BACKGROUND: The intervention of pacing is regularly recommended for chronic pain patients. However, pacing is poorly defined and appears to be interpreted in varying, potentially contradictory manners within the field of chronic pain. This conceptual lack of clarity has implications for effective service delivery and for researchers' ability to conduct rigorous study. An examination of the background literature demonstrates that while pacing is often one part of a multidisciplinary pain management program, outcome research is hindered by a lack of a clear and shared definition of this currently ill-defined construct.

OBJECTIVES: To conduct a formal concept analysis of the term 'pacing'.

METHODS: A standardized concept analysis process (including literature scoping to identify all uses of the concept, analysis to determine defining attributes of the concept and identification of model, borderline and contrary cases) was used to determine what the concept of pacing does and does not represent within the current evidence base.

RESULTS: A conceptual model including the core attributes of action, time, balance, learning and self-management emerged. From these attributes, an evidence-based definition for pacing was composed and distributed to stakeholders for review. After consideration of stakeholder feedback, the emergent definition of pacing was finalized as follows: "Pacing is an active self-management strategy whereby individuals learn to balance time spent on activity and rest for the purpose of achieving increased function and participation in meaningful activities". 

CONCLUSION: The findings of the present concept analysis will help to standardize the use and definition of the term pacing across disciplines for the purposes of both pain management and research.

Key Words: Chronic pain; Concept analysis; Pacing; Self-management

Chronic noncancer pain (CNCP) is a common condition that affects individuals of all ages in a variety of ways that can cause suffering and disability (1,2). CNCP has been described as pain that is both continuous and long-term, or as pain that persists after the expected healing time following injury (3). Prevalent CNCP conditions include fibromyalgia, chronic low back pain, chronic headaches, neuropathic pain and myofascial pain syndrome, among others (2). In 2010, 10.6% of Canadians reported suffering from moderate or severe CNCP, with 2-64 Corbett Hall, Edmonton, Alberta T6G 2G4. Telephone 780-492-9545, fax 780-492-4628, e-mail cary.brown@ualberta.ca
biopsychosocial model of pain management have also been used in chronic pain management, such as exercise, education, movement therapy, sensory stimulation, relaxation strategies, psychological approaches and pacing (11,13). Within the biopsychosocial model, pacing has been used in chronic pain management with the goal of fostering self-management and self-efficacy (11). Indeed, pacing as an intervention appears with great regularity in the chronic pain management literature (14). For example, a survey of British occupational therapists determined that an essential component of their interventions in CNCP management was the use of activity pacing to counteract the overactivity-underactivity cycle that is perceived to be a common coping strategy of individuals with CNCP (15). However, what health care service providers actually mean by ‘pacing’ is unclear and poorly defined (14). Within a rehabilitation framework, the pacing concept represents a process of educating clients about alternating activity with rest (14). However, other uses of the term pacing are often built on operant conditioning principles, which reflect the principle of ‘activity quota setting’ to change reinforcement patterns (16,17). In activity quota interventions, the expectation is of increased activity over time to achieve a target goal or ‘quota’. The chronic pain literature suggests that there is a lack of general consensus regarding the conceptual foundations of the term pacing (15). Activity pacing may incorporate various concepts and foundations, including psychological and cognitive aspects, as well as operant and physical conditioning concepts (15). It is readily apparent from the literature that the term pacing is used to represent a variety of differing and, at times, contradictory concepts.

The implications of poor conceptualization of the term pacing in both theory and practice are significant (14). Ineffective service delivery can result from assumptions of common meaning and intent of pacing interventions (14). For example, if clinicians unknowingly apply different approaches to pacing within the same treatment program, the outcome may fail to result in effective pain management. This could lead to the abandonment of what may be a valuable intervention (15). Similarly, it is not possible to perform comparative reviews of pacing studies without clear definitions of how the intervention was conceptualized. Poor conceptualization can also lead to misinterpretation of the intervention itself, resulting in undesirable outcomes. For example, it has been suggested that pacing leads to activity avoidance (18). However, it is premature and erroneous to make these claims when health care professionals lack a clear and shared conceptual understanding of the intervention.

Concept analysis
Concept analysis is a systematic research method that is undertaken to examine the basic elements that compose an ambiguous or poorly defined concept (19). Concept analysis captures the critical elements of a concept for the purpose of facilitating understanding among stakeholders regarding the phenomena undergoing discussion (19). This approach is used with increasing regularity to clarify health care-related concepts such as empowerment (20) and quality of life (21). Walker and Avant (19) state that if a concept already exists in an area of interest, but is unclear or inconsistent, then concept development is warranted. The concept of pacing is such a case, in that it is a widely used term, but there is clear evidence that it is used inconsistently across and within groups of health care professionals.

A systematically conducted and reliable concept analysis is an important preliminary step for research and to further theoretical developments (19). In the case of pacing, a clear working definition and conceptualization would allow for research studies to be more easily replicated, facilitating the intervention studies that are needed for more effective service delivery (14). A recent structured review of the evidence of pacing as a chronic pain intervention revealed that pacing lacks both consensus of definition and a demonstrable evidence base (14). Therefore, the need for a comprehensive definition of pacing based on expert input and research exists (15). The aim of the present project was to undertake a concept analysis to begin the process of standardizing the use and evidence-based definition of the term pacing across health care disciplines’ treatment and research activities.

METHODS
The present study was conducted in two stages. Stage one involved conducting the concept analysis detailed below. In stage two, a proposed definition of pacing was generated based on the attributes identified in stage one. The preliminary definition was then field-tested and feedback collected from a range of stakeholders.

Steps 1 and 2: Concept analysis procedure
Although there are several concept analysis methods, the method developed by Walker and Avant (19) was selected because of its extensive use in health care research. In general, a concept analysis involves a thorough examination of a concept and a description of how the concept is used within a language (19). The first two steps of the concept analysis process are to select a concept and to determine the aims of the analysis. These two steps have been presented in the introduction. The subsequent six steps in the process are outlined below.

Step 3. Identify all uses of the concept evidenced in the literature
A search protocol was developed in consultation with a medical librarian to ensure that a thorough scope of the literature across relevant electronic databases was conducted. These databases included Scopus, Web of Science, Cumulative Index to Nursing and Allied Health Literature, Cochrane, OT Seeker, and Evidence-Based Medicine Reviews. Manual searches of references in the relevant literature were also performed. A list of potential search terms was developed in consultation with a medical librarian (Appendix 1). The search was designed to encompass terms relating to pacing as an intervention for CNCP. Keywords for CNCP conditions used in the search were selected from the Canadian Pain Coalition website (http://pbc.ca) and then reviewed by an expert in the field of CNCP to determine whether they were comprehensive. Articles were included if they provided a definition of the term pacing and used the term pacing within the context of chronic pain. Articles were excluded if they did not provide a definition of pacing or did not use the term pacing within a chronic pain context. Language was limited to English, and no date limits were placed on the search. Duplicate records were removed and the results organized as a table (Table 1) to aid in efficient categorization of attributes and findings.

Step 4. Defining attributes
Identifying the defining attributes of a concept analysis is used to demonstrate the unique cluster of attributes that are most often associated with the concept and that allow for the broadest insight into the concept (19). Definitions and uses of pacing found in the literature search were analyzed by two authors (KJL, RB). The third author (CB) was consulted for consensus or involvement when disagreements arose. Articles were reviewed to identify the common attributes of pacing. The defining attributes were identified as those that arose frequently and consistently.

Step 5. Identify a model case
A model case integrates all of the defining attributes of a concept, and reflects a ‘pure case’ of the concept at hand (19). A model case was constructed to capture all of the defining attributes of pacing.

Step 6. Identify borderline and contrary cases
Borderline and contrary cases represent inaccurate usage of the concept because they typically incorporate none or only some of the defining attributes (19). Borderline and contrary cases are presented to clarify and provide examples of inaccurate representations of the concept of pacing as constituted with pacing’s unique attributes and within the context of CNCP.

Step 7. Identify antecedents and consequences
Antecedents are the events or conditions required for the concept to occur, while consequences are the outcomes of the concept (19). The
A concept analysis of pacing as a chronic pain intervention

Pace is an active self-management strategy whereby individuals develop self-efficacy through learning to balance time spent on activity and rest for the purpose of achieving increased function.

TABLE 1
Attributes of pacing identified in included studies

<table>
<thead>
<tr>
<th>Author (reference)</th>
<th>Activity</th>
<th>Time</th>
<th>Balance</th>
<th>Learning</th>
<th>Self-management</th>
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<td>Beissner et al (39)</td>
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Step 8. Define empirical referents

The final step in completing a structured concept analysis is to determine the empirical referents of a concept (19). The empirical referents for pacing were identified through determining which phenomena demonstrate that pacing has occurred.

RESULTS

General use of the term pacing

According to the Oxford Concise Dictionary (22) the term ‘pacing’ has a variety of definitions across a range of contexts:

1. Walk at a steady speed, especially without a particular destination and as an expression of anxiety.
2. Move or develop (something) at a particular rate or speed.
3. Lead (another runner in a race) in order to establish a competitive speed.
4. (pace oneself) Do something at a restrained and steady rate or speed.
5. Normal gait of some horses.

Step 8: Define empirical referents

The final step in completing a structured concept analysis is to determine the empirical referents of a concept (19). The empirical referents for pacing were identified through determining which phenomena demonstrate that pacing has occurred.

RESULTS

General use of the term pacing

According to the Oxford Concise Dictionary (22) the term ‘pacing’ has a variety of definitions across a range of contexts:

1. Walk at a steady speed, especially without a particular destination and as an expression of anxiety.
   - Measure (a distance) by walking it and counting the number of steps taken.
2. Move or develop (something) at a particular rate or speed.
   - Lead (another runner in a race) in order to establish a competitive speed.
3. (pace oneself) Do something at a restrained and steady rate or speed.
4. Cardiac pacing – regulation of the rate of contraction of the heart muscle by an artificial cardiac pacemaker
5. Normal gait of some horses.

Defining attributes

Five defining attributes were consistently evident (Table 1):

1. Action. There is an active component to pacing, meaning that the individual requires active involvement in the process. Pacing is not passive; it requires intent on behalf of the individual.
2. Time. Pacing has a temporal dimension in that it occurs over time and requires conscious attention to time.
3. Balance. Pacing requires balanced participation on behalf of the individual between activity and rest. Balance in this context did not necessarily focus on equitable (50/50) distribution of time spent in either activity or rest. Rather, balance was concerned with relative weighting of each component to achieve satisfactory outcomes.
4. Learning. Pacing involves learning; it is not an innate action. Instead, it is a conscious effort or choice to acquire knowledge or skills relevant to pacing to manage pain.
5. Self-management. Pacing involves self-management in that it involves independently guiding oneself through the process once the skill itself has been learned.

Definition

Based on the identified defining attributes, the following definition of pacing was proposed, presented at two scientific conferences and forwarded to stakeholders for review:

Pacing is an active self-management strategy whereby individuals develop self-efficacy through learning to balance time spent on activity and rest for the purpose of achieving increased function.
BOX 1 (Model case)

Stan is a 58-year-old retired bus driver who had been diagnosed with low back pain. He quit his job six months ago as his pain was interfering with his ability to perform his job. Stan’s roles around the home primarily included home and yard maintenance and meal preparation. On days when his pain was manageable, Stan felt himself trying to do as many daily tasks as possible, e.g., shopping at the grocery store, vacuuming the house, fixing the flat tire on his granddaughter’s bicycle and making dinner. On subsequent days, however, Stan’s pain can be so debilitating that he is unable to perform even the most basic self-care activities without severe pain. Stan feels frustrated and dissatisfied in the way that he was unable to perform meaningful activities without his pain interfering.

Stan began attending educational sessions at a local pain clinic that included pacing education as an intervention strategy. The weekly pain management classes were led by a clinical psychologist and an occupational therapist. He learned to balance the time spent on activities to avoid overactivity and underactivity. Since attending the educational sessions, Stan feels able to manage his chronic pain more effectively. He has been able to achieve a balance between rest and activity, and is able to perform meaningful activities with less pain interference.

Model case
A model case is an example of the use of the concept in which all defining attributes are evident and is, therefore, considered an accurate reflection of the concept in use (19).

In this model case (Box 1) the patient has demonstrated the five defining attributes of pacing: action, time, balance, learning and self-management. The model case illustrates that the patient now understands and controls the problem of overactivity and underactivity and is independently able to manage pain to participate in personally meaningful roles and activities.

BOX 2 (Borderline case)

Mary was recently diagnosed with chronic daily headaches and was attending a chronic pain management program to learn skills for managing her pain. Part of the program involved learning about pacing. In the pacing sessions, participants were asked to think of an activity that they were no longer able to participate in because of their pain. With this activity they were encouraged to establish their baseline tolerance time for doing the activity, and then gradually increase this time by five minutes daily with the intention of increasing tolerance for participating in the activity. Mary identified that her headaches made reading very difficult daily with the intention of increasing tolerance for participating in the activity. Mary identified that her headaches made reading very difficult daily with the intention of increasing tolerance for participating in the activity. Mary identified that her headaches made reading very difficult daily with the intention of increasing tolerance for participating in the activity.

Using the above approach, Mary cut back on her afternoon craft activities and took a 15 minute nap so that she could increase the amount of time she was able to tolerate reading her children’s homework in the evening at home. She was able to participate longer in the parenting role but was dissatisfied that this was at the cost of her valued leisure activity.

Borderline case
A borderline case uses some, but not all, of the defining attributes of the concept (19). A borderline case is, therefore, not an accurate reflection of the concept. Box 2 is an example of a borderline case for pacing.

In this example, a balance between activity and rest does not exist, the skills of pacing have not been learned and there is a lack of self-management in performing household activities. This example illustrates the circumstances of over- and underactivity, in which participation in meaningful activities is dictated by pain levels rather than individual desire or motivation.

BOX 3 (Contrary case)

Cathy’s neck and shoulder pain often acted as a barrier to her completing activities of daily living. Cathy specifically had difficulty completing daily household chores, and described how even the most basic chores resulted in increased neck and shoulder pain. Cathy was fearful that such activities might in fact cause further injury to her neck and shoulder and as a result spent much of her time inactive, passively watching television.

On days on which her pain lessened, Cathy was motivated to complete chores around the house. On these days she would engage in cleaning activities for many hours. This invariably resulted in significantly worse pain requiring a period of recovery over the next several days. During these recovery periods Cathy found that she spent most of her time lying supine on her sofa. This activity pattern was routine in Cathy’s life and resulted in her experiencing feelings of anxiety, anger and frustration.

Contrary case
A contrary case (Box 3) provides a clear example of what the concept is not (19).

In this example, a balance between activity and rest does not exist, the skills of pacing have not been learned and there is a lack of self-management in performing household activities. This example illustrates the circumstances of over- and underactivity, in which participation in meaningful activities is dictated by pain levels rather than individual desire or motivation.

Antecedents and consequences
From the reviewed literature, it appears that the antecedents that must be present before the implementation of pacing include activity disruption secondary to pain, imbalance between activity and rest, patient’s lack of pain self-management knowledge and pain itself. The consequences of pacing that emerged from the literature review included pain management, self-direction and improved self-efficacy, avoidance of pain exacerbation, balanced activity/rest, increased functional ability, and increased knowledge and skills in activity planning and prioritizing. Because the use of pacing in the present analysis is in the context of chronic pain, the antecedents reflect the events and situations associated with the experience of having a chronic pain condition, and the consequences are the anticipated outcomes one would expect of an individual who has successfully learned to pace.

Empirical referents
Empirical referents are measures or observations that provide evidence that the concept is occurring or has occurred (19). Empirical referents for pacing include direct observation of pacing behaviours, patient self-report and written evidence in the form of activity logs or records that demonstrate pacing activity. For example, an activity log might reveal that a balance between activity and rest has been achieved. Observing a friend or family member participating in meaningful activities on a daily basis rather than only on ‘good days’ might also provide evidence that pacing is occurring. Chronic pain programs that incorporate pacing education may have their own empirical referents that serve as evidence. No formal outcome measures were identified in the reviewed literature that were direct empirical referents for pacing.

Stage 2: Definition generation and field testing

A proposed definition for the concept of pacing was developed based on the identified attributes. To improve rigour, the attributes and resulting definition were presented at an international multidisciplinary conference (British Pain Society/Canadian Pain Society Joint Annual Scientific Meeting 2011, Edinburgh, Scotland) and a national conference (Canadian Association of Occupational Therapy Annual Conference 2011, Saskatoon, Saskatchewan), at which interested stakeholders were invited to provide input and feedback. Stakeholders provided their e-mail addresses and identified that they were interested in participating in the ongoing discussion. Additionally, 14 stakeholders from a range of disciplines who had corresponded about pacing with the project supervisor over the past several years were contacted. The proposed defining attributes and definition of pacing were e-mailed to all stakeholders and they were
invited to provide feedback and comments. Ten of the 22 stakeholders invited to comment on the defining attributes and definition of pacing provided feedback. A variety of insightful comments both supporting and questioning the defining attributes and the definition of pacing were provided by stakeholders.

More respondents commented on the definition of pacing than on the defining attributes. Although most stakeholder feedback was supportive of the defining attributes, some believed that the identified attributes fell short of describing what exactly is happening when pacing occurs. Specifically, the attribute of 'balance' resulted in the greatest amount of concern and discussion. Comments questioned the idea of balance in terms of equal participation between activity and rest, ambiguity behind the meanings of words such as 'activity' and 'rest', and how balance relates to choosing or planning participation in meaningful activities. More respondents were in favour of the attributes of time, learning and self-management, and no disagreements were identified with the attribute of action.

An equal response between those who agreed and disagreed was observed with the proposed definition. Disagreements were largely due to the inclusion of 'self-efficacy' as a consequence of an individual learning to pace. The implications behind the words 'activity' and 'rest' were also questioned, with some commenting on the fear that 'rest' may lead to activity avoidance, and others suggesting that 'activity' is not a clear-cut term and can, in fact, imply a variety of different things. For example, an activity can be restful, which leads to the question of whether it falls under 'activity' or 'rest'. Some questioned whether the definition should be expanded to include other elements that improve with pacing such as lifestyle balance, pain management and participation in meaningful activities.

A number of respondents described their concerns regarding the use of pacing in practice in general. Most notable were concerns regarding the consequences of providing inaccurate or overly simplistic pacing advice. Others commented on the importance of educating clients about both the physiological and psychological aspects of pacing to provide an accurate and comprehensive understanding of the process. Finally, it was noted that the term pacing may be used quite differently between health care providers and clients.

Stakeholders' responses received repeated readings and discussion by the research team. As part of the concept analysis process, the stakeholders' comments were considered as the definition was refined. Revisions needed to remain congruent with what was uncovered in the preliminary literature search and, as such, reflect the current state of the concept as opposed to what some stakeholders proposed was the ideal definition. Ultimately, the original proposed definition was revised, with two key modifications. First, 'self-efficacy' was removed from the definition. This decision was based on stakeholder feedback and agreement between members of the research team that self-efficacy, although an anticipated consequence of successful pacing, is not the primary purpose of pacing that emerged from the literature. Second, the section of the definition regarding learning to balance activity and rest for the "purpose of achieving increased function" fell short of the desired intent of pacing. The proposed empirical referents for pacing provided in the present analysis emerged from the literature and highlight the underdevelopment of objective and standardized outcome measures for the intervention of pacing. Our review revealed that some work has been performed to develop a pacing subscale for the Chronic Pain Coping Inventory (30). However, the intention of this subscale is to identify behaviours associated with pacing, including 'going slower', 'taking breaks', 'maintaining a steady pace' and 'breaking tasks down into manageable pieces' (30), and the selection of these particular behaviours do not necessarily align with the defining attributes of pacing identified in our review of the evidence base. Further research is clearly needed but cannot move forward until CNCP researchers arrive at some basic agreement as to what constitutes the concept of pacing.

**Implications for practice**

The lack of a common definition and understanding of the concept of pacing in the context of CNCP compromises the evidence in this area of practice. In the CNCP pacing literature, there is uncertainty as to what precisely is being evaluated. Although the findings of such studies may be valid, they invariably lack clarity because the
definition of the concept is not shared. This compromises the ability to generalize results, further reducing the ability to deliver evidence-based interventions to patients. We suggest it is essential for health care providers to revisit their use of the word pacing and evaluate its conceptual clarity against the proposed definition derived from the present concept analysis. This is a first step in achieving uniformity and conceptual clarity.

The range of domains associated with pacing suggests that educating patients about pacing is not a simple, straightforward process. An understanding by health care providers of both the psychosocial and physiological aspects related to pacing is required and pacing education strategies need to take this into consideration. Interventions based on a poor or inaccurate conceptualization of pacing may be a barrier to patient success.

Future research
It is evident that further research is needed to achieve congruency with the use of pacing in both clinical practice and research. Stakeholders’ diverse ideas and perspectives regarding what pacing is and how it should/could be applied as an intervention were evident. Additionally, uncertainty underlying the meanings of often-used pacing terms, such as ‘balance’, ‘activity’ and ‘rest’, emphasizes that further efforts to clarify these concepts are also warranted.

The gap in knowledge between what pacing means to health care providers versus what it means to patients also needs to be addressed. Versions of pacing information are publicly available through online pain websites, information brochures and pamphlets, and pain management books. It is important to identify both the similarities and the inconsistencies that occur between these resources and the health care literature. A concept analysis of pacing based on publicly available information would help to determine the extent of any existing discrepancies.

Finally, the term ‘activity management’ appeared on numerous occasions during the process of the present concept analysis. Reflecting on the issues that have emerged from pacing’s lack of conceptual clarity, it appears important to establish precisely what activity management entails in its use in CNCP management while still in its early stages of use.

Limitations
The search was limited to online databases and to research published in English. It is possible that relevant grey literature, unpublished reports or non-English language material was missed through this process. Additionally, feedback from stakeholders was opportunistically gathered and a more structured approach may have resulted in more comprehensive insight into health care providers’ beliefs regarding the term pacing.

Conclusions
The inconsistent and undefined concept of pacing has negative implications for practice and for research. The present concept analysis provides an examination of the chronic pain literature for the purpose of refining the concept of pacing. Based on the results of the present concept analysis, in the context of CNCP, the following definition of pacing emerged:

“Pacing is an active self-management strategy whereby individuals learn to balance time spent on activity and rest for the purpose of achieving increased function and participation in meaningful activities.”

The lack of definition and conceptual consistency of the term pacing solidifies the importance of continued work to clarify ambiguity and promote uniform application of the term within the literature. We encourage other stakeholders to join us in this continuing work.

ACKNOWLEDGEMENTS: The authors thank all of the health care providers and researchers who generously provided feedback on the attributes and definition, and Linda Seale, Senior Medical librarian, for her assistance with the search strategy.

APPENDIX 1

Databases searched:
- Scopus
- Web of science
- CINAHL
- Cochrane
- OT Seeker
- EMBR (Ovid)

Hand search of reference lists

Initial search terms used:
- “prolonged pain” OR “long term pain” OR “recurrent pain” OR “intractable pain” OR “untreatable pain” OR pain OR “chronic pain” OR “Diabetic neuropathy” OR Shingles OR “Post-herpetic neuralgia” OR “Neuropathic pain” OR “Complex regional pain syndrome” OR “Trigeminal neuralgia” OR Fibromyalgia OR “Myofascial pain syndrome” OR “Central sensitization” OR “Pelvic pain” OR Vulvodynia OR “Pudendal neuralgia” OR “Intestinal torticollis” OR Dysmenorrhea OR Migraine OR “Tension type headache” OR “Cluster headache” OR “Cervicogenic headache” OR “Temporomandibular joint disorder” OR “Osteoarthritis” OR “Sacro-iliac joint pain” OR “Piriformis syndrome” OR “Facet arthropathy” OR “Spinal stenosis” OR “Degenerative disc disease” OR Sciatica OR “Whiplash-associated disorder” OR “Chronic fatigue syndrome”

AND “activity pacing” OR pacing OR pace

AND “self management” OR “pain coping” OR “pain management” OR “pain treatment”

Limits: English Language

Modified search to increase selectivity:
- “Chronic pain”

AND “activity pacing” OR pacing OR pace

AND “self management” OR “pain coping” OR “pain management” OR “pain treatment”

Limits: English Language

REFERENCES
A concept analysis of pacing as a chronic pain intervention


