Experimental Investigation into the Influences of Weathering on the Mechanical Properties of Sedimentary Rocks

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The time-dependent behaviors of the sedimentary rocks which refer to the altering of the mechanical and deformable properties of rock elements in the long-term period are of increasing importance in the investigation of the failure mechanism of the rock strata in underground coal mines. In order to obtain the accurate and reliable mechanical parameters of the sedimentary rocks at different weathering grades, the extensive experimental programs including the Brazilian splitting test, uniaxial compression tests, and direct shear tests have been carried out on the specimens that exposed to the nature environments at different durations. The correlation between the weathering grades and mechanical parameters including uniaxial tensile strength, uniaxial compression strength, elastic modulus, Poisson's ratio, cohesion, and friction coefficient was proposed. The obtained results suggested that uniaxial tensile strength, uniaxial compressive strength, elastic modulus, and cohesion dramatically decreased with increasing weathering time, characterized as the negative exponential relationship in general. The influences of various weathering grades on fracture behavior of the rock specimens were discussed. The cumulative damage of the rock by the weathering time decreased the friction coefficient of the specimens which led to the initiation and propagation of microcrack within the rock at lower stress conditions. The obtained results improved the understanding of the roles of weathering on the mechanical properties of sedimentary rocks, which is helpful in the design of the underground geotechnical structures.

1. Introduction

In the underground mining projects, the time-dependent mechanical properties of rock mass are the basic engineering parameters to investigate the rock strata movement as well as the stability of rock mass [1–3]. Due to the differences in compositions, structures, and the ages of formation, the time-dependent mechanical properties or fracture conditions of different rocks are different [4–6]. The mechanical properties of rocks are also affected by other factors including weathering time, temperature, humidity, and the surrounding medium [7, 8]. The difference in the time-dependent mechanical properties of the rock would result in the different failure mechanisms of the rock strata in underground mines [9–11]. For underground coal mines, the rock types that surrounding the coal seam are generally characterized as the sedimentary rocks, which have the characteristics of low strength, good integrity, and fast weathering [12].

Weathering is a typically time-dependent process and regarded as the procedure of degradation of rocks by physical and chemical effects. The ongoing process of weathering in nature produces progressive but intricate alterations in the petrographical, mineralogical, microstructural, and geom‐

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Weathering is a typically time-dependent process and regarded as the procedure of degradation of rocks by physical and chemical effects. The ongoing process of weathering in nature produces progressive but intricate alterations in the petrographical, mineralogical, microstructural, and geometric characteristics of rocks [13]. Generally, the weathering process decreases the rock strength by increasing the deformability and degradation of the rock [14]. Since the negative influences of the weathering on the strength and deformational properties of rocks, a critical evaluation of the physical-mechanical behavior of rocks under the effects of weathering are of significant relevance in underground
mines [15, 16]. Previous studies in the assessment of the geo-
technical condition of a railway tunnel found that the weath-
ering could cause significant issues and resulted in huge
economic losses [17].

A number of studies have been carried to assess the influ-
ences of weathering process on the mechanicals of granitoid
rocks [18–20]. Heidari et al. [21] reported that the elastic
modulus of granodiorite decreased with increasing the
weathering time. Based on the correlation between the
weathering grades and change in mechanical and petro-
graphic properties, Momeni et al. [22] attempted to propose
the weathering classification for granitoid rocks. Alavi Nez-
had Khalil Abad et al. [23] studied the characteristics of gra-
nitic rock mass in various weathering zones in tropical
environments. Other researchers found that the weathering
process decreased the elastic modulus of rock by altering the
mineralogical characteristics of the rock. For the calcare-
ous rocks, the elastic modulus has a negative exponential
relationship with the calcite content [24].

Momeni et al. [25] reported that the difference in the
compressive strength and elastic modulus for the fresh and
weathered rock is related to their petrographical properties.
The appearances of clay minerals with crack density were
recognized as the most effective parameters instead of pri-
mary mineral composition and textural properties [12].
However, the aforementioned researches mostly focused on
studying the effects of weathering on granitoid rocks. Dis-
cussions on the time-dependent behavior of sedimentary rocks
affected by weathering are found to be reported rarely in
the literature. For the underground coal mines, the rock types
that surrounding the coal seam are generally characterized as
the sedimentary rocks. As one of the typical types of sedi-
mentary rocks, black shale is formed by dehydration and
cementation of clay. It is predicted that the mechanical
parameters of black shale will be significantly affected by
weathering processes. Therefore, it is necessary to study the
evolution law of physical and mechanical parameters of black
shale in the process of weathering.

In this study, the time-dependent behaviors of sedimen-
tary rocks were examined and assessed at a certain duration
of weathering through extensive experimental programs.
The correlation between the weathering grades and mechani-
cal parameters including uniaxial tensile strength, uniaxial
compression strength, elastic modulus, Poisson’s ratio, cohe-
sion, and friction coefficient was proposed. The influences of
various weathering grades on the behavior of the rock spec-
imens were discussed, whereby a more reasonable design of
the geotechnical engineering structures concerning the
effects of weathering, especially for the design of slope angle
and boundary, could be conducted.

2. Experimental Programs

2.1. Specimens. The tested black shale specimens which are a
typical type of sedimentary rocks were collected from an
underground mine. The black shale is formed by dehydration
and cementation of clay and has the characteristics of fine
grain, dense, low strength, good integrity with little small
cracks, and fast weathering. The specimens are prepared
through drilling vertically in the direction of the rock layer
with good integrity. The diameter of the drilled cylinder core
is 50 mm. For the uniaxial compression test, the ratio of
height to diameter of the specimens is 2. For the direct shear
mechanical test, the ratio of height to diameter is 1. The ratio
of height to diameter is 0.5 for the Brazilian split test. The
surfaces of the specimens were polished by a grinder. The
parallelism deviation of the surfaces at both ends of the spec-
imen was controlled less than 0.1 millimeters. The diameter
deviation along the surface of the specimens was less than
0.1 millimeters, which was checked with a cursor caliper.
The specimens used for each test are shown in Figure 1.

2.2. Testing Devices. In order to evaluate the influences of
the weathering on the uniaxial tensile strength of rock, the Bra-
zilian split tests were carried out on the specimens that were
exposed to the environments at different duration. The
dimension of the cylinder specimens for the Brazilian split
tests is 50 mm × 25 mm. The Brazilian split tests are one of
the common methods to determine the uniaxial tensile
strength of rock. As shown in Figure 2, the electro-
hydraulic servo pressure tester was used to perform the Bra-
zilian split tests. During the tests, a relative linear increasing
load at 0.50 kN per second in the direction of the diameter
was applied, until the failure occurred. A schematic diagram
of the loading method is shown in Figure 2(b). The uniaxial
tensile strength of the specimens is the ratio applied longitudi-
nal force at the failure time and the cross-sectional area
perpendicular to the loading direction.

The uniaxial compression tests were conducted on the
cylinder specimens that were exposed to environments with
different duration to determine the effects of weathering time
on the uniaxial compression strength of rock. The dimension
of specimens used for uniaxial compression tests is 50 mm
× 100 mm. During the tests, the compression stresses applied
on the specimens were increased approximately linearly at
1.0 kN per second until the occurrence of the failure. When
compression failure occurred under the action of uniaxial
force, the uniaxial compressive strength of rock is the ratio
of the maximum load at failure to the cross-sectional area
perpendicular to the loading direction. The arrangement of
the uniaxial compression testing system is shown in Figure 3.

The influences of the weathering time on the shear
strength, internal friction angle, and cohesion of the speci-
mens were determined through conducting the direct shear
tests on the specimens with different exposure time to the
environments. The dimensions of the cylinder specimens
used for the direct shear tests were 50 mm × 50 mm. During
the direct shear tests, a relative linear increasing shear load
at 0.50 kN per second along the direction of the diameter
of the specimens was applied while under different compressive
stress, until the failure occurred. The arrangement of the
direct shear testing system is shown in Figure 4.

2.3. Testing Procedures. After the specimens were prepared,
all specimens were tagged and photographed. The specimens
were then carefully placed in the open environment so that
the specimens were weathered in the natural state. To accu-
rately determine the effects of weathering on the mechanical
properties of the specimens, the ageing of the rock specimens was examined and evaluated at intervals of one week. The longest duration of the weathering was four weeks. Considering that the black shale has the characteristics of low strength, good integrity, and fast weathering, 28 days' exposure to the environments was considered to be a sufficient period for the occurrence of measurable change on the mechanical properties of the specimens. After each interval, Brazilian split tests, uniaxial compression tests, and direct shear tests were carried out to determine the relevant physical and mechanical parameters of the specimens. During the tests, the stresses applied on the specimens were increased approximately linearly until the occurrence of the failure. The arrangements of the experimental programs are shown in Table 1. It should be noted that to eliminate the effects of any scatter on the test results, three specimens were tested in each condition. The specimens without the exposure duration to the environments were conducted as the reference tests.

**Figure 1:** Examples of the specimen: (a) Brazilian split test; (b) uniaxial compression test; and (c) direct shear tests.

**Figure 2:** Brazilian split test equipment: (a) electro-hydraulic servo pressure tester and (b) schematic diagram of the loading method.
3. Testing Results

3.1. Brazilian Split Tests. During the tests, the stresses applied on the specimens were increased approximately linearly. One of the failed specimens is shown in Figure 5. The failure mode of the specimens in the Brazilian split tests was characterized by a dominant tensile fracture along the vertical direction with little small cracks. The ultimate tensile strength of the specimens could be calculated from the failure load using the following equation (1). The variation in the average ultimate tensile strength of the specimens with weathering time is presented in Table 2. The results showed that the ultimate tensile strength of the specimens decreased with the increasing of weathering time. At the weathering time of 28 days, the calculated ultimate tensile strength of the specimens was around 2.98 MPa. While for the specimens without exposure to the environments, the calculated strength was 9.82 MPa which was more than three times of the specimens at the weathering time of 28 days. This indicated that the weathering process could significantly decrease the strength of the specimen within the duration of one month.

\[
\sigma_t = \frac{2P}{\pi dt},
\]

where \( \sigma_t \) is the ultimate tensile strength, MPa; \( P \) is the ultimate pressure of specimen at failure, N; and \( d \) and \( t \) are the diameter and thickness of the specimen, mm.

3.2. Uniaxial Compressive Stress. During the tests, the compression stresses applied on the specimens were increased approximately linearly until the occurrence of the failure. One of the failed specimens in the uniaxial compression tests is shown in Figure 6. When the specimen was finally destroyed, an obvious crack was produced along the axial direction with several small horizontal cracks along the horizontal direction. Based on the test results, elastic modulus and Poisson’s ratio were calculated. The relationship between the ultimate compression strength, elastic modulus, and Poisson’s ratio with weathering time are presented in Table 3. Although the uniaxial compression strength of the specimens varied with the weathering time, the test results at a particular weathering time remained reasonably consistent and repeatable.

It can be seen from the test results that the weathering time has significant influences on the mechanical properties of the specimens under the uniaxial compression test. At the weathering time of 28 days, the average ultimate compression strength, elastic modulus, and Poisson’s ratio of the specimens are 12.36 MPa, 3.55 GPa, and 0.39, respectively. While for the specimens without the exposure duration to the environments, the strength, elastic modulus, and Poisson’s ratio of the specimens are 66.48 MPa, 13.29 GPa, and 0.16. The significant difference in the mechanical properties of the specimens at the condition of 4 weeks’ weathering time and without the weathering also demonstrated the
3.3. Direct Shear Tests. For the direct shear tests, the shear stress applied on the specimens was increased approximately linearly while under different compressive stress. Some of the failed specimens in the direct tests are shown in Figure 7. As shown in Figure 7, when the specimen failed, an obvious shear crack was produced in the horizontal direction. The angle between the path of crack growth and the transverse plane was usually around 30 degrees. According to Mohr Coulomb's law, the relationship between the shear stress and the compressive stress can be characterized as equation (2). From the equation, it can be seen that under a particular weathering time, the correlation between the compressive forces and corresponding shear strength at the same time can be drawn by a straight line. The intercept of the fitted straight line on the ordinate is cohesion, and the inclination of the straight line is the internal friction angle. Using this method, the cohesion and internal friction angle of the specimens under a particular weathering time were calculated.

\[
\tau = C + \sigma \tan \Phi, \tag{2}
\]

where: \(\tau\) is the shear strength of specimen, MPa; 
\(C\) is cohesion, MPa; 
\(\sigma\) is the compressive stress applied on the specimen, MPa; 
\(\Phi\) is the angle of internal friction, degree.

The variations in the mechanical parameters with weathering time in the direct shear tests are displayed in Table 4. It should be noted that three specimens were tested in each condition and the test results at a particular testing condition remained reasonably repeatable. Only the average values of the shear strength, the internal friction angle, and cohesions are displayed in Table 4. From the test results, it can be seen that under certain compressive stress, the weathering time has significant effects on the shear strength of the specimens. Under the compressive stress of 10 MPa, the average shear strength of the specimens with weathering a time of 7 and 28 days are 8.48 and 4.49 MPa, respectively. Under the compressive stress of 25 MPa, the shear strength of the specimens with weathering time of 7 and 28 days are 16.14 and 10.73 MPa, respectively.
4. Analysis and Discussion

4.1. Results Analysis. Because of the long time, high cost, and many other influencing factors including the influence of joint fissure, rock mass structure, groundwater, and size effect in rock mass, it is difficult to obtain the macromechanical parameters of the rock mass. Therefore, to provide the basic rock mechanical properties for the design of the engineering project, the mechanical parameters of rock mass are reduced and modified to the mechanical parameters of rock specimen. In this study, based on the comprehensive experimental tests, the uniaxial tensile strength, uniaxial compressive strength, elastic modulus, Poisson’s ratio, cohesion, and angle of internal friction of black shale at different weathering time were obtained through Brazilian split tests, uniaxial compression tests, and direct shear tests. The results of the above tests are summarized in Table 5.

The average uniaxial tensile and uniaxial compressive strength values of the specimen at different weathering times are plotted in Figure 8. From Figure 8, it is clear that with the increasing of the weathering time, both the uniaxial tensile strength and uniaxial compressive strength values of the specimen gradually decreased. Compared to the specimens without exposure to the environments, the uniaxial tensile and uniaxial compressive strength values at weathering time of 28 days decreased by 2.30 times and 5.59 times, respectively. The trendlines are plotted in Figure 8 to represent the variations of the strength values with the weathering time. The determination coefficient ($R^2$) of the plotted trendlines are provided in Figure 8. Generally, the uniaxial tensile and uniaxial compressive strength values showed negative exponential behavior at the weathering time ranging from 0 to 28 days.

<table>
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<tr>
<th>Weathering time (days)</th>
<th>Test case</th>
<th>Uniaxial compression strength (MPa)</th>
<th>Mean value (MPa)</th>
<th>Standard deviation (MPa)</th>
<th>Relative standard deviation (%)</th>
<th>Elastic modulus (GPa)</th>
<th>Poisson’s ratio</th>
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Figure 7: Examples of the failed specimen in the direct share tests.
Table 4: The variation of mechanical parameters with weathering time in direct shear tests.

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<th>Weathering time (days)</th>
<th>Test conditions</th>
<th>Compressive load (kN)</th>
<th>Compressive stress (MPa)</th>
<th>Shear load (kN)</th>
<th>Shear strength (MPa)</th>
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Table 5: The mechanical parameters of rock specimen.

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<th>Rock type</th>
<th>Weathering time (days)</th>
<th>Tensile strength (MPa)</th>
<th>Compression strength (MPa)</th>
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The elastic modulus and Poisson’s ratio values of the specimen at different weathering times are plotted in Figure 9. With the increasing of the weathering time, the elastic modulus values of the specimen gradually decreased, while the Poisson’s ratio gradually increased. The change in the elastic modulus at the weathering time of zero and 28 days decreased by 2.74 times, while the Poisson’s ratio value increased by 2.92 times. The trendlines of the variations of elastic modulus and Poisson’s ratio values with the weathering time are plotted in Figure 8, characterized as the quadratic behavior. The determination coefficient ($R^2$) of the plotted trendlines are also provided.

The variations in the shear strength values at different weathering times while under different compressive stresses are displayed in Figure 10. It is clear that the correlations between shear strength values and the applied compressive at a particular weathering time were near a straight line. At a particular applied compressive stress, the shear strength of the specimens gradually decreased with the increasing of the weathering time. It is observed that the internal friction angle which is the inclination of the straight line remained consistent at different weathering times. The average internal friction angle at a different weathering time was around 42 degrees. The cohesion which is the intercept of the fitted straight line on the ordinate decreased with the increasing of the weathering time. As shown Figure 11, the cohesion of the specimens had a negative exponential relationship with the weather times. The cohesion of the specimen without the exposure to the environments (3.28 MPa) was around 9 times for the specimens at the weathering time of 28 days (0.38 MPa).

According to the comprehensive experimental tests and results analysis, the correlation function between the weathering time and the uniaxial tensile strength, uniaxial compression strength, modulus of elasticity, Poisson’s ratio, and cohesion of rock specimens were obtained, as summarized in Table 6. The determination coefficient ($R^2$) of each of the correlation function is also provided. The uniaxial tensile strength, uniaxial compression strength, and cohesion of rock specimens were characterized as the negative exponential relationship with the weathering times. The modulus of elasticity has a negative quadratic relationship, while Poisson’s ratio had a positive quadratic relationship with the weathering times.

4.2. Discussions. Momeni et al. [25] reported that the difference in the compressive strength and elastic modulus for the fresh and weathered rock is related to their petrographical properties. The existence of clay minerals in the rock was regarded as one of the most important parameters that affected the mechanical properties of the rock through weathering [12]. The black shale specimens used in this study is a typical type of sedimentary rock that formed by dehydration and cementation of clay. The experimental results in this study showed that the rock consisting of clay minerals could be easily softened by the weathering process evidenced by the small deformation modulus and poor antisliding stability. The decrease of compressive strength and elastic modulus of the sedimentary rock with the weathering time confirmed the previous findings and also suggested that the sedimentary rock was sensitive to the weathering grades. In fact, after only 7 days’ weathering, the structure of the specimen was significantly damaged evidenced by the obvious decrease of the mechanical parameters.

The cumulative damage of the rock by the weathering time may result in the microcrack coalescence within the rock, which has a great influence on the time-dependent behavior of the rock. Typically, because of the sliding of the initial crack at the elastic deformation stage, microcrack initiated and propagated along the length of the initial crack [26–30]. From this aspect, it was hypothesized that the gradual development of the transverse and longitudinal microcracks coalescence in the specimens during the weathering process led to earlier microcrack initiation compared with the specimens without weathering. The existence of the microcrack coalescence produced during the weathering process could accelerate the crack propagation and result in the macroscopic failure of the rock at low-stress magnitudes. This observation could account for a positive relationship between the Poisson’s ratio and weathering time. The development of microcrack coalescence during the weathering process accelerated the radial deformation during the loading process, which resulted in the positive quadratic relationship between the Poisson’s ratio and weathering time.

During the failure processes, the direction of the crack initiation and propagation within the rock are randomly distributed. The initiation and propagation of microcracks can be predicted to some extent using the Griffith theory [31]. Other researchers reported that the friction coefficient which is used to describes the sliding friction at microcrack surfaces has important effects on the rock strength and proposed the modified Griffith criterion considering the friction coefficient [32]. The values of the friction coefficient were different along the surface of microcracks, and this value was determined by the extent of wear due to sliding [33–36]. From this aspect,
Figure 9: The relationship between the elastic modulus and Poisson’s ratio with weathering time.

Figure 10: Variation in the shear strength under different compressive stress with weathering time.

Figure 11: Variation in the cohesion of the specimen with weathering time.
the lower friction coefficient observed in the specimen with higher weathering grades could be attributed to cumulative damage and gradual development of the microcrack coalescence during the weathering process. The lower friction coefficient of the specimen with higher weathering grades led to the initiation and propagation of microcrack at lower stress conditions.

How to obtain accurate and reliable time-dependent behaviors of rock mass has always been an important topic for geotechnical engineering scholars. Conducting the durability tests for evaluating the long-term durability behavior of rock specimens is time-consuming as well as expensive. In this study, the time-dependent durability behaviors of the sedimentary rocks were assessed, and the ageing of the rock specimens that weathered in the natural state was examined. The degradation of the mechanical parameters of rock specimen with different weathering grades was evaluated through the comprehensive experimental programs. However, it should be noted that even though the rock specimen was taken from the site and weathered in the natural state, the selected rock specimens are with good integrity and do not contain or rarely contain the unique weak structural plane of the natural rock mass. The mechanical parameters tested in the laboratory cannot fully represent the mechanical characteristics of the natural rock mass. Therefore, its mechanical parameters need to be reduced in a certain proportion to be applied to the natural rock mass.

5. Conclusions

The paper presented the initial results from the extensive experimental programs to establish the time-dependent behaviors of the sedimentary rocks considering the effects of weathering. The Brazilian split tests, uniaxial compression tests, and direct shear tests have been carried out on the specimens that are exposed to the nature environments at different durations. It was identified that the uniaxial tensile strength, uniaxial compressive strength, and cohesion dramatically decreased with increasing weathering time, characterized as the negative exponential relationship in general. The elastic modulus had a negative quadratic relationship, while the Poisson’s ratio had a positive quadratic relationship with the weathering times. It was suggested that the cumulative damage of the rock by the weathering time resulted in the microcrack coalescence within the rock. The existence of the microcrack coalescence facilitated the propagation of the microcracks and accelerated the radial deformation during the loading process. The friction coefficient decreased with the increasing of the weathering grades. The lower friction coefficient observed in the specimen with higher weathering grades led to the initiation and propagation of microcrack within the rock at lower stress conditions. The results and the proposed correlation between the long-term durability behavior of the sedimentary rocks and weathering grades improved the understanding of the roles of weathering on the mechanical properties which can be used in the design of the underground geotechnical engineering structures.

Data Availability

The data used to support the findings of this study are included within the article, and detailed data are available from the corresponding author upon request.

Conflicts of Interest

The authors declare that they have no conflicts of interest.

Acknowledgments

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