

Research Article

Comparison of the Chemical Properties of Forest Soil from the Silesian Beskid, Poland

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There is spruce forests degradation observed in the Silesian Beskid. The aim of the work was the assessment of parameters diversifying organic layers of soils in two forest areas: degraded and healthy spruce forests of Silesian Beskid. 23 soil samples were collected from two fields—14 soil samples from a degraded forest and 9 soil samples from a forest, where pandemic dying of spruce is not observed. Implementation of hierarchical clustering to experimental data analysis allowed drawing a conclusion that the two forest areas vary significantly in terms of content of aluminium extracted with solutions of barium chloride (Al_{exch}), sodium diphosphate (Al_{pyr}), and pH_{KCl} and in the amount of humus in soil.

1. Introduction

Aluminosilicates comprise most of the aluminium minerals in soil. The natural processes of aluminosilicates weathering lead to their conversion or decomposition. Temperature, air, and water are the factors influencing the above-mentioned transformations. Industrial development in the 20th century, resulting in higher concentration of nitrogen and sulphur oxides in the atmosphere, facilitated the processes of aluminosilicates decomposition in soil. Changes in soil solutions, decrease in soil pH and in the content of metal cations as Na^+ , K^+ , Ca^{2+} , and Mg^{2+} , and a considerable increase in the content of various ionic forms of aluminium are observed.

In 1980 Ulrich et al. [1] claimed that an increase in aluminium content in a soil solution is one of the main reasons for forests extinction. Until now, however, it is not clear which of the aluminium forms are phytotoxic. The aqua complex of aluminium $Al(H_2O)_6^{3+}$ is considered to be the main phytotoxic component [2, 3]. Toxic properties of aqua hydroxo complexes $Al(OH)(H_2O)_5^{2+}$ and $Al(OH)_2(H_2O)_4^+$ are often reported in the literature as well as particularly phytotoxic characteristic of aluminium polymeric hydroxo complexes (Al_{13}^{7+}) [2–12]. Fluoride, sulphate, and organic

complexes of aluminium are generally considered harmless, although some authors report toxic properties of the two first ones [2, 4, 7, 12, 13].

The toxic properties of aluminium depend not only on the absolute content of its inorganic complexes in soil, but also on the proportion of aluminium ions in the sum of exchangeable cations (CEC—cation exchange capacity). According to Ulrich et al. [1], an increase in the aluminium share to over 30% of CEC is the main reason for forests extinction. Use of the so-called chemical toxicity indicators, that is, molar ratios of selected cations and aluminium, for example, $F_1 = Ca_{\text{exch}}/Al_{\text{exch}} < 1$ ($\text{cmol kg}^{-1}/(\text{cmol kg}^{-1})$), $F_2 = Mg_{\text{exch}}/Al_{\text{exch}} < 0.1$ ($\text{cmol kg}^{-1}/(\text{cmol kg}^{-1})$), or $F_3 = Ca_{\text{exch}}/(Ca_{\text{exch}} + Al_{\text{exch}} + Fe_{\text{exch}}) < 0.05$ ($\text{cmol kg}^{-1}/(\text{cmol kg}^{-1})$), is controversial according to some authors [1, 4, 14–16]. The ratios $F_4 = (Ca_{\text{exch}} + Mg_{\text{exch}} + K_{\text{exch}})/Al_{\text{exch}}$ ($\text{cmol kg}^{-1}/(\text{cmol kg}^{-1})$) [17, 18] and $F_5 = (Ca_{\text{exch}} + Mg_{\text{exch}} + K_{\text{exch}} + Mn_{\text{exch}} + Fe_{\text{exch}})/Al_{\text{exch}}$ ($\text{cmol kg}^{-1}/(\text{cmol kg}^{-1})$) [19, 20] are used as another toxicity indicators.

The Silesian Beskid is a part of West Beskid (West Carpathians). The area has been exposed to acid rains for years as coal-fired power stations (Rybnik Coal District in Poland and Ostrava-Karvina coal and mining region in

TABLE 1: Average annual loads ($\text{kg}\cdot\text{ha}^{-1}$) contributed by the precipitation of SO_4 and ($\text{NO}_3 + \text{NO}_2$) in Silesia.

Year	Average annual loads ($\text{kg}\cdot\text{ha}^{-1}$)	
	SO_4	$\text{NO}_3 + \text{NO}_2$
1999	33.00	4.86
2000	35.93	5.50
2001	33.59	4.96
2002	27.76	3.85
2003	21.20	3.56
2004	24.50	4.00
2005	23.00	4.40
2006	20.25	3.60
2007	25.13	4.06
2008	20.42	3.61
2009	22.33	3.73
2010	23.63	4.16
2011	19.25	3.43
2012	17.70	3.39

Czech Republic), Trzyniec steel plant (Czech Republic) and Katowice agglomeration (Poland) are located in its close vicinity. It is also an attractive tourist destination which results in heavy traffic. In Table 1, we present the average annual loads ($\text{kg}\cdot\text{ha}^{-1}$), contributed by the precipitation of sulphates (VI) and the sum of nitrates ($\text{NO}_3 + \text{NO}_2$) in Silesia (The Silesian Voivodeship) where Beskid Slaski is located [21]. Forests spruce monocultures introduced in the 19th century dominate Silesian Beskid.

The spruce forest stands in Silesian Beskid have been heavily affected by decline in recent years. The youngest sprouts are prematurely yellowed and lose their needles, the trees' crowns are dwindled, and eventually the trees wither. Pests' plaque, like insects (xylophages *Ips typographus*), fungi (honey fungus *Armillaria mellea*), and so forth, spread. Deforestation is carried out on large areas to save uninfected trees.

In our previous papers the prediction of aluminium content in the soil of the Beskid mountain region was discussed [22, 23]. The aim of this study was the comparison of selected chemical properties of soil collected from two forest areas. The first object (Istebna) was the devastated area where spruce dieback, invasion of insects and fungi were observed and intensive sanitation felling was leading. The second object (Bukowiec) was healthy spruce forest without any dying of spruce. To select the parameters distinguishing these two areas, the hierarchical clustering analysis was used.

2. Materials and Methods

2.1. Soil Samples. Soil samples were collected at Wisła Forest District lying within the Silesian nappe. Its main trunk is Istebna and Godula sandstone. Acid brown soil was derived from this bedrock.

The data set studied included measurements of 13 chemical parameters in 23 soil samples collected from the organic

layer O. Fourteen samples were collected in Istebna (along the mountain traverse) on the area of about 5 ha of spruce forest, infected with insect pests (xylophages), under deforestation. Three samples were taken at the same height in the land stripe of 200 m (every about 100 m). The heights of sampling points were from 690 to 850 m above sea level. In Bukowiec nine samples were taken on the area of about 2 ha 120-year-old spruce healthy forest, along the traverse from 645 to 720 m above the sea level.

The samples were dried in air, 2 mm sieved, and assayed for pH_{KCl} potentiometrically [24]; organic matter content w_{org} (% w/w) by combustion of a soil sample in a furnace at 500–550°C to constant mass [24]; total carbon C_{tot} (% w/w); total nitrogen N_{tot} (% w/w) with the use of instrumental method on PE CHNS/O 2400 (Perkin Elmer) device and $C_{\text{tot}}(N_{\text{tot}})^{-1}$ ratio; cation exchange capacity CEC ($\text{cmol}_c \text{kg}^{-1}$) according to ISO 11260 [25], based on Gillman's method [26]; contents of calcium Ca_{exch} ($\text{cmol}_c \text{kg}^{-1}$); magnesium Mg_{exch} ($\text{cmol}_c \text{kg}^{-1}$); potassium K_{exch} ($\text{cmol}_c \text{kg}^{-1}$); iron Fe_{exch} ($\text{cmol}_c \text{kg}^{-1}$), and manganese Mn_{exch} ($\text{cmol}_c \text{kg}^{-1}$) in the exchangeable fraction by metal content determination with the use of AAS method in (0.1 mol l^{-1}) BaCl_2 soil extracts [25].

Aluminium was extracted with solutions of barium chloride and sodium pyrophosphate. Exchangeable aluminium (which reflects Al^{3+} in soil solution) was extracted with 0.1 mol l^{-1} solution of barium chloride Al_{exch} (v/m ($v/m = \text{ratio of extraction solvent volume (cm}^3\text{) to mass of air-dried soil sample (g)} = 12$, extraction time—3 hours) [25]. Aluminium Al_{pyr} extracted with 0.1 mol l^{-1} solution of $\text{Na}_4\text{P}_2\text{O}_7$ ($v/m = 50$, extraction time—16 hours) is considered to be the form associated with the soil organic matter in a sample. Aluminium content in extracts was determined with the use of AAS method and Varian SPECTRA AA880 device. The measurements' accuracy was tested with a certified material GJ J50-2 $21.34 \pm 0.19\% \text{ Al}_2\text{O}_3$.

Each assay was repeated at least 3 times. The results are given in Table 2.

2.2. Data Analysis. Hierarchical clustering analysis is a method which can be applied to multidimensional data sets, in order to study similarities of objects (e.g., soil samples) in the variables' space (e.g., parameters), or similarities of variables in the objects space [27–30]. Cluster analysis is characterized by the similarity measure used and the way the resulting subclusters are linked. The most popular similarity measure is Euclidean distance, whereas among the linkage methods the most popular ones are single linkage, complete linkage, average linkage, centroid linkage, and Ward linkage. In the study the Ward linkage was used. It is based on the inner squared distance of clusters, so that at each stage these two clusters are merged, for which the minimum increase in the total within group error sums of squares is observed. The results of hierarchical clustering are presented in a form of a dendrogram, along which x axis indices of clustered objects (or variables) are displayed, and which y axis shows the corresponding linkage distances (or an adequate measure of similarity) between the two objects or clusters, which

TABLE 2: Range, average, and median of parameters measured in soil of Silesian Beskid.

Number	Parameter	Istebna			Bukowiec			SD
		Range	Mean	Median	Range	Mean	Median	
1	pH _{KCl}	2.84–3.39	3.07	3.10	2.57–2.91	2.80	2.81	0.02
2	C _{tot} (% w/w)	5.2–26.2	15.3	14.6	9.7–44.0	21.7	21.1	0.05
3	N _{tot} (% w/w)	0.18–1.12	0.70	0.68	0.32–1.38	0.79	0.76	0.04
4	Ca _{exch} (cmol _c kg ⁻¹)	0.11–2.81	0.80	0.45	0.14–3.51	1.32	0.75	
5	Mg _{exch} (cmol _c kg ⁻¹)	0.11–1.15	0.45	0.42	0.13–0.56	0.30	0.31	
6	K _{exch} (cmol _c kg ⁻¹)	0.09–0.52	0.34	0.35	0.18–0.49	0.32	0.29	
7	Fe _{exch} (cmol _c kg ⁻¹)	0.36–1.44	0.77	0.74	0.42–0.94	0.60	0.54	
8	Mn _{exch} (cmol _c kg ⁻¹)	0.01–0.09	0.04	0.03	0.003–0.12	0.05	0.04	
9	Al _{exch} (cmol _c kg ⁻¹)	7.10–19.08	12.41	11.75	6.09–11.81	9.03	9.15	0.28
10	Al _{pyr} (mg kg ⁻¹)	1804–4805	2780	2546	1177–2843	1764	1690	93
11	w _{org} (% w/w)	11.9–51.4	32.1	31.4	17.4–84.8	41.9	40.9	1
12	CEC, (cmol _c kg ⁻¹)	9.48–19.83	15.60	15.55	9.67–18.87	15.03	15.50	1.5
13	C _{tot} /N _{tot}	17.4–29.6	22.3	21.8	22.8–31.5	27.5	28.4	

are merged. The dendrogram reveals data structure (i.e., the subgroups of objects), but it allows no interpretation of the observed patterns in terms of the original variables (parameters). Therefore a simple visualization method was proposed, using colour map, which represents the studied data organized in matrix \mathbf{X} ($m \times n$), but with objects and parameters ordered according to specific object and variable order (called “*objorder*” and “*varorder*”, resp.) from the Ward dendrograms [30].

The hierarchical cluster analysis was performed for parameters 1–10. The studied data were organized in matrix \mathbf{X} (23×10); that is, each row of matrix \mathbf{X} represented one soil sample described by the first 10 parameters (Table 2). The data set was standardized as the measured parameters significantly differed in their ranges:

$$xc_{ij} = \frac{(x_{ij} - \bar{x}_j)}{s_j}, \quad (1)$$

where \bar{x}_j , s_j denote the mean of the j th column and its standard deviation, respectively.

3. Results and Discussion

The soil samples were taken from the layer O. The organic matter content varied widely from over a dozen to tens percent and was strongly correlated with the total carbon content, C_{tot} ($R^2 = 0.9838$).

In both locations (Bukowiec and Istebna) (Table 2),

- (i) the exchangeable aluminium content was considerably higher than the toxicity level 1.11 cmol_c kg⁻¹ [4], and equaled on average 12.4 cmol_c kg⁻¹ in Istebna and 9.0 cmol_c kg⁻¹ in Bukowiec;
- (ii) aluminium content in CEC considerably exceeded the critical level by 30% (Figure 1) [1];
- (iii) the soils were very acid.

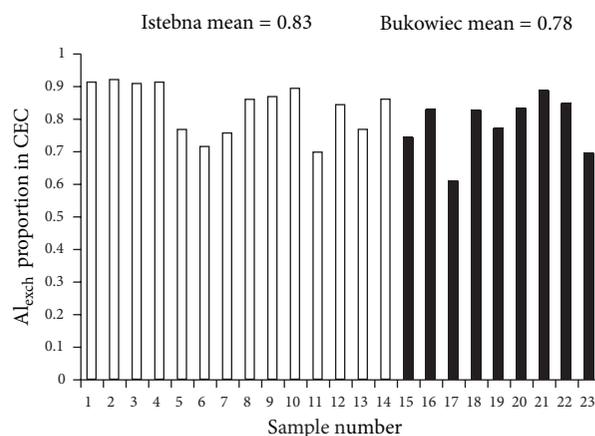


FIGURE 1: Aluminium proportion in CEC.

To explore the studied data set and to examine the similarities of the sampling sites, the hierarchical clustering methods were used. The results of the analysis presented below were based on the Euclidean distance and the Ward linkage algorithm. Clustering of the sampling sites in the parameter space described in Table 2 was presented in Figure 2.

The dendrogram shown in Figure 2(a) did not reveal the differences between soil samples collected in healthy and infected forest areas. It revealed, however, two district clusters of sampling sites; cluster A, containing all soil samples collected in Bukowiec (healthy forest), mixed with some of soil samples collected in Istebna (objects numbers 5–7, 11–13) and cluster B, containing the remaining soil samples from the infected Istebna forest. Moreover, two subclusters can be distinguished in the main cluster A: the first one (A_I) with soil samples numbers 5, 7, and 11–13 from Istebna and soil samples numbers 15, 16, 18, and 20–22 from Bukowiec and the second one (A_{II}), with soil sample number 6 from Istebna and soil samples numbers 17, 19, and 23 from Bukowiec.

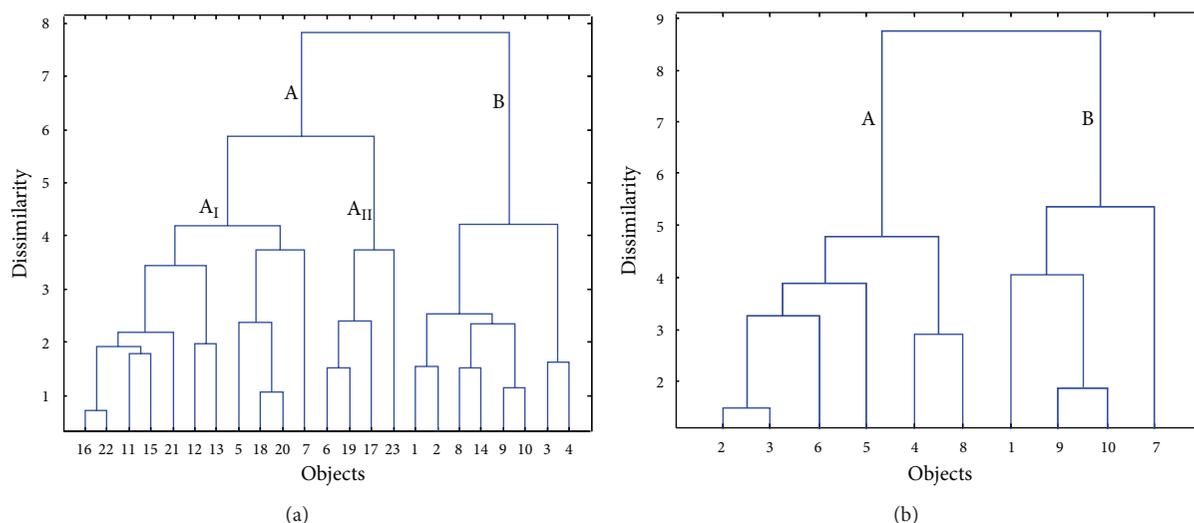


FIGURE 2: Dendrograms of (a) sampling sites in the space of 10 measured parameters and (b) variables in the objects space.

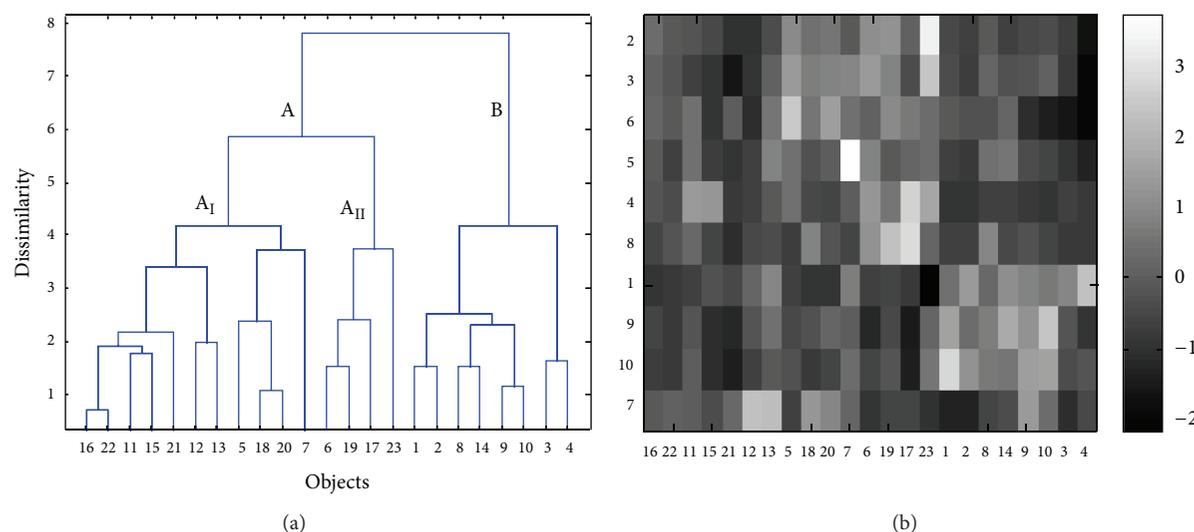


FIGURE 3: Dendrogram of samples with visual complement in the space of ten parameters.

The dendrogram constructed for the variables (see Figure 2(b)) revealed two main classes thereof (A and B): class A, including variables numbers 2–6 and 8, which represented the total carbon and nitrogen contents and concentrations of Ca_{exch} , Mg_{exch} , K_{exch} , Mn_{exch} , respectively and class B, constituted by variables numbers 1, 7, 9, and 10 (pH_{KCl} , Fe_{exch} , Al_{exch} , and Al_{pyr}).

The dendrogram of objects (soil samples) with the image of the data set with objects and variables sorted according to the “*objorder*” and “*varorder*” was presented in Figure 3. Simultaneous interpretation of the dendrogram of objects in variable space and the image of the data allowed drawing a conclusion that soil samples belonging to cluster A were characterized by relatively lower pH_{KCl} and lower concentrations of Al_{pyr} (parameters numbers 1 and 10). Moreover, the uniqueness of subcluster A_I can be explained by relatively high concentration of Fe_{exch} (parameter number 7), whereas

the uniqueness of subcluster A_{II} stemmed from relatively high total carbon and nitrogen contents (parameters numbers 2 and 3) and the highest concentrations of Ca_{exch} from all tested soil samples. Soil samples belonging to cluster B were characterized by higher pH_{KCl} and concentrations of Al_{exch} and Al_{pyr} (parameters numbers 1, 9, and 10).

Another cluster models were constructed in order to find the basic soil parameters distinguished between the two studied forest areas. Clustering of the soil sampling sites in the parameter space described by pH_{KCl} , total carbon content C_{tot} , exchangeable aluminium content Al_{exch} , and organically bound aluminium content Al_{pyr} was presented in Figure 4.

The dendrogram constructed for soil samples in the space of four parameters allowed revealing the differences between soil samples collected in healthy and infected forests. Cluster A included all soil samples collected in healthy Bukowiec forest (objects numbers 15–23) with three soil samples from

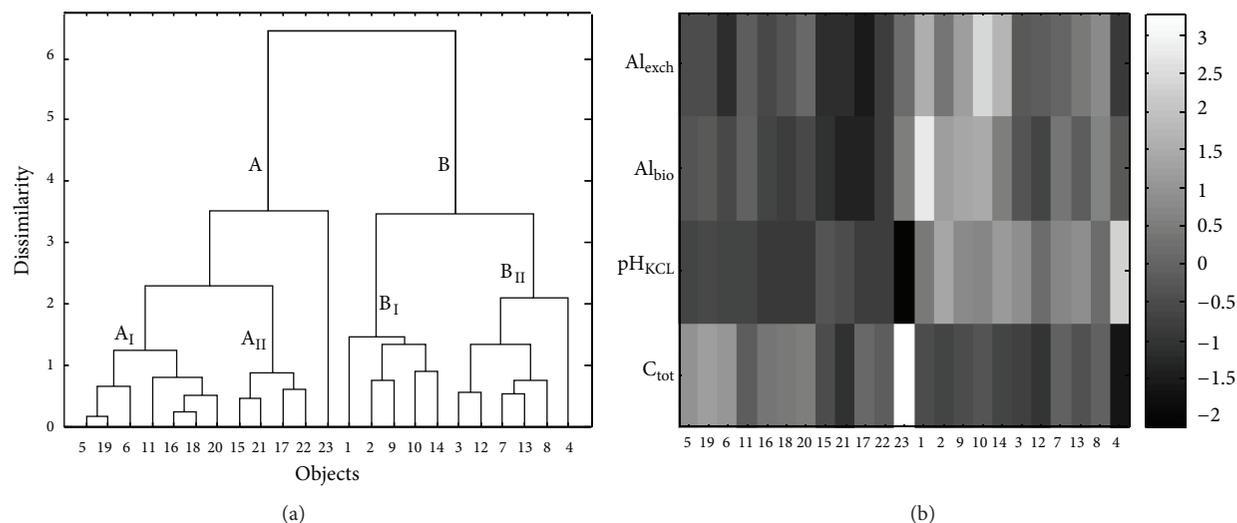


FIGURE 4: Dendrogram of samples with visual complement in the space of four parameters (pH_{KCl} , total carbon content C_{tot} , exchangeable aluminium content Al_{exch} , and organically bound content Al_{pyr}).

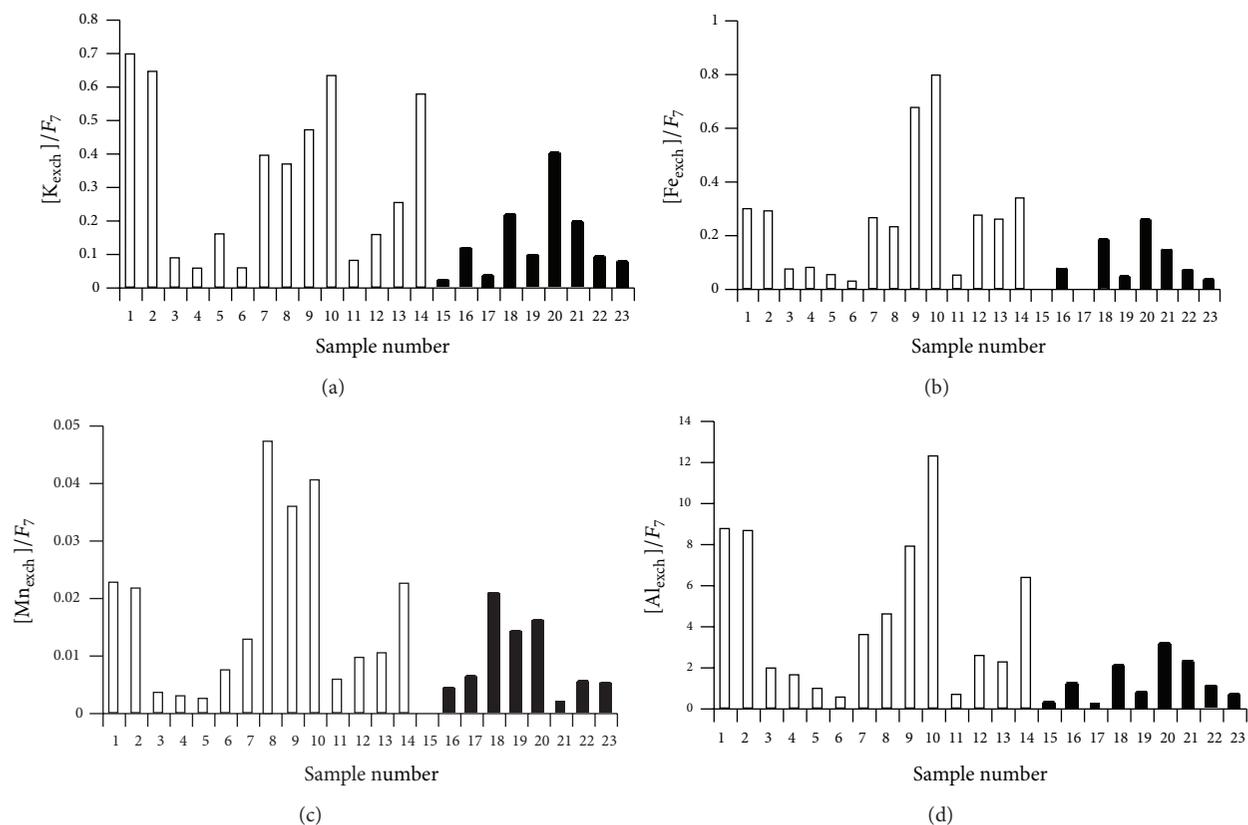


FIGURE 5: Molar ratios of selected metals in exchangeable complex in soil samples collected in Istebna (in white) and Bukowiec (in black).

the infected Istebna forest (objects numbers 5, 6, and 11), whereas in Cluster B all the remaining, soil samples from the Istebna forest were located. Two subclusters were also distinguished in each cluster; in cluster A, subcluster A_I collecting soil samples numbers 5, 6, and 11 (from Istebna) and soil samples numbers 16, 18–20 (from Bukowiec) and

subcluster A_{II} composed of soil samples numbers 15, 17, 21, and 22 (from Bukowiec) and one nongrouped in any subcluster soil sample no. 23 (from Bukowiec) and in cluster B, subcluster B_I , containing soil samples numbers 1, 2, 9, 10, and 14 and the subcluster B_{II} , including soil samples numbers 3, 4, 7, 8, 12, and 13. Based on the image of the data an

TABLE 3: Chemical toxicity index.

Sampling sites	No.	F_1	F_2	F_3	F_4	F_5	F_6	F_7
Istebna	1	0.020	0.032	0.019	0.131	0.168	0.015	0.621
	2	0.013	0.028	0.013	0.116	0.152	0.007	0.476
	3	0.046	0.026	0.043	0.117	0.156	0.026	1.792
	4	0.033	0.020	0.031	0.088	0.138	0.019	1.679
	5	0.223	0.068	0.175	0.456	0.513	0.089	3.289
	6	0.372	0.083	0.261	0.563	0.629	0.109	4.460
	7	0.161	0.155	0.130	0.426	0.503	0.086	1.040
	8	0.060	0.060	0.054	0.201	0.261	0.036	0.996
	9	0.026	0.041	0.023	0.126	0.217	0.016	0.643
	10	0.018	0.036	0.017	0.105	0.174	0.012	0.518
	11	0.397	0.074	0.270	0.591	0.675	0.142	5.335
	12	0.050	0.036	0.043	0.147	0.258	0.025	1.389
	13	0.145	0.078	0.115	0.335	0.455	0.067	1.865
	14	0.055	0.062	0.050	0.207	0.264	0.034	0.892
Bukowiec	15	0.351	0.039	0.249	0.463	0.530	0.106	9.070
	16	0.123	0.049	0.104	0.268	0.332	0.040	2.544
	17	0.689	0.077	0.392	0.910	1.007	0.201	8.953
	18	0.077	0.046	0.066	0.228	0.328	0.033	1.660
	19	0.230	0.054	0.179	0.409	0.485	0.096	4.274
	20	0.063	0.051	0.055	0.242	0.329	0.030	1.238
	21	0.029	0.027	0.027	0.141	0.205	0.014	1.061
	22	0.093	0.035	0.081	0.213	0.282	0.045	2.628
	23	0.446	0.071	0.298	0.636	0.696	0.192	6.269
Boundary value		<1	<0.1	<0.05			<0.05	

explanation of the differences between healthy and infected forests can be given. Soil samples from the Bukowiec (located in cluster A) were characterized by relatively lower pH_{KCl} and concentrations of Al_{pyr} and Al_{exch} than the remaining soil samples. Subcluster A_I was distinguished mainly due to high concentration of C_{tot} , whereas subcluster A_{II} due to the lowest concentrations of Al_{exch} and Al_{pyr} among all the soil samples tested. The uniqueness of soil sample no. 23 in cluster A was caused by the lowest pH_{KCl} and the highest concentration of C_{tot} .

Soil samples from Istebna collected in cluster B were characterized by relatively higher pH_{KCl} and low concentration of C_{tot} . Moreover, the uniqueness of subcluster B_I was caused by relatively higher concentrations of Al_{exch} and Al_{pyr} . In subcluster B_{II} soil sample no. 4 was characterized by the highest pH_{KCl} and the lowest concentration of C_{tot} among all of the soil samples tested.

Values of chemical toxicity indexes F_1 – F_5 , calcium content $F_6 = \text{Ca}_{\text{exch}} / (\text{Ca}_{\text{exch}} + \text{Mg}_{\text{exch}} + \text{K}_{\text{exch}} + \text{Mn}_{\text{exch}} + \text{Fe}_{\text{exch}} + \text{Al}_{\text{exch}})^{-1}$ ($\text{cmol}_c \text{ kg}^{-1} / (\text{cmol}_c \text{ kg}^{-1})$), and molar calcium to magnesium ratio $F_7 = \text{Ca}_{\text{exch}} / \text{Mg}_{\text{exch}}$ ($\text{cmol kg}^{-1} / (\text{cmol kg}^{-1})$) in CEC of soil are given in Table 3. The values of Ca_{exch} ($F_1 < 1$) and Mg_{exch} ($F_2 < 0.1$) content in soil were low in both locations. More reliable criterion [31] is F_4 , whose average value was higher in Bukowiec and equaled 0.4. The values of F_3 computed for samples collected in Bukowiec, except for point 21, were higher than the critical value of 0.05. The results

for samples from Istebna were ambiguous (for eight points $F_3 \leq 0.05$ and for six points $F_3 > 0.05$). It can be claimed that the toxic properties of aluminium were affected also by the iron content in the exchangeable complex. The sum of aluminium and iron content in CEC was on average higher in Istebna samples than in Bukowiec. An average values of F_5 and F_6 were higher in Bukowiec. Soil samples differed also in terms of F_7 coefficient values, which were on average higher in Bukowiec than in Istebna.

Interestingly, the results of molar ratios in CEC, computed as quotient of metal content (K_{exch} , Fe_{exch} , Mn_{exch} , and Al_{exch}), and F_7 coefficient (Figure 5) were higher for soil samples collected in Istebna, particularly for iron and aluminium. The composition of an exchangeable complex seems to be the reason for different status of aluminium in soil samples of Bukowiec and Istebna.

4. Summary

The hierarchical clustering methods have shown that the examined two areas of spruce forests in the Silesian Beskid with diametrically different health status differ in four chemical properties of the soil taken from the O level. First of all, the soil in the healthy forest (Bukowiec) contains 30% less exchangeable aluminium and more organic matter. Furthermore, it was found that this soil was more acid. Al_{pyr} aluminium content is higher in the devastated forest area

(Istebna). In addition, it was found that the absolute values of the cation exchange capacity of the soil in both regions were similar, but the molar ratio of metals in CEC was different.

Release of potentially toxic Al forms is very important consequence of soil acidification that may significantly contribute to forest extinction. Though concentrations of acidificants in atmosphere have decreased in the last decades (particularly SO_4), forests are still endangered by long-term changes of soil conditions. It can be assumed that the high exchange Al form concentration in Istebna soil is one of the reasons for dying spruces. Weakened trees fall ill and are unable to defend themselves against insect pests.

The exchangeable aluminium content is lower in soils from Bukowiec. The composition of the CEC is more favorable which may explain much better condition of the forest.

Conflict of Interests

The authors declares that there is no conflict of interests regarding the publication of this paper.

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