Work-related respiratory disorders in persons employed in Quebec cotton textile mills – 1980 to 1995

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Byssinosis, a chronic lung disease of cotton mill workers, is characterized by repeated episodes of reversible airway obstruction, which can lead to permanent alterations of lung function. When this occurs in Quebec the worker must be removed from further exposure in accordance with the provincial compensation rules. The current Quebec Occupational Safety and Health Regulation has a permissible exposure limit of 500 µg/m³, resulting in a prevalence rate of byssinosis of 2% to 5% in cotton workers. In this study the incidence of new respiratory disorders in persons employed in Quebec cotton mills from 1980 to 1995 was assessed and factors that identified byssinosis cases were analyzed. Incidence of the disease was assessed on the basis of cases referred to the Commission de Santé & Sécurité au travail du Québec (Quebec Workers’ Compensation Board) from all Quebec textile plants. Analyses of age, years of employment, job description, smoking history, bronchial reactivity and lung function before and at work were used for diagnostic purposes. Incidence of new byssinosis cases from 1990 to 1995 was 2.8 cases per year per 5000 workers, slightly above the incidence from 1980 to 1989, at 1.7 cases per year. The incidence of chronic cases was stable at 1.5 cases per year, whereas that of early cases increased from 0.3 cases per year (1980 to 1989) to 1.25 cases per year (1990 to 1995). In comparison with chronic byssinosis cases, the average time of work before symptom appearance was 17±4 versus 32±1 years, P<0.001. Bronchial reactivity to methacholine (PC20) at work was below 2 mg/mL in 100% of byssinosis cases versus 14% in subjects not diagnosed with byssinosis. Decreases in forced expiratory volume in 1 s (FEV₁) at work averaged 30% in the byssinosis and 6% in the nonbyssinosis subjects; peak flow rates were not different between those with and those without byssinosis. Early byssinosis cases were from three distinct plants in different townships, and 45% of cases worked in cardroom occupations. PC20 equal to or less than 2 mg/mL at work was strongly associated with the decrease in FEV₁ during a work shift. In conclusion, current cotton processing work in Quebec is associated with a significant incidence of byssinosis. PC20 of 2 mg/mL or less at work was closely associated with airflow limitation at work.

Key Words: Airway reactivity, Occupational byssinosis, Pulmonary function

Maladies pulmonaires professionnelles chez les travailleurs des filatures de coton du Québec : 1980-1995

RÉSUMÉ : La byssinose, maladie pulmonaire chronique des travailleurs du coton, est caractérisée par des épisodes répétés d’obstruction bronchique réversible, pouvant entraîner une altération permanente de la fonction pulmonaire. Au Québec, un retrait permanent de l’exposition est alors prescrit par la Loi des
Byssinosis, a disease of cotton workers, embraces a spectrum of respiratory symptoms including acute dyspnea, cough usually producing clear sputum and chest tightness occurring on one or more days of the work week in association with cotton dust exposure. Classically, the symptoms are worst early in the working week, particularly after a period of absence from work, and, in the early stages of byssinosis, are not associated with permanent loss of lung function. As byssinosis progresses, the temporal variation in symptoms becomes less distinctive, and permanent loss of lung function is observed. Asthmatics who develop respiratory symptoms immediately after contact with cotton mill work usually stop working and should not be considered as suffering from byssinosis (1).

It has become clear that airway hyper-reactivity is very prevalent in byssinosis; symptomatic cotton workers (2) who show a significant reduction in forced expiratory volume in 1 s (FEV₁) at work fulfil the objective criteria of work related disease. A change in FEV₁ during a shift predicts an annual change in FEV₁ (3,4). In addition, the cotton dust permissible exposure level (PEL) has been lowered, and the traditional five-day, 8 h shift work schedule has been changed to a three-day, 12 h shift schedule for many workers in recent years. These factors may have changed the classical temporal variability in symptoms in symptomatic workers with increased airway reactivity (2,5).

Clearly, a significant objective deterioration of lung function (greater than 10% reduction in FEV₁ at work) remains the cornerstone of the clinical diagnosis of byssinosis in workers with sufficient industrial exposure (usually more than five years) and frequent respiratory symptoms at work, consistent with the World Health Organization (WHO) 1983 classification (6). The level at which symptoms warrant a diagnosis of byssinosis, followed by removal from work in the textile industry, remains uncertain and is the subject of further investigation.

Given the above considerations and a recent increase (11 in the past two years) in symptomatic cotton workers referred to the Commission de Santé & Sécurité au travail du Québec (Quebec Workers’ Compensation Board) (CSST) for evaluation, we reviewed the incidence of cases from 1980 to 1995, and the prevalence of symptoms, airway reactivity, work-related loss of FEV₁, permanent loss of lung function and job description of the referred cases, and compared them with a group of symptomatic cotton workers who were not diagnosed with byssinosis. We also analyzed the characteristics of early byssinosis, defined by repeated episodes of moderate and reversible airway obstruction on exposure to cotton dust (6), as shown by a greater than 10% reduction in FEV₁ during a shift, and analyzed the incidence of such cases over time. We studied the prevalence of classical symptoms of early byssinosis (3) and compared the workers with early signs of byssinosis with cases of permanent loss of lung function. Finally, we examined the association between enhanced airway reactivity at work and work-related reduction in FEV₁.

PATIENTS AND METHODS

Quebec cotton textile workers: The Quebec cotton mill industry has a 150-year history, and employs about 50% of cotton workers in Canada. Five plants employ about 1000 workers each, for a total estimated workforce of 5000 workers, mean 4472±210 for the past 15 years (unpublished data).

In the present study, a history and spirometry were not taken for all plant workers. However, each plant has a medical office with attending physicians and nurses, to whom workers can report respiratory symptoms and other ailments for referral to CSST. Private physicians may send workers for CSST evaluation, upon the request of workers. Thus, workers who are sufficiently concerned by work-related symptoms are referred to the CSST Occupational Lung Disease Panels.

Referral to CSST constitutes the basis of assessment of disease incidence in this population. It is recognized that the distinction between a ‘normal’ airway reaction to cotton exposure, as seen in many cotton workers, and byssinosis is not always easy to establish. The presence of sufficient symptoms to require referral to CSST seems to be a reasonable indicator of sickness, which, in conjunction with work-related
spirometric data, should help to separate ‘nondisease’ airway response to cotton dust (ie, insufficient to cause troublesome symptoms) from byssinosis.

**Diagnosis of byssinosis:** Diagnosis of byssinosis was made by consensus among three chest physicians who were members of the local Occupational Lung Disease Panel of the CSST and was approved by the Comité des Présidents de CSST, a legally constituted group consisting of the presidents of the four local Occupational Lung Disease Panels, which advises on all cases of occupational lung diseases.

The diagnosis was made on the best available evidence for each individual case, based on symptoms, occupational exposure history, pulmonary function tests and on-site documentation of worsening lung function upon exposure during one or more shifts (greater than 10% reduction in FEV₁). Some workers also had personal measurements of serial peak flow rates (PFR).

In most cases, there was a four-week period of spirometry measurements, four times daily (before work, 3 h and 6 h later, and at the end of the shift); in the first two weeks the worker was off work (baseline), and in the last two weeks was on the worksite and doing his or her usual duties (at work). Measurements of methacoline response (PC₂₀) were made at the beginning and end of each week. Two cases were documented on the basis of laboratory cotton dust exposure only.

Subjects who were not considered to have byssinosis (NB) had on-site spirometric measurements of less than 10% reduction in FEV₁ in at work measurements. Subjects recognized as having byssinosis had respiratory symptoms consistent with the byssinosis syndrome (WHO 1983 classification) (3) and on-site spirometric measurements of greater than 10% reduction in FEV₁ during at least one shift, in all but two cases documented by a combination of serial PFR, spirometry and PC₂₀, measurement made in the nearest hospital. Byssinosis cases were categorized as early (EB) or chronic byssinosis (CB). EB was defined as repeated episodes of symptomatic, moderate and reversible airway obstruction on exposure to cotton dust (1,2), with a greater than 10% reduction in FEV₁ at work, in the absence of permanent changes in lung function, excluding airway hyper-reactivity. CB was defined as repeated episodes of symptomatic, moderate and reversible airway obstruction on exposure to cotton dust (1,2), with a greater than 10% reduction in FEV₁ at work, and associated with permanent changes in lung function consistent with those reported in byssinosis. Sporadic and random changes in FEV₁ at work were not considered to indicate byssinosis.

**Subjects:** Fifty-six cotton workers had sufficient work-related respiratory symptoms to warrant referral to CSST respiratory panels for evaluation from 1980 to 1995. Twenty-two were not considered to have byssinosis, in the absence of classic symptomatology and/or the absence of a significant fall in FEV₁ at work. Eleven were categorized as EB and 23 as CB.

**Pulmonary function tests:** Lung volumes, flow-volume curves, diffusion capacity and gas exchange at rest were measured according to standard methods as previously described (8). Functional residual capacity was determined by helium rebreathing, from which residual volume was derived. Diffusion capacity was measured by the single breath carbon monoxide method. Predicted values for lung volumes were those of Goldman and Becklake (9), diffusion capacity those of Miller et al (10) and spirometry those of Knudson et al (11). Bronchial reactivity was determined by the methacholine bronchoprovocation challenge of Cockcroft et al (12). Reactivity was considered to be increased when the provocative concentration of PC₂₀ was equal to or less than 8 mg/mL (13). All spirometric measurements were carried out by trained technicians or nurses on equipment meeting American Thoracic Society standards (14,15).

**Cotton dust level sampling:** Individual measurements of cotton dust exposure on an average shift were not obtained, and all cotton dust samples were work area measurements available through the companies’ Health & Safety Procedures Records, using a vertical elutriator cotton dust sampler to measure cotton dust gravimetrically in mg/m³ air. Most
measurements were usually between 0.10 and 0.5 mg/m³ air. PEL in Quebec is less than 0.5 mg/m³ air and was less than that in more than 95% of occasions and areas. Endotoxin levels were not measured.

Statistical analyses: All results were expressed as mean ± SEM, expressed in terms of percentage predicted except for PC20, which was expressed in mg/mL. Data were tested by ANOVA with post hoc Scheffé’s test to compare group data. To study the association between variables in the study, multiple variate analyses of variance (MANOVA) and logistic regression analyses for byssinosis predictors (16-18) were used. P<0.05 was considered significant.

RESULTS

Incidence of byssinosis: The incidence of byssinosis in the cotton textile worker population from 1980 to 1995 is presented in Figure 1. With a total of 34 new cases of byssinosis (11 EB and 23 CB), the incidence of cases per year was 2.1±1. From 1980 to 1989, there were 17 cases (three EB and 14 CB), giving an incidence of 1.7±1 byssinosis cases per year. From 1990 to 1995, there were 17 new cases of byssinosis (eight EB and nine CB) reported, an incidence of 2.8±1 cases per year (P>0.05, not significant compared with 1980 to 1989 results). However, the number of EB cases in the last six years was higher than previously seen (eight cases or 1.25 per year from 1990 to 1995 versus three cases or 0.3 case per year from 1980 to 1989). The incidence of CB was stable – nine cases or 1.5 per year from 1990 to 1995 versus 14 cases or 1.4 per year from 1980 to 1989. There was no significant change in the compensation legislation for byssinosis from 1980 to 1995.

Personal characteristics: Age at time of referral, years worked as an index of dust exposure, smoking history expressed in pack-years, and current smoking status for the subject groups are presented in Table 1. The EB group was younger, and consequently, years worked and pack-years were lower. The average number of cigarettes smoked per day did not differ among the groups.

Lung function: Lung volumes, diffusion capacity, baseline expiratory flow rates and airway reactivity test results are presented in Table 2. The NB group was a mixture of normal subjects and subjects with chronic airflow limitation, explaining the values for airway reactivity in the group compared with the general population. All subjects in the EB group had normal baseline lung function. In the CB group, all subjects had chronic airflow limitation; diffusion capacity was normal. The baseline PC20 was abnormal (less than 8 mg/mL) in 67% of the NB group, 60% of the EB group and 90% of the CB group.

Job description: Because of the diversity of operations in

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**TABLE 2**

Lung function tests of workers referred to the Commission de Santé & Sécurité au travail du Québec 1980 to 1995

<table>
<thead>
<tr>
<th></th>
<th>No byssinosis (n=22)</th>
<th>Early byssinosis (n=11)</th>
<th>Chronic byssinosis (n=23)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total lung capacity (percentage predicted)</td>
<td>110±3</td>
<td>112±4</td>
<td>114±3</td>
</tr>
<tr>
<td>Vital capacity (percentage predicted)</td>
<td>103±4</td>
<td>109±5*</td>
<td>90±4</td>
</tr>
<tr>
<td>Residual volume (percentage predicted)</td>
<td>120±7</td>
<td>118±10*</td>
<td>160±9†</td>
</tr>
<tr>
<td>Diffusion capacity (percentage predicted)</td>
<td>105±6</td>
<td>94±6</td>
<td>94±3</td>
</tr>
<tr>
<td>FEV1 (percentage predicted)</td>
<td>78±6</td>
<td>99±4*</td>
<td>59±2†</td>
</tr>
<tr>
<td>Maximum midexpiratory flow rate (percentage predicted)</td>
<td>57±8</td>
<td>75±6*</td>
<td>28±2†</td>
</tr>
<tr>
<td>PC20 (mg/mL)</td>
<td>8.7±3.9</td>
<td>6.9±1.9</td>
<td>2.7±1.1</td>
</tr>
</tbody>
</table>

Values expressed as ± SEM. *P<0.05 versus chronic byssinosis; †P<0.05 versus no byssinosis. FEV1 = Forced expired volume in 1 s; PC20 = Value of the provocation concentration of methacholine causing a 20% fall in FEV1. PC20 was the value obtained at time of initial assessment.

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**TABLE 3**

Work-related symptoms (World Health Organization 1983 classification)

<table>
<thead>
<tr>
<th>Symptom Class</th>
<th>No byssinosis (n=22)</th>
<th>Early byssinosis (n=11)</th>
<th>Chronic byssinosis (n=23)</th>
</tr>
</thead>
<tbody>
<tr>
<td>No symptoms (0)</td>
<td>9</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Chest tightness and/or shortness of breath on most first days back at work (B1)</td>
<td>14</td>
<td>11</td>
<td>19</td>
</tr>
<tr>
<td>Chest tightness and/or shortness of breath on the first and other days of the working week (B2)</td>
<td>3</td>
<td>10</td>
<td>15</td>
</tr>
<tr>
<td>Cough associated with dust exposure (RTI 1)</td>
<td>7</td>
<td>9</td>
<td>11</td>
</tr>
<tr>
<td>Persistent phlegm (on most days during three months of the year) initiated or exacerbated by dust exposure (RTI 2)</td>
<td>2</td>
<td>3</td>
<td>5</td>
</tr>
<tr>
<td>Persistent phlegm initiated or made worst by dust exposure either with exacerbation of chest illness or persisting for two years or more (RTI 3)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Wheezing</td>
<td>6</td>
<td>11</td>
<td>13</td>
</tr>
</tbody>
</table>

Statistical analyses by χ² revealed significant differences at P<0.05 between groups for all symptom classes except for RTI 3.
the five cotton plants, the type of work was divided into cardroom work and other site work. Five of 11 (45%) EB cases were cardroom workers; whereas 10 of 23 (43%) of CB and six of 25 (24%) of the NB group were cardroom workers, \( \chi^2 = 4.5, P<0.02 \) for the risk of byssinosis in cardroom work versus other work.

**Symptoms:** Work-related symptoms, using the WHO 1983 classification, are presented in Table 3. Chest tightness or dyspnea at work were present in the majority of byssinosis cases (EB or CB); these symptoms were present in a lower proportion of NB subjects. Cough and wheezing were also common complaints in the byssinosis groups.

**Work-related lung function changes:** Variations in lung function measured by spirometry during days at work are presented in Table 4, tabulated by WHO 1983 classification. Mean changes in FEV\(_1\) were 6.5±2.7% for the NB group, 28.9±4.2% for the EB group and 30.7±2.9% for the CB group (P<0.05 for NB versus EB or CB). PFR at work were also measured in half of the cases. Mean change in PFRs during a shift was 14.7±5.5% for the NB group, 31.6±6.3% for the EB group and 28.3±6.2% for the CB group (P>0.05 in all comparisons).

During the two weeks at work, airway reactivity increased in all groups, with the level of reactivity in the EB group comparable with that of the CB group. The reduction in PC\(_{20}\) was largest in the EB group; PC\(_{20}\) at work was abnormal in 83% of the NB group, 100% of the EB group and 100% of the CB group. PC\(_{20}\) was less than 2 mg/mL in 14% of the NB group, and 100% in both the EB and CB groups (P<0.05 for NB versus EB or CB).

**Change in FEV\(_1\) at work:** Age, smoking history, years worked, diffusion capacity, baseline FEV\(_1\), baseline PC\(_{20}\) and PC\(_{20}\) at work were recorded, and a significant association between the change in FEV\(_1\) at work and PC\(_{20}\) at work (r=0.57, P=0.02) (Figure 2) was found. Thus, the workers who had a low PC\(_{20}\) at work had a greater decline in FEV\(_1\) during a shift. Baseline PC\(_{20}\) and change in PC\(_{20}\) were not significantly associated with the change in FEV\(_1\) at work.

**DISCUSSION**

The incidence of byssinosis in the Quebec cotton textile workers is relatively low, two to three cases per 5000 workers per year. Over a normal work life of 35 years this incidence rate would yield an estimated prevalence of 0.014% to 0.021%, at the lower level estimated by Merchant et al (19).
based on the dose-response relationships between gravimetric dust levels and byssinosis prevalence. The values are well below the observed prevalence and incidence values reported in the 1950s in European (20) and North American plants (21) and the current values in developing countries (22). The present study may underestimate the true prevalence of byssinosis because it was not a cross-sectional survey of the entire workforce. In contrast to the diagnosis of byssinosis on the basis of symptoms consistent with the Schilling classification (21), this study was based on work-related symptoms sufficient to warrant medical consultation and on the loss of lung function upon exposure to cotton dust in the workplace. As such, it may underestimate the incidence of the disease as defined in epidemiological studies based on the Schilling classification (1). Nonetheless, this study of the incidence of clinically symptomatic byssinosis is of interest, and pertinent to the workers and employers in the textile industry. The results are directly relevant to the cost of insurance coverage through CSST or related insurer services.

Of the referred symptomatic workers, 61% were diagnosed as having byssinosis, an acceptance level within the range of other workers evaluated at CSST for other possible occupational airborne diseases, such as asthma, reactive airway syndrome or other conditions associated with chronic airflow obstruction (unpublished data).

The clinical diagnosis of byssinosis is the subject of considerable debate (1,23-27), and we used a consensus of opinions from three chest specialists who based the diagnosis on WHO classification of respiratory disorders arising from exposure to vegetable dusts causing byssinosis (2). Our subjects were recognized as having byssinosis when they had symptoms consistent with the disease, sufficient cotton dust exposure and significant loss of lung function at work. The recognition of byssinosis ‘at the level of sickness’ has the advantage of recognizing workers with undiagnosed symptoms and functional changes associated with their work in a cotton textile mill. Workers are subject to work retirement, or at least a revision of work assignment ensuring low cotton dust exposure, if permanent loss of lung function is present. Our recognition of byssinosis was more restrictive than the more often used classification at the symptoms level (2,20,27) and, thus, does not permit a direct comparison of our data with such epidemiological studies. Given these limitations, our study nonetheless established that at the current PEL of less than 500 µg cotton dust/m³ workplace air, the incidence of byssinosis (sickness) is low but still present in the cotton textile workers’ population. Further lowering of cotton dust exposure levels should therefore be encouraged, and the regulations of the Occupational Health and Safety Administration (OHSA) specific to cotton dust (28) should be implemented.

The observation of an increasing incidence of early byssinosis cases spurred on this work. The incidence of such cases from 1990 to 1995 was four times the level from 1980 to 1989; only further observations of the workforce will reveal whether this is a transient or significant trend. The apparent increase may merely be due to the near absence of such EB cases in the preceding five years. EB cases were not known asthmatics nor atopic by history; prior work of Fishwick et al (2) has shown that the prevalence of atopy is no higher in such cases than in other cotton workers. EB cases had all worked more than five years in the mills and were sufficiently symptomatic to seek medical help: their baseline lung function was normal, and 60% had baseline bronchial hyper-reactivity. However, characteristically bronchial reactivity at work was increased, with PC\textsubscript{20} being less than 2 mg/mL, in 100% of cases, documenting work-related enhanced lability of their airways. EB cases in this study have similarities to some of the ‘nonbyssinosis symptomatics’ of Fishwick et al (2) with respect to airway reactivity, age and years worked in cotton mills. In the present study, the EB group contrasted with the NB group in their symptoms, airway reactivity and significant loss of lung function at work. They also differed from the CB group by a lack of permanent change in baseline lung function but shared a loss of lung function at work and low PC\textsubscript{20} at work.

Considering the factors predictive of the development of work-related airway disease and loss of lung function, previous investigators have hypothesized that asymptomatic individuals with airway hyper-reactivity, when exposed to organic dusts, may increase their airway reactivity, become symptomatic and have significant loss of lung function at work (2-5,28-31). In the present study, CB subjects had increased airway reactivity when not exposed to cotton for two weeks, and decreased FEV\textsubscript{1} on further exposure to cotton dust, in agreement with the observation of Fishwick et al (2). EB subjects had higher PC\textsubscript{20} of cotton exposure, but at work their airway reactivity increased to the range of the CB group, with comparable decreases in their FEV\textsubscript{1}. These observations are consistent with the so-called ‘Dutch hypothesis’, whereby exposure increases bronchial reactivity, which allows the ensuing development of symptoms and loss of function. Indeed, the best predictors for the diagnosis of byssinosis (EB or CB) were symptoms of chest tightness and/or shortness of breath on the first and other days of the working week (Table 3), decrease of FEV\textsubscript{1} at work and PC\textsubscript{20} at work of less than 2 mg/mL. PFRs did not differentiate byssinosis from NB, and their diagnostic use should be discouraged.

When considering the question of a possible relationship between the chronic airflow limitation byssinosis and smoking habits, we found that only work exposure was significantly associated with FEV\textsubscript{1} decline; whereas smoking was associated with decline in MMEF (reflecting small airway disease) and loss of diffusion capacity (suggestive of emphysema). These observations are consistent with current knowledge regarding the effects of smoking on working populations, and with the expected 10% to 15% prevalence of decreased FEV\textsubscript{1} in middle-aged, blue collar workers who smoke (32-35).

In conclusion, this study established that, with a PEL of 500 µg cotton dust/m³ workplace air, the incidence of byssinosis sufficient to cause symptoms (‘sickness’) was low but still present in the Quebec cotton textile population and that a PC\textsubscript{20} of 2 mg/mL or less at work in cotton textile workers was closely associated with airflow limitation at work.
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REFERENCES


