

Review Article

Model of Fracture, Friction, and Wear Phenomena of Porous Iron

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Mechanical and tribotechnical features of powdered materials are strongly influenced by pore volume, fracture character, impurities, alloying, concentration inhomogeneity, friction conditions, and other factors. Pores also have influence on acceleration of diffusion processes and reduce undercooled austenite resistance. Annealed in hydrogen, ultra pure iron powder was used to study porous iron features. Toughness fracture and tribotechnical features had nonmonotonic dependence from porosity different from all known dependences got from technical iron powders. Researches brought out the fact that in process of porosity reduction by pressing and annealing cycles, the average dimension of porous is changed. According to the analysis of porous structure were created models of friction, wear, and fracture of pure porous iron.

1. Introduction

The last few decades studies conducted in highly technologically developed countries showed that proper choice of friction pairs from the position of tribology could save approximately 1.5% of national income [1]. The usage of powdered materials best of all suits to the conditions of economic feasibility, because it allows to replace expensive and scarce alloys, increase productivity, and vacate production space. For example, the presence of residual pores in the structure of the bearing material can increase details' durability from 1.5 to 10 times [2].

There are three groups of the main factors influencing the friction: technological (structure, mechanical, and physical properties), constructive (contact scheme, the macro- and microgeometry, surface friction), and operational (specific friction work, sliding velocity, specific load, temperature, presence of grease, medium).

The friction process causes the formation of surface and subsurface layers which are conditioned by one or another friction and wear mechanism.

The last years researches were aimed at mechanical characteristics determination, including fracture strength and its connection with tribotechnical and physical features [3–22].

The aim of this work is to investigate and to model the friction, wear, and fracture processes of ultrapure iron.

2. Fracture Toughness of Ultrapure Porous Iron

Dependence of fracture toughness K_{IC} and strength on porosity P is not always strictly monotonic function [3, 4]. Defining this dependence is necessary for both theoretical concepts of crack interaction with defects and for specific practical problems solution, for example, the choice of the porosity of construction products, which can provide the highest fracture toughness. The main condition for determining reliability of K_{IC} is the proof of the crack propagation in plane strain. This requirement imposes limitations on sample size and crack length. Crack length should be at least 2 mm and together with a groove to be 0.45–0.55 height of the specimen (GOST 25.506-85). The height of the sample is usually taken 12 mm. According to the regulations, the most exacting requirements are imposed on the thickness, which should not be less than $\beta(K_{IC}/\sigma_{0.2})^2$, where $\beta = 2.5$. However, other factors like the flat fracture and absence of thinning edges and lips cut, even if the porosity of iron have a few percent, indicate the reliability of the results. Thus, for the iron of high purity factor of proportionality β and the ratio between the thickness to $(K_{IC}/\sigma_{0.2})^2$ was 0.3–0.4 [23] for powder Ni-Mo-Cu steel $\beta = 1.6$ [24]; for high-ductility stainless steel at $P = 5\%$, $\beta = 0.04$ [25]; for nickel steels $\beta = 1.4$ [26].

TABLE 1: The dependence of powder materials fracture toughness on porosity and sample thickness.

Number of the composition	Composition	Atmosphere and sintering mode	Porosity, %	The sample thickness, mm	Fracture toughness, $\text{MN/m}^{3/2}$
1			15	2.80	9.5
				4.60	10.0
2			13	Sample sizes: $40 \times 18.4 \times 90 \text{ mm}$	10.0
3	PZh4M2	Vacuum, 1200°C, 2 h	10	5.50	10.5
4			9	6.45	10.0
5			10	9.75	9.5
6			3.6	4.30	23.9
7	OSCh 6-2	Hydrogen, 1200°C, 2 h	4.0	7.55	23.8
8			7.3	4.80	19.1
9			7.5	9.10	18.9

Note: The iron grade OSCh 6-2—the average particle size is $5 \mu\text{m}$, the carbon content is less than 0.02% in mass, the total concentration of other impurities is less than 0.001%.

The correctness of the definition of K_{IC} was examined by varying the thickness of the samples (Table 1). For sample thickness ranging from 4.3 to 9.1 mm, β varies from 0.2 to 5.5. The obtained values are within the limits of the measurement inaccuracy confidence interval, which gives grounds to take K_Q for K_{IC} . In all cases the sample thickness of 3 mm provided a satisfactory convergence of the results.

The data (Table 1) prove the invariance of fracture strength to a sample thickness. However, this does not mean that K_{IC} is invariant to the sample size for all porous steels and alloys, therefore, the influence of size ratios on the K_Q should be determined experimentally for different materials.

The choice of ultrapure iron is connected to a necessity to minimize the unanswered effect of impurities. Other important factors determining the fracture toughness are fracture mode, porosity, composition, and heterogeneity of alloying elements. Most of these factors which influence the $K_{IC}(P)$ dependence could be eliminated by the selection of the material and the sample fabrication method. The effect of porosity on fracture toughness data cited in the literature is contradictory. For example, a nonmonotonic dependence of K_{IC} on P at room temperature and at -180°C was determined [27]. A monotonic dependence $K_{IC}(P)$ has been noticed by other authors [23, 25, 26, 28–32].

The authors of [21] do not exclude that the appearance of nonmonotonic $K_{IC}(P)$ dependence is associated with redistribution of impurities, because the situation of high porosity it is energetically favorable for the impurities to locate at the free surface of the pores, as well as the seals they move into the matrix, concentrating at grain boundaries, thus reduce the level of fracture toughness.

Studies have shown [33] that comparing with the porosity, the more significant factor affecting the fracture toughness is the proportion of interparticle destruction; also a linear correlation between K_{IC} and the proportion of transgranular cleavage (test temperature minus 196°C) was established.

Carbonyl iron OSCh 6-2 was annealed 1 hour in hydrogen at 450°C before pressing to minimize the influence

of impurity atoms. The oxygen content weight in sintered samples of the iron did not exceed 0.01%.

For stochastically inhomogeneous bodies fracture toughness could be accurately estimated using the effective stress intensity factor K_{IC} [34]. The structure of the sintered iron powder is a single-phase material containing pores of various sizes.

Fracture toughness of iron samples (PZh4M2) with porosity 10–16% practically coincides with that one given in [33]. The porosity reduction is accompanied by a change from interparticle to transgranular ductile fracture mode (Figure 1). Therefore, a monotonic K_{IC} increase is associated with a reduction of the proportion of intercrystallite fracture due to increased interparticle metallic bonds. For the iron samples, a correlation between K_{IC} and mechanical properties was established (Figure 2).

The relationship between intercrystallite and intragranular fracture components depends on the sintering atmosphere. Thus, after sintering at 1200°C , 4 h in vacuum the fracture toughness of the 10% porosity samples was $10\text{--}11 \text{ MN/m}^{3/2}$ and fracture mode was intercrystallite. After the same sintering in hydrogen, the fracture toughness of the same porosity iron samples (PZh4M2) was $20\text{--}21 \text{ MN/m}^{3/2}$, and fracture mode was transgranular. Other mechanical properties increased less significantly: σ_B from 180 to 320 MPa, $\sigma_{0.2}$ from 100 to 140 MPa, and δ from 10 to 16%.

K_{IC} values for samples of iron OSCh 2-6 were higher and the dependence of K_{IC} on P (from 3 to 7%) was non-monotonic. Fracture mode was intragranular regardless of porosity (Figures 3, 4, 5, and 6). The detailed fractographs study revealed that the highest proportion of cleavage on the fracture surface was in the samples with 3.5–4% porosity. It corresponds to the inflection point of the fracture toughness on porosity dependence. The porosity changes leads to an increase of the ductile component of the fracture surface, and $P = 6\%$ of the sites of cleavage fracture were not observed. With increasing porosity, pits were less deep and surface resembled a honeycomb fracture [35].

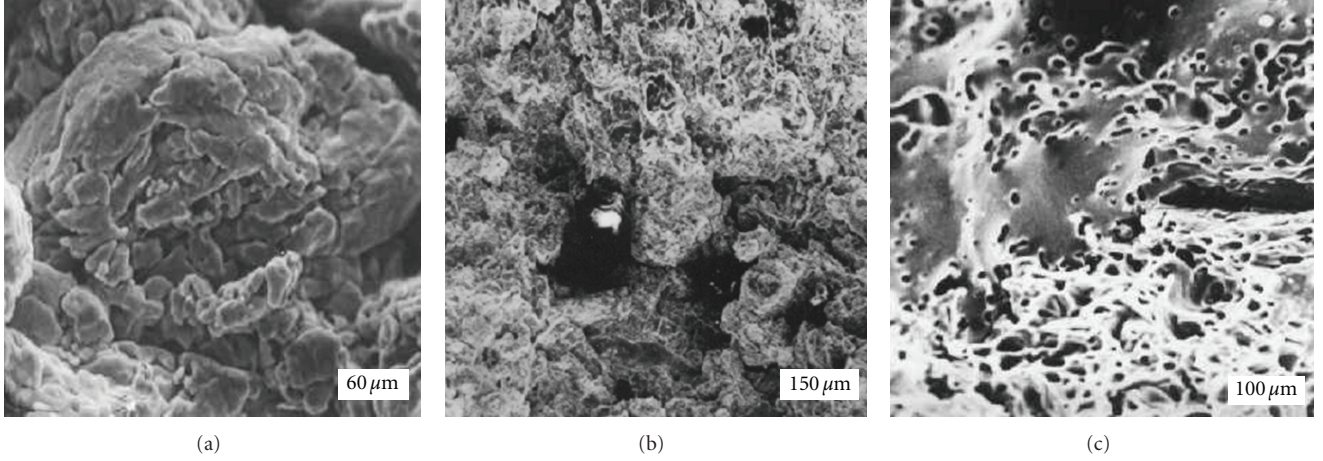


FIGURE 1: Fractography of the iron grade PZh4M2 specimens: (a) after pressing, $\times 500$; (b) $P = 18\%$, $\times 200$; (c) $P = 10\%$, $\times 700$.

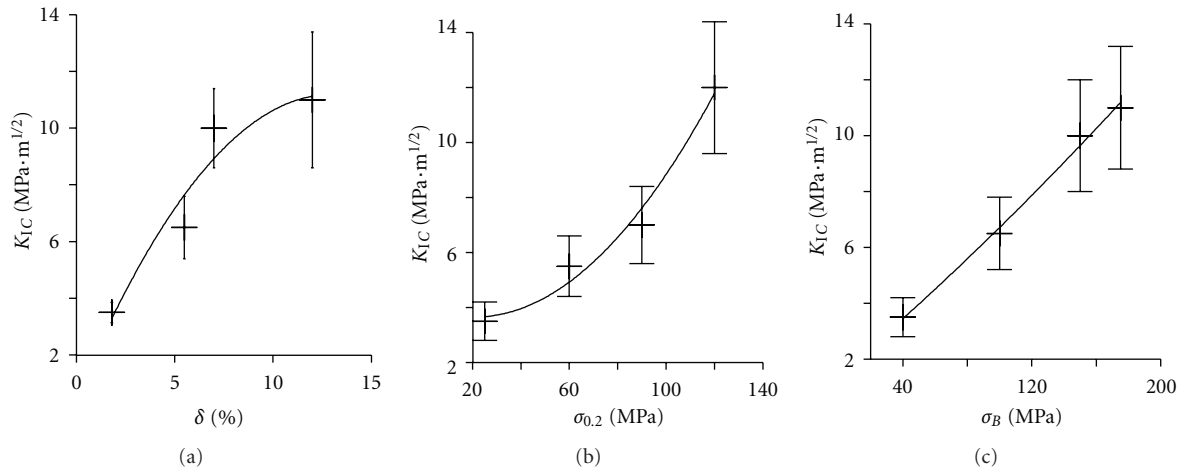


FIGURE 2: Mechanical properties and fracture toughness correlation of vacuum sintered samples from technical iron PZh4M2 grade.

Thus, the change in the ratio of ductile and cleavage component is a mechanism for implementing nonmonotonic $K_{IC}(P)$ dependence. But to understand the process of destruction of the porous body it is necessary to develop the model representations that connect fracture toughness to the characteristics of the porous structure.

Reduction of impurities concentration in the iron powder does not change $K_{IC}(P)$ dependence type, so one can assume that nonmonotonic decrease of K_{IC} is the result of the interaction of cracks with the pores. This result is consistent with theoretical studies [22, 36, 37], proving the possibility of a nonmonotonic change of K_{IC} by varying the structural defects.

Attention is drawn to the increased size of pores at $P = 3.5\%$, which corresponds to a singular point of $K_{IC}(P)$ dependence (Table 2). This fact gives a reason to suggest a relationship between fracture toughness and pore size distribution and, hence, the distance between the pores. Apparently, the influence of pores on the fracture toughness is not only due to the average porosity.

To describe the interaction of crack with pores its movement can be represented as the movement of a dislocation front. Reasons to study the propagation of the crack front by analogy with the dislocation front directly for pure iron are given in [38].

We assume that the pores are spherical, uniformly distributed and separated by a distance $2R$. Crack bending leads to a change in its distribution energy [39–41]:

$$g' = g + \frac{T}{R}, \quad (1)$$

$$K_{IC} = \sqrt{\frac{E \cdot g'}{1 - \mu^2}} = \sqrt{\frac{E}{1 - \mu^2} \left(g + \frac{T}{R} \right)}, \quad (2)$$

where g is the crack distribution energy; T —linear crack front tension; E —elastic modulus; μ —Poisson's ratio.

Expanding (1) in a series, since $g \gg T$, we find

$$K_{IC} = K_{IC}^0(P) + \frac{1}{2} \frac{E \cdot T}{(1 - \mu^2) \cdot K_{IC}(P) \cdot R}. \quad (3)$$

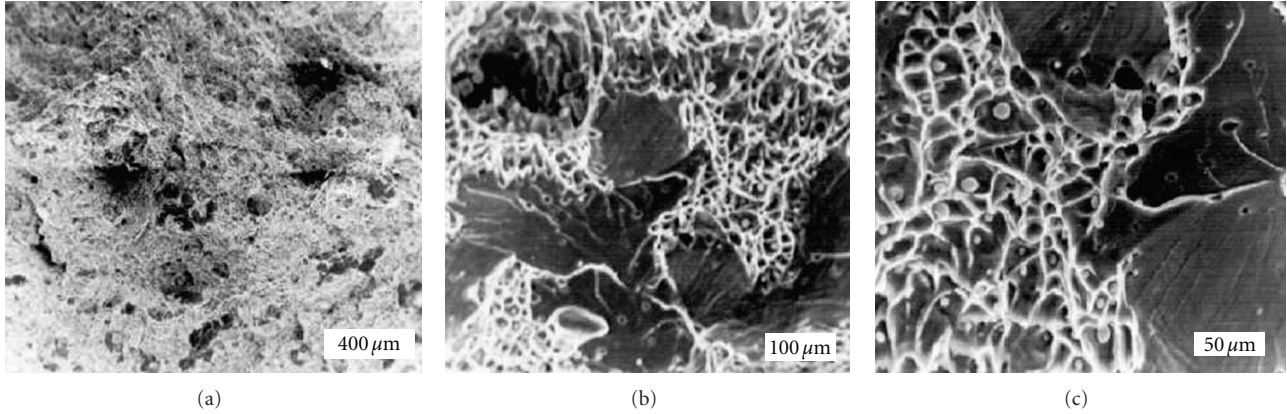


FIGURE 3: Fractography of the iron grade OSCh 6-2 with 2% porosity specimens: (a) $\times 75$; (b) $\times 400$; (c) $\times 750$.

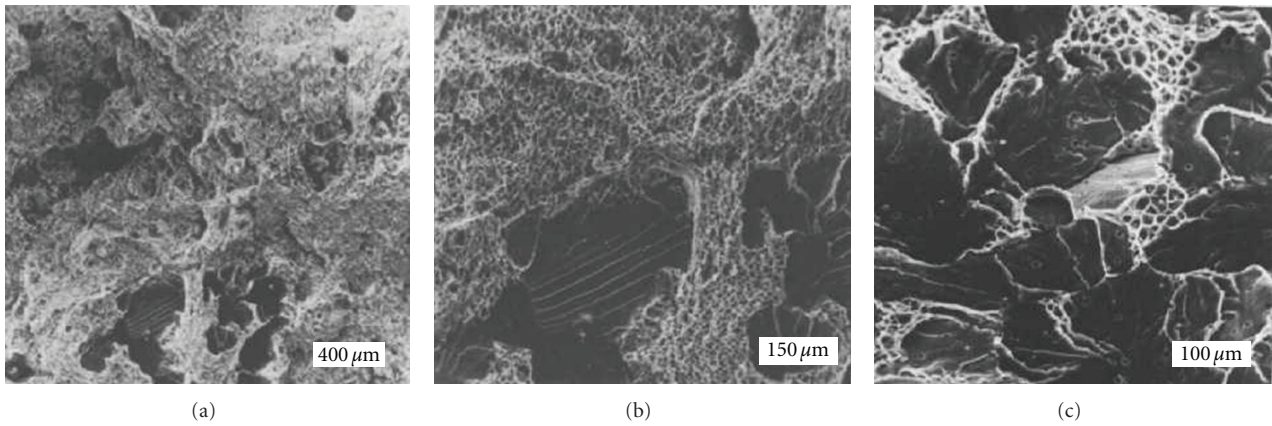


FIGURE 4: Fractography of the iron grade OSCh 6-2 with 3.6% porosity specimens: (a) $\times 75$; (b) $\times 200$; (c) $\times 400$.

Equation (4) is got in correlation assumption of specific energy of uniform deformation (A) and effective surface energy (γ_{eff}) of the Griffiths-Orowan theory [42]:

$$K_{IC}^0 = \sqrt{\frac{0.8 \cdot l_d \cdot A \cdot E}{1 - \mu^2}}, \quad (4)$$

$$A = \frac{(\delta_e - \sigma_{0.2}/E) \cdot (\sigma_{0.2} + 2\sigma_B)}{3} + \frac{\sigma_{0.2}^2}{2E}, \quad (5)$$

where l_d —length dimension constant; δ_e —uniform deformation; $\sigma_{0.2}$ and σ_B yield strength and tensile strength, respectively.

l_d is a constant in the limit $P \rightarrow 0$. Extrapolation of experimental data to zero porosity gives $K_{IC} = 35 \text{ MN/m}^{3/2}$, $\sigma_{0.2} = 250 \text{ MPa}$, $\sigma_B = 350 \text{ MPa}$, $\delta = 49\%$, and $\delta_e = 26\%$. Similar values of mechanical properties obtained in [43–45].

Then we calculate K_{IC}^0 for all porosity values:

$$K_{IC}^0 = \sqrt{\frac{0.4 \cdot 10^{-3} [2(\delta_e(P) \cdot E(P) - \sigma_{0.2}(P)) \cdot (\sigma_{0.2}(P) + 2\sigma_B(P) + 3\sigma_{0.2}(P))] }{3 [1 - \mu^2(P)]}}. \quad (6)$$

Dependence $\mu = \mu(P)$ was established in [46]:

$$\mu(P) = \frac{(1 - P)\mu}{1 - P\mu}. \quad (7)$$

For the iron powder [47]:

$$E(P) = E(1 - P)^{3/4}. \quad (8)$$

As a result of fitting the experimental data by (3) we determined the value of $T = 3 \cdot 10^{-4} \text{ N}$. Average approximation accuracy (4%) indicates a good convergence of calculated and experimental results. The crack front tension can be determined directly from the expression:

$$T = \tau \cdot R, \quad (9)$$

where τ —crack movement stress.

The general idea is that the crack movement through the area with obstacles in it can be described on the assumption of the same principles as in dislocation movement which is described in details in [48] and later in [49]. The possibility of the crack movement is proved experimentally in [50]. In this case porous were studied as inhomogeneities (second phase). The equation was got in assumption of minimal front

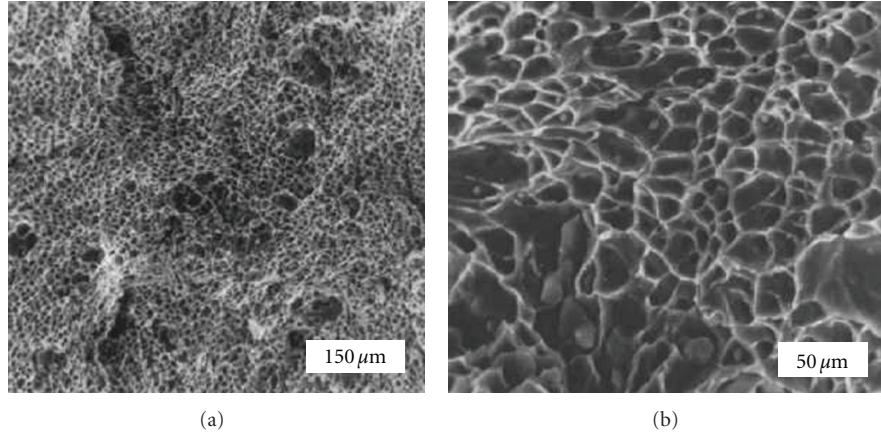


FIGURE 5: Fractography of the iron grade OSCh 6-2 with 5.9% porosity specimens: (a) $\times 200$; (b) $\times 750$.

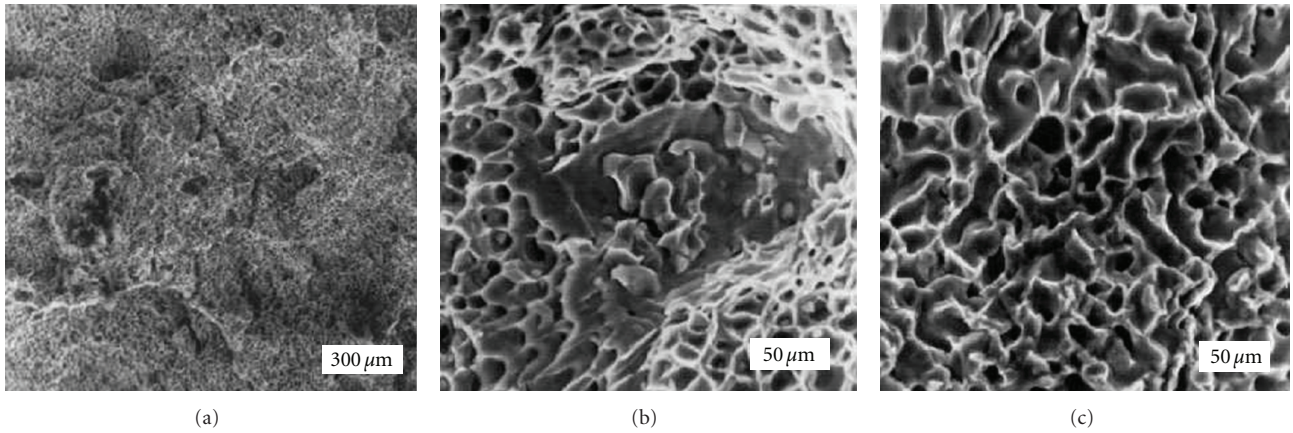


FIGURE 6: Fractography of the iron grade OSCh 6-2 with 7.3% porosity (a, b) and with 20% porosity (c) specimens: (a) $\times 100$; (b) $\times 750$; (c) $\times 750$.

bend of the crack in condition of relatively large porous and long distance between them,

$$\tau = \frac{r^2 \cdot \pi \cdot \Gamma}{2b_0 \cdot \Omega}, \quad (10)$$

where r —pore radius; Γ —interface energy; $\Gamma = 1000$ ergs/cm² [51]; b_0 —interatomic distance; $b_0 = 0.246 \cdot 10^{-9}$ m; Ω —distance between the inhomogeneities (pores).

Then, as the porosity, for example $P = 7.5\%$, T is equal to $2.5 - 25 \cdot 10^{-4}$ N, which is higher than, but has the same order with, a value of T , determined experimentally. The coincidence of the front crack tension value found experimentally and calculated from published data confirms the validity of expression (3).

As seen from (3), for effective crack interaction with the defects it is necessary that the distance between the defects was several times shorter than the size of the crack, the same view expressed in [51].

Thus, the nonmonotonic dependence of fracture toughness on porosity was established and when the effect of impurities is minimal. It was shown that the type of $K_{IC}(P)$ dependence is the result of crack interaction with pore

system, the maximum percentage of cleavage on the fracture surface coincides with a singular point of $K_{IC}(P)$ dependence.

A model explaining the deviation from a strictly monotonic decrease of fracture toughness with increasing porosity by crack front tension and allowing to predict fracture toughness of powder materials is given.

Note that the characteristics of plasticity may also have nonmonotonic dependence on porosity [51, 52].

3. Influence of Pores on the Friction and Wear of Iron

Mechanics of contact fracture offers a solution to the problem of wear for a half-space of moving on its surface Hertz plateau in the presence of horizontal and vertical cracks [53]. However, the features of porous materials allow to use a simple functional relation to the conservation of acceptable accuracy in many cases. First of all, if we proceed from the principle of superposition, for small friction ratio the contribution of the tangential component $\tau_z = -fq(x)$ is small. For example, increasing of the contour pressure on the order during sliding friction without lubrication of

TABLE 2: The dependence of porosity on the mechanical properties of OSCh 6-2 iron.

Porosity, %	Average pore diameter, microns	$\sigma_{0.2}$ MPa	σ_B	δ %	δ_e
2.7	1.2	215	328	41	18
3.5	2.0	170	301	30	12
6.0	1.4	162	293	29	12
7.5	1.7	130	240	26	10
12.7	—	125	235	25	9.2
20	1.8	71	151	12	4.5

oil-impregnated steel PA-ZhGr1 with 20% porosity results in f changes only by 17% and the wear rate—on the order. Secondly, the problem is solved for certain contact surfaces. At the same contact type, changes of f are relatively small (compared to the differences between the friction ratios for different interactions types), and porous materials have the same trend. Relationship between wear rate and the variable parameters (especially pressure) within the proposed solutions were selected empirically using the coefficients that indirectly takes into account the contribution of the friction ratio.

Physico-mechanical and antifrictional properties of heterogeneous powder materials depend on several factors which are the chemical composition, heat treatment, variations in the density and distribution of alloying elements, content and distribution of related impurities, and so forth.

Some factors mentioned could be eliminated as a result of using pure iron [21, 54, 55]. But high content of impurities in industrial iron powder, insufficient porous structure description, and narrow ranges of the test pressure variation are the reasons of determination impossibility of the contribution of each measured parameters with high reliability.

The dependence of friction ratio f and wear rate on the porosity P and the pressure P_n were studied in wide ranges ($P = 2\text{--}20\%$, $P_n = 0.25\text{--}4.2$ MPa) for samples of pure iron (OSCh 6-2). Porosity was decreased by cycles of repressing and annealing. The size distribution of wear particles (Figure 7) were studied by microscope “Neophot-21”. Distribution shows that wear fractions are considerably smaller than porous (Table 2) and can influence on friction conditions, the forming surface geometry, and it can influence especially strongly on oil layers appearance during boundary friction of infiltrated with oil samples.

Friction surface was studied by scanning microscope SEM-200 (Figure 8). Tribological properties were determined by SMC-2, with hardened steel 45 (GOST 26614-85) as a friction pair. X-ray diffraction analysis was made on a DRON-2 in the $\lambda\text{-Co}$ radiation.

On the friction surfaces, inclusions (presumably oxides) and microcutting traces were found, Figure 8. Such surfaces are typical for powder compacts, working at hard conditions. The friction ratio has a pronounced nonmonotonic dependence on the porosity with a maximum about $P = 4\%$, which coincides with the minimum of $K_{IC}(P)$ dependence.

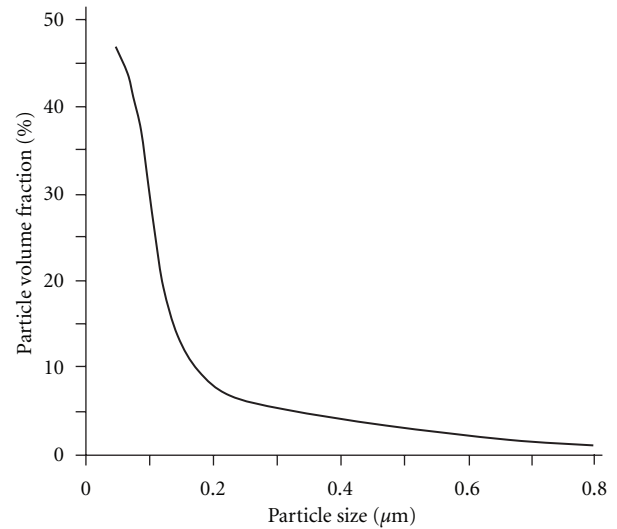


FIGURE 7: The size distribution of wear particles.

Since there is a correlation between friction ratio and wear characteristics, and wear resistance is related to pore size [56], it can be assumed that the local extremum of $f(P)$ is also associated with the peculiarities of the porous structure.

Narrow ranges of friction ratio variation allow to suggest prorated relationship between contour (P_c) and nominal pressure (P_n) [57, 58].

The experimental data was treated as follows. For each value of porosity, friction ratio deformation component f_d [59] was calculated (11), suggesting that the conditions of the unsaturated plastic contact would be met. The equation was got in assumption of an additive contribution of molecular and deformative component of friction force. Deformative component is caused by the deformation of a less hard body by a harder one:

$$f_d = 0.5\Delta^{1/2} \left(\frac{P_c}{HB} \right)^{0.25} \approx \left(C \cdot \frac{P_n}{HB} \right)^{0.25}, \quad (11)$$

where Δ —microroughnesses characteristic of a rigid material of the friction pair, P_c —contour pressure, and HB —hardness, C —constant. The value of Δ was in the range $10^{-1}\text{--}10^{-3}$ [59].

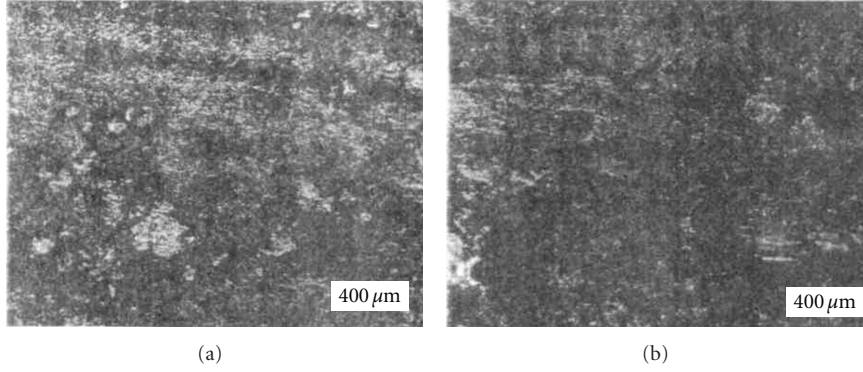


FIGURE 8: Friction surface of porous iron OSCh 6-2 specimen, $\times 50$: (a) 2% porosity, (b) 20% porosity.

Type of mechanical treatment determines the value of the microroughnesses characteristic. The pressure P and the hardness values are shown in Table 3.

In the first approximation, the molecular component of friction ratio f_m decreases proportional to $(1 - P)$, since f_m is proportional to the area A , where shear stresses τ appear. This is due to the fact that the pore size (several microns) in 1-2 orders of magnitude higher than the arithmetic mean deviation of profile $Ra = 0.09$ micron, hence, the contact between the surfaces in the area of the pores is unlikely. For a porous material [59], assuming f_m decreasing in $(1 - P)$ times and the proportionality of P_n and P_c and subsequent calculating the β and τ , we can write

$$f_m = (1 - P) \left(\beta + \frac{\tau_0}{P_n} \right), \quad (12)$$

where β and τ_0 are friction characteristics depending on the friction conditions.

Friction characteristics β and τ_0 were calculated for each value of porosity, varying only the P_n , and then by the least squares method we found expressions for β and τ_0 from P :

$$\beta(P) = 0.00677 + 0.0103 \cdot P - 0.000394 \cdot P^2, \quad (13)$$

$$\tau_0(P) = 0.05(5) + 0.000532 \cdot P^2 - 0.0000267 \cdot P^3. \quad (14)$$

The number of regression equations members and their significance was determined by minimizing the residual variance S_{ost} [60], the model adequacy was tested by the Fisher criterion F .

For the significance level 0.25, that is, the probability that the hypothesis can be rejected, the tabulated value of F is 2.0. The values of F , equal to 2.3 and 7.7, calculated from expressions (13) and (14), respectively, exceeded tabular values, therefore, the equations are adequate.

Behavior of stressed porous materials has some special features [61]. Firstly, the pores reduce the range of physical and mechanical properties of the material, and secondly, pores are obstacles for dislocation motion and crack growth.

Assuming that the separation of the wear particles is due to crack formation and its subsequent growth, and as the pore was examined as an obstacle for the crack movement

which is similar to the dislocation movement, so stress can be calculated by the formula [48]:

$$\tau_m = \frac{a \cdot G \cdot B}{R}, \quad (15)$$

where τ_m —crack movement stress in porous material; $a \approx 1$ —coefficient; G —shear modulus; B —Burgers vector; R —the distance between the pores. τ_m does not act on the entire area, but only in places of contact. The bearing surface curve is usually given with t_p - ε coordinates. On the basis of theoretical researches, Kragelskii and Demkin proved that the Kragelskii-Demkin equation can be used for the top of the bearing surface curve [59]:

$$t_p = b \cdot \varepsilon^\nu, \quad (16)$$

where t_p —relative contact area; b and ν are bearing surface curve parameters; ε —relative approach.

The bearing surface curve parameters $b = 3.5$ and $\nu = 1.8$ were taken from [59]. Kragelskii and Mihin established during theoretical and empirical studies that real field of contact is proportional to applied load and doesn't depend on roughness of the surface (during a plastic contact). It terms of it relative approach can be determined with the formula [59]:

$$\varepsilon = \left(\frac{\alpha_1 \cdot C1 \cdot P_n}{b \cdot HB} \right)^{1/\nu}, \quad (17)$$

where α_1 —the coefficient depending on the type of contact (it varies from 0.5 to 1) $\alpha_1 \approx 0.75$; $C1$ —the constant that relates the contour and nominal pressure.

Since the relation of tensions acting on contour area ($\tau_m \cdot t_p$) to contour pressure P_c is analogous to a corresponded forces relation [62], so dependence of inhibition of the crack in the pores on the friction ratio can be determined from the expression:

$$\Delta f = \frac{\tau_m}{C1 \cdot P_c} \cdot t_p, \quad (18)$$

where τ_m —stress; Δf —friction ratio change. Therefore, the approximation value of f_m was carried out further in view of Δf . Accounting of the possibility of crack inhibition by

TABLE 3: Iron powder wear characteristics.

P , %	f	$f - f_d$	Δf	P^{-1} , MPa $^{-1}$	f_m		HB
					Experimental	Calculated (12)	
2	0.22	0.145	0.036	2.80	0.148	0.172	101
	0.19	0.096	0.024	1.10	0.098	0.083	
	0.15	0.023	0.026	0.34	0.023	0.044	
	0.33	0.261	0.023	4.20	0.272	0.283	
	0.26	0.173	0.022	1.70	0.180	0.120	
4	0.21	0.112	0.020	1.00	0.117	0.087	95
	0.17	0.053	0.013	0.50	0.055	0.063	
	0.16	0.030	0.017	0.33	0.031	0.050	
	0.22	0.141	0.058	3.00	0.154	0.150	
8.6	0.17	0.105	0.052	1.20	0.096	0.100	76
	0.18	0.067	0.047	0.71	0.073	0.082	
	0.17	0.072	0.043	0.36	0.070	0.071	
	0.22	0.146	0.065	4.0	0.169	0.148	
13.6	0.17	0.117	0.056	1.6	0.116	0.097	75
	0.20	0.074	0.056	0.94	0.086	0.090	
	0.22	0.13	0.10	2.80	0.163	0.170	
20	0.17	0.056	0.089	1.10	0.07	0.093	48
	0.17	0.04	0.083	0.65	0.05	0.073	

Note: $\Delta = 3.5 \cdot 10^{-2}$.

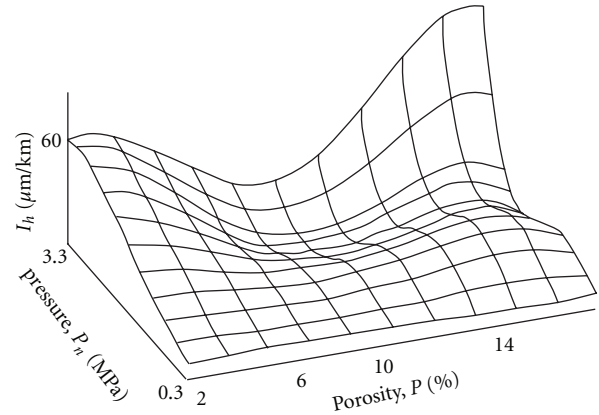
pores does not improve the approximation [62], as such mechanism can operate only when the crack path to fracture, significantly longer than the distance between the pores.

In the experiment discussed, the composition of wear particles corresponded to Fe_2O_3 . Their size (see Figure 7) was much smaller than the distance between the pores, so a necessary condition for crack inhibition by pores (crack blunting) was not satisfied.

However, the increased size of pores at $P \approx 4\%$ corresponds to the largest value of f , which indicates a relationship between the inhibition of dislocation motion and crack growth. Regardless of the mechanism by which the dislocation overcomes obstacle, stress is always inversely proportional to R [48].

The growth of pore size and the elongation of the distance between pores relieve the deformation in the active area, and it leads to growth of the plastically deformed contacts portion and the friction ratio. According to [63] the transition from elastic to plastic contact leads to a greater dependence of f_d on P_c and Δ (in the case of elastic contact $f_d \sim p_c^{0.2} \cdot \Delta^{0.4}$, and plastic contact $f \sim p_c^{0.25} \cdot \Delta^{0.25}$, as to an increasing of f_m (in the case of elastic contact $(f_m - \beta) \sim p_c^{-0.2} \cdot \Delta^{-0.4}$, and plastic contact $(f_m - \beta) \sim \text{HB}^{-1}$). Therefore, the most probable cause of the local extremum of the friction ratio dependence on the porosity is increased size of pores at $P \approx 4\%$. An indirect confirmation of this assumption is the reduction of the difference between the maximum and average values of f with contour pressure increasing (i.e., an increasing of the proportion of plastic contact).

Features of porous materials [55, 64, 65] allow us to relate the friction surface characteristics and the material structure with wear resistance, Table 4, Figure 9.

FIGURE 9: Response surface of $I(P, P_n)$.

Iron wear during dry friction on steel is a fatigue wear [66, 67].

At a certain stage of the interaction surface reaches steady state characterized by a constant dislocation cluster density in the slip bands; lattice parameters deflection and of dislocation density at a depth of 10–15 mm remains constant [64, 67].

Thus, there are the necessary prerequisites for interpreting experimental results involving the major tenets of the theory of fatigue wear. Specific linear wear rate (i_h) was got in assumption of fatigue character of the wear. This assumption was based on material volume worn for one action, which is proportional to deformed volume and is inversely proportional to a number of acts leading to metal

TABLE 4: Iron powder characteristics.

P , %	I_h , microns/km		P , MPa	K_{IC} , MPa \cdot m ^{1/2}	μ	$d \cdot 10^6$, m	HB
	Experimental	Calculated (27)					
2	6.2	3.8	0.35	32.0	0.28	1.14	101
	9.3	12.2	0.89				
	24.0	23.7	1.49				
	66.8	57.6	2.95				
4	3.7	2.5	0.24	24.6	0.28	2.02	95
	7.0	8.1	0.60				
	18.6	15.6	1.00				
	40.9	38.0	—				
	60.4	63.9	2.00				
8.6	4.6	3.5	0.33	18	0.27	1.78	76
	10.6	11.4	0.83				
	20.0	—	1.40				
	23.3	22.2	2.80				
	69.8	90.8	4.20				
13.6	4.3	3.7	0.25	17	0.26	1.79	75
	11.2	9.0	0.64				
	23.2	17.1	1.06				
	4.6	3.7	0.36				
20	16.3	11.9	0.90	8	0.25	1.83	48
	21.1	22.9	1.50				
	62.6	57.8	3.10				

fracture [63]:

$$i_h = \frac{\sqrt{\nu/4}}{2(\nu+1)n_{kr}} \cdot \sqrt{h/R_{cv}}, \quad (19)$$

where h —the rapprochement between the friction surfaces; $R_{cv} = 77$ microns [68]—the radius of curvature; n_{kr} —the number of cycles, leading to the fracture.

Integral linear wear rate I_h , and specific i_h wear rate are related by [69]:

$$I_h \approx i_h \cdot t_p \approx \frac{\sqrt{\nu/4}}{2(\nu+1)n_{kr}} \cdot \sqrt{h/R_{cv}} \cdot t_p. \quad (20)$$

Rapprochement between the two surfaces when the unsaturated plastic contact takes place [59]:

$$h = \varepsilon \cdot R_{\max} = \left(\frac{\alpha \cdot P_c}{b \cdot HB} \right)^{1/\nu} \cdot R_{\max}, \quad (21)$$

where R_{\max} —the greatest distance between the bumps and hollows within the gauge length.

Solving (19)–(21), we obtain the basic equation of wear

$$I_h = \frac{0.0156}{n_{kr}} \cdot \left(\frac{P_c}{HB} \right)^{1.28}. \quad (22)$$

Fatigue wear theory assumes localized damage in a small volume. As follows from the fracture mechanics, the separation of particles occurs when the stress concentration reaches the critical value K_{IC} .

This magnitude of stress concentration corresponds to a critical crack length l_c . Dependence of stress intensity

factor ΔK with the crack propagation rate dl/dN in case of endurance fracture determined by Paris formula:

$$\frac{dl}{dN} = A(\Delta K)^n, \quad (23)$$

where N —number of cycles; A and n —coefficients. Fatigue crack growth studies have shown that the coefficient A depending on the strain hardening varies from $1.16 \cdot 10^{-5}$ to $6.77 \cdot 10^{-7}$; n exponent reduces from 4.0 (for the degree of cold deformation of 50%) to 2.88 (at baseline) [70].

The stress intensity on the crack top determines stress intensity factor K which is a tension and crack length l function. For short cracks ($l/a_r < 0.03$, a_r —contact pad radius) it is written in the paper [53] like

$$K = 2\sigma_y \sqrt{l}, \quad (24)$$

where σ_y —fracture stress; l —crack length. In the case of Hertz contact at the contact area interface [53]:

$$\sigma_y = \frac{1-2\mu}{2} \cdot P_c. \quad (25)$$

The contact between the friction surfaces is carried out only in the microroughnesses contact plane. In this case, a critical crack length which is corresponded to a critical volume of stress intensity factor K_{IC} , the real contact area is counted by introducing t_p taking into account (16), (17), (24), and (25) can be written like

$$l = \left[\frac{K_{IC} \cdot t_p}{(1-2\mu) \cdot P_c} \right]^2 = \left[\frac{0.75 \cdot K_{IC}}{HB(1-2\mu)} \right]^2. \quad (26)$$

For the initial size of the defect, by analogy with [56] a half the diameter of the pores ($l_0 = d/2$) was taken. The values of d , K_{IC} , and μ were taken from [70].

The deformed volume fracture occurs when ΔK reaches a value K_{IC} , which corresponds to the critical defect size l and the value of $N = n_{kr}$. Solving expressions (22), (23), (26), and assuming a linear relationship between P_n and P_c , we have a formula to determine the wear rate.

Fracture of the deformable volume happens when ΔK reaches K_{IC} value that is corresponded to a critical defect size l and $N = n_{kp}$ value. Substituting (23), (26) in (22) and ignoring the equation got on conditions that half of the pore diameter was taken as an initial defect size ($l_0 = d/2$), on the analogy of paper [56] implying linear connection between P_n and P_c , a formula for wear intensity was gotten

$$I_h = \frac{0.156 \cdot (P_n/HB)^{0.128} \cdot (n/2 - 1) \cdot A[(1 - 2\mu)HB/0.75]^n}{(d/2)^{(1-n/2)} - (0.75K_{IC}/(1 - 2\mu)HB)^{(2-n)}}, \quad (27)$$

where d —the average pore diameter.

K_{IC} , d , and μ values were taken from paper [70]. Thus linear intensity of wear is determined by load, hardness, crack growth resistance, structure characteristic element size-pore size, Poisson ratio, and fatigue fracture parameters.

Fitting the experimental data by expression (27), the values of $A = 1.38 \cdot 10^{-7}$ and $n = 2.11$ were determined. As seen from Figure 9, the function $I_h(P)$ is nonmonotonic over the entire range of variation of P_n . A similar result for the constant values of pressure and a wide range of P was experimentally obtained in [55]. Good agreement between the values of the coefficients A and n with the published data [71] and a satisfactory approximation of the experimental results confirm the correctness of the approach adopted for the study of porous iron.

4. Lubricated Friction and Wear Processes

Boundary friction conditions of powder materials are typical for most parts functioning. This mode is performed during startup and shutdown, even if the products are designed for operation in a hydrodynamic lubrication [72]. The tests differed only in that the oil in the friction zone was fed through a rotating counterbody dipping into the bowl with the lubricant, Table 5.

Tables 4 and 5 show that for identical values of porosity and pressure the friction ratio value decreases several times with lubrication. It changes the dependence of f on the pressure. Under dry friction an increase in pressure leads to a decrease in the f value, but under lubricated friction pressure increasing results in f increase. This form of the function $f(P)$ can be explained as follows. During elastic unsaturated contact friction ratio dependence on major friction unit characteristics τ_0 and β , mechanical features of less hard material of friction pair (μ, E), contour pressure and

roughness of harder element of friction pair (Δ) according to [63] looks like

$$f = \frac{2.4\tau_0(1 - \mu^2/E)^{4/5}}{P_c^{1/5} \cdot \Delta^{2/5}} + \beta + 0.23\alpha_g P_c^{1/5} \Delta^{2/5} \left(\frac{(1 - \mu^2)}{E} \right)^{1/5}, \quad (28)$$

where α_g —coefficient of hysteresis losses under friction.

Equation for elastic unsaturated contact has the same structure and is different only in indexes P_c and Δ , μ , E and constants values.

The presence of lubricating film dramatically reduces the frictional bond shear strength τ_0 , and hence the contribution of the first term of (28). Deformation component of the friction ratio is proportional to the contour pressure with a small exponent, as it observed experimentally. Features were observed only when $P = 8.6\%$ (a transition from open to closed porosity occurs), and when $P = 4\%$ (a local extremum of the pore size detected) [70]. The porous structure affects the surface deformation in the active area [56], so that the greatest value of the friction ratio is connected with the extreme size of the pores [62]. Low friction ratio values for high porosity samples can be explained, apparently, by the fact that in this experiment with $P > 10\%$ all porosity is open, and it facilitates the circulation of oil and heat removal from the friction surfaces. The relatively low surface temperature makes it difficult to deform and promote f decreasing.

Expression (28), Table 5, correctly reflects the trends of $f(P)$. Numerical processing of experimental data have not performed as well as the ranges of the friction ratio for most porosity values are small and the accuracy of f at low pressures, comparable with the difference between the test results.

The thickness of oil layer was estimated according to the equation [72] which is applied in case of cylinders contact:

$$\frac{h}{R_{cv}} = 1.65 \left(\frac{(V_1 + V_2) \cdot \alpha_p \cdot V}{2R_n} \right)^{0.73} \cdot \left(\frac{P_n}{E/(1 - \mu^2)} \right)^{-0.18}, \quad (29)$$

where V_1 и V_2 —counterbodies' velocities; $V = 8.7 \cdot 10^{-8} \text{ m}^2/\text{kg}$ —oil dynamic viscosity; $\alpha_p = 4.1 \cdot 10^{-3} \text{ kg}\cdot\text{s}/\text{m}^2$ —oil piezocoefficient; R_n —reduced radius of curvature.

Calculations showed that the porosity has a little influence on the oil layer thickness (Figure 10), which probably explains the weak dependence of the friction ratio on P at low pressures.

The expression (29) tested with the pressure transducer DD-10 as follows. The sample was set and lap it dry. The sensor readings were calibrated, depending on the bias. Under dry friction the sensor readings were recorded and then counterbody was dipped into the oil. At a pressure of 0.25 MPa the rapprochement h changed to 1.0–1.5 microns; this agrees well with Figure 10. At higher pressures (about 1 MPa) the accuracy of determining the change in approach is close to the calculated value of the oil film, at a pressure below 0.25 MPa tests were not carried out due to specific means for setting the sample.

The microhardness of the structural components of the friction surface was from 120 to 450 HV_{0.05} (areas with

TABLE 5: Antifriction properties of iron under limited lubrication.

P , %	Hardness, MPa	P , MPa	f	I_h , microns/km		$d \cdot 10^6$, m
				Experimental	Calculated (39)	
2	1010	0.35	0.05	0.6	1.3	1.14
		0.89	0.05	0.9	1.6	
		1.5	0.07	1.6	2.1	
		3.0	0.07	2.9	2.8	
		4.5	0.07	3.3	3.4	
4	950	0.24	0.05	1.7	1.4	2.02
		0.60	0.05	2.3	1.7	
		1.0	0.09	2.9	1.9	
		2.0	0.12	3.5	2.5	
		3.0	0.12	3.7	3.0	
5.9	860	0.33	0.05	0.9	1.3	1.36
		0.83	0.05	1.4	1.7	
		1.4	0.06	2.0	2.0	
		2.8	0.06	2.3	2.7	
		4.2	0.06	4.0	3.3	
8.6	760	0.33	0.05	1.3	1.5/0.76	1.78
		0.83	0.05	1.6	1.7/1.2	
		1.4	0.09	1.8	2.0/1.5	
		2.8	0.09	2.3	2.7/2.1	
		4.2	0.12	3.1	3.5/2.5	
13.6	750	0.25	0.04	0.84	0.88	1.79
		0.64	0.04	1.0	1.0	
		1.06	0.06	1.6	1.3	
		2.12	0.06	1.7	1.3	
		3.18	0.07	3.5	2.2	
20	480	0.36	0.05	0.87	1.0	1.83
		0.90	0.05	1.7	1.6	
		1.5	0.06	2.9	2.0	
		3.0	0.06	3.1	2.9	
		4.5	0.06	3.3	3.4	

high hardness (1000 HV_{0.05}) was not enough). According to the microhardness studies regardless of porosity, the basic structural components were sorbite and troostite.

X-ray analysis showed an increase in lattice parameter with respect to the standard on 0.03–0.06% for all samples. This confirmed the assumption about the carbon saturation of the thin surface layers under friction of iron with limited lubrication.

Thus, boundary friction could result in contact surfaces heating above the temperatures of phase transformations and the carburizing of iron. Similar results for the steels are presented in [73].

As the friction ratio, wear rate is strongly related to pore size. The greatest wear ($P = 4\%$) corresponded to the minimum value of K_{IC} . This indicates a relationship between pore size (pore size is greatest when $P = 4\%$), fracture toughness, and wear resistance.

Since the active layer thickness significantly exceeds the thickness of the oxide products of wear and the size and the depth of diffusion penetration of interstitial elements,

physical and mechanical properties of the material have an effect on wear resistance. Currently accepted methodology for assessing the wear rate based on the determination of physical and mechanical properties [63, 74], but have a low accuracy of prediction under lubricated friction [74], are sufficient for engineering calculations.

Linear wear rate can be determined from the expression [59]:

$$I_h = \frac{\sqrt{\nu/4}}{2(\nu+1)n_{kr}} \cdot \sqrt{h/R_{cv}} \cdot b \cdot \varepsilon^\nu. \quad (30)$$

Regardless of the contact type:

$$\varepsilon = \frac{h}{R_{\max}}. \quad (31)$$

The film thickness, Figure 10, under the boundary friction was comparable to the rapprochement between the two surfaces, and therefore elastic contact took place.

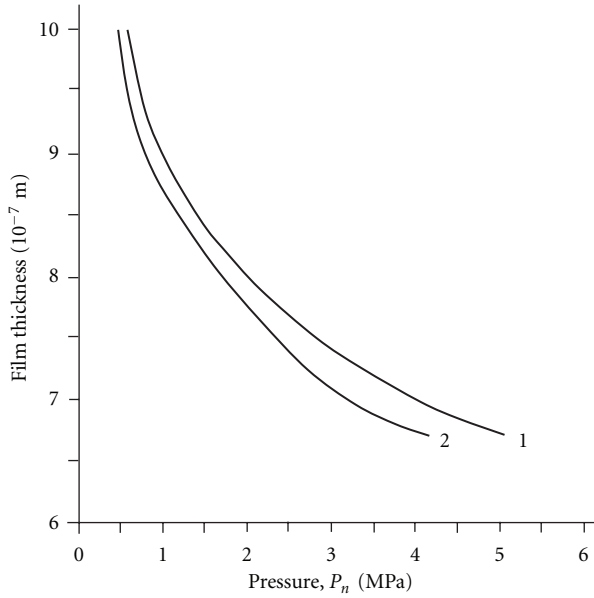


FIGURE 10: Dependence of the thickness h of the oil film on the pressure: 1 – $P = 2\%$, 2 – $P = 20\%$.

Within the contour area under elastic unsaturated contact, the rapprochement was calculated as [59]:

$$h = \left(\frac{5P_c R^{1/2} (1 - \mu^2) R_{\max}^\nu}{b\nu(\nu - 1) K_1 E} \right)^{2/(2\nu+1)}. \quad (32)$$

The coefficient $K_1 = 0.5$ was determined from nomograms [59]. The relative rapprochement under saturated contact was assessed according to the expression [59]:

$$\varepsilon = \frac{1}{(b\nu)^{1/(\nu-1)}}. \quad (33)$$

In case of elastic unsaturated contact (34) for linear wear rate I_h is got after substitution of (31), (32), (33) in (30).

$$I_h = \frac{\sqrt{\nu/4}}{2(\nu+1)n_{kr}} \cdot \sqrt{\frac{R_{\max}}{(b\nu)^{1/(\nu-1)} \cdot R_{cv}}} \cdot b \cdot \left(\frac{1}{(b\nu)^{1/(\nu-1)}} \right)^\nu. \quad (34)$$

In case of elastic unsaturated contact, the linear wear rate I_h can be determined on the basis of the formula (35):

$$I_h = \frac{\sqrt{\nu/4}}{2(\nu+1)n_{kr}} \sqrt{\left[\frac{5P_c R_{cv}^{1/2} (1 - \mu^2) R_{\max}^\nu}{b\nu(\nu-1) K_1 E} \right]^{2/2n+1} \frac{1}{R_{cv}}} \times b \left(\left[\frac{5P_c R_{cv}^{1/2} (1 - \mu^2) R_{\max}^\nu}{b\nu(\nu-1) K_1 E} \right]^{2/2n+1} \frac{1}{R_{\max}} \right)^\nu. \quad (35)$$

The bond between K_{IC} , P_c , and l was found according to (36):

$$K_{IC} = \frac{(1 - 2\mu) P_c \sqrt{l}}{t_p}. \quad (36)$$

In the case of the elastic unsaturated contact, (35) and (23) were solved simultaneously, and according to (36), (37) was got. In the case of the elastic saturated contact, (34) and (23) were solved simultaneously and according to (36), (38) was got.

The values of R_{cv} , R_{\max} , b , ν for the porous materials were taken from [59].

In the case of unsaturated elastic contact:

$$I_h = \frac{[P_n(1 - \mu^2)/E]^{0.98} \cdot ((n/2 - 1) \cdot A \cdot (30P_n^{0.565}))^n}{(d/2)^{(1-n/2)} - (0.03K_{IC}/P_n^{0.565})^{(2-n)}}. \quad (37)$$

In the case of saturated elastic contact:

$$I_h = \frac{0.0056(n/2 - 1) \cdot A \cdot (10P_n)^n}{(d/2)^{(1-n/2)} - (0.1K_{IC}/P_n)^{(2-n)}}. \quad (38)$$

The solution was found like (39) because formulas (37) and (38) are different only in exponents P_c and in constant coefficients values, minor changes of E and μ and P_c and P_n proportionality were also taken into account:

$$I_h = \frac{a_1 \cdot P_n^{n_1} (n/2 - 1)}{(d/2)^{(1-n/2)} - (C3 \cdot K_{IC}/P_n^{n_2})^{(2-n)}}. \quad (39)$$

In the area of $P = 8\text{--}10\%$, the transition from closed to open porosity occurred, so the experimental data (see Table 5) was approximated separately for P from 2 to 8.6% (numerator) and from 20 to 8.6% (denominator). In the first case, $a_1 = 76.2$, $C3 = 0.03$, $n_1 = 0.66$, $n_2 = 3.77$, and $n = 2.32$; in the second $a_1 = 36.3$, $C3 = 6.5$, $n_1 = 0.086$, $n_2 = 1.37$, and $n = 1.67$.

Note that n varies from 2 to 8 under fatigue fracture, prestrain and impurity content increase caused n increase. Among other factors, the value of n depends on the pressure and cycle asymmetry.

In [73, 75] similar values of n for cold-plastic steel at high cycle asymmetry are represented. Apparently, m changing from 2.32 to 1.67 caused by pores changes. Closed porosity makes it difficult to circulate the oil, and therefore the main influence has reduced the concentration of stress. In case of open porosity, pores provide constant oil circulation and heat dissipation from the friction surfaces, so the value of $n < 2$.

In general, dependence (39) describes the experiment with sufficient accuracy for engineering calculations; the number of undetermined coefficients is much smaller than in techniques used nowadays [63, 74].

The iron powder tribological characteristics study revealed the following patterns of relationship. Under dry friction the friction ratio f and wear rate I_h were changed nonmonotonic with increasing porosity. The reason for the nonmonotonic dependence of $f(P)$ is in pore size and distance between them changes, that determine the deformation in the active area. Depending on the elastic and plastic deformed contacts portion, the type of contact is established, and it determines the friction ratio value, along with the physical and mechanical characteristics of the material. The surface fracture of iron powder at few MPa

pressure is the nature of fatigue. The symbasis of $I_h(P)$ and $K_{IC}(P)$ dependences is determined by the contact surface fracture localization in a small volume, and the material separation occurs only when the critical value of stress concentration is reached.

Limited lubricated friction under the same pressures provides elastic contact and very little shear strength of frictional bond. The surface of the porous iron is saturated with carbon. The porosity of 8–10% (carbonyl iron) provides a transition from the closed to open porosity, which naturally affects the value of the friction ratio and wear rate.

As in the case of dry friction in boundary friction, $f(P)$ and $I_h(P)$ functions are nonmonotonic. With sufficient accuracy for engineering calculations the wear rate under boundary friction can be calculated on the assumption of elastic contact.

The developed model predicted the values of fracture toughness, friction ratio, and integral linear wear rate of porous steel and bronze [74–84].

5. Conclusion

Pores' structure changes during the consolidation process, that provides blunting and bend of the crack while moving between pores, is the reason for non-monotonic dependence $K_{IC}(P)$. During the dry sliding and during the boundary friction $f(P)$ and $I_h(P)$ functions are nonmonotonic. Local $f(P)$ and $I_h(P)$ extremum appearance is caused by different reasons (pore sizes and structure penetrability), but is mainly the consequence of pore structure transformation.

List of Symbols

K_{IC} : Fracture toughness, $\text{MN/m}^{3/2}$
 K_Q : Estimated fracture toughness, $\text{MN/m}^{3/2}$
 P : Porosity, %
 $\sigma_{0.2}$: Yield strength, MPa
 g : Crack distribution energy
 T : Linear crack front tension, N
 E : Elastic modulus, MPa
 μ : Poisson's ratio
 A : Specific energy of uniform deformation
 γ_{eff} : Effective surface energy of the Griffiths-Orowan theory
 l_d : Length dimension constant
 δ_e : Uniform Deformation, %
 σ_B : Tensile Strength, MPa
 τ : Crack movement stress, MPa
 r : Pore radius, m
 Γ : Interface energy, J/m^2
 b_0 : Interatomic distance, m
 Ω : Distance between the inhomogeneities (pores), m
 f : Friction ratio
 P_n : Nominal pressure, MPa
 P_c : Contour pressure, MPa
 f_d : Friction ratio deformation component

Δ : Microroughnesses characteristic of a rigid material of the friction pair
 HB : Hardness
 f_m : Molecular component of friction ratio
 R_a : Arithmetic mean deviation of profile, m
 β and τ_0 : Friction characteristics
 S_{ost} : Residual variance
 F : Fisher criterion
 τ_m : Crack movement stress in porous material, MPa
 a : Coefficient
 G : Shear modulus, MPa
 B : Burgers vector, m
 R : Distance between the pores, m
 b and v : Bearing surface curve parameters
 ε : Relative approach
 t_p : Relative contact area
 α_1 : The coefficient depending on the type of contact
 $C1$: The constant that relates the contour and nominal pressure
 Δf : Friction ratio change
 i_h : Specific linear wear rate
 h : Rapprochement between the friction surfaces, m
 R_{cv} : Radius of curvature
 n_{kr} : Number of cycles, leading to the fracture
 I_h : Integral linear wear rate
 R_{max} : The greatest distance between the bumps and hollows within the gauge length
 ΔK : Stress intensity factor change (Paris formula), $\text{MN/m}^{3/2}$
 N : Number of cycles (Paris formula)
 A and n : Coefficients (Paris formula)
 K : Stress intensity factor, $\text{MN/m}^{3/2}$
 l : Crack length, m
 a_r : Radius of contact area, m
 σ_y : Fracture stress, MPa
 d : Average pore diameter, m
 α_g : Coefficient of hysteresis losses under friction
 V_1 and V_2 : Counterbodies' velocities, m/s
 V : Oil dynamic viscosity, m^2/kg
 α_p : Oil piezocoefficient, $\text{kg}\cdot\text{s}/\text{m}^2$
 R_n : Reduced radius of curvature, m
 K_1 : Coefficient
 $C3$: Coefficient.

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