Benefits and challenges of over-actuated excitation systems

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Abstract. This paper provides a comprehensive discussion on the benefits and technical challenges of controlling over-determined and over-actuated excitation systems ranging from 1-DOF to 6-DOF. The primary challenges of over-actuated systems result from the physical constraints imposed when the number of exciters exceeds the number of mechanical degree-of-freedom. This issue is less critical for electro-dynamic exciters which tend to be more compliant than servo-hydraulic exciters. To facilitate the technical challenges discussion, generalized methods for determining the drive output commands and the actuator input transform is presented. To further provide insights into the problem, over-actuated 1-DOF and 6-DOF examples are provided. Results are presented to support the discussions.

1. Introduction

Dynamic testing in a laboratory environment has long been a successful method of experimentally determining the mechanical properties of a structure as well as a technique for providing a degree of confidence that the unit under test (UUT) can structurally and functionally withstand a specified deployment environment. The simplest and most common laboratory vibration test consists of a single exciter providing motion in a single mechanical degree-of-freedom. However, there are many circumstances that will require use of multiple exciters to meet test objectives. A multiple exciter test (MET) is required whenever more than one mechanical degree-of freedom is required simultaneously, when a single actuator is not capable of addressing the test requirement, or possibly a combination of both scenarios. Clearly, one could envision unlimited combinations of actuator placements, actuator performance, and payload combinations.

The use of MET has overlap into different disciplines including the automotive, aerospace, defense, and seismic communities [1–21]. Much of the early application of over-actuated 6-DOF excitation systems can be traced back to the seismic community. The designs were typically addressing very large payloads such as buildings or bridge structures with test bandwidths of interest generally in the DC to 50 Hz range. In recent years, the application of MET has become more wide-spread in the general dynamic test community yielding numerous systems with widely varying size and operational bandwidths. Many existing MET configurations are not over-actuated and control of these systems has been successful using a variety of commercially available control systems. Of primary interest, and the basis for the discussions within this paper, are the challenges associated with high bandwidth over-actuated MET configurations. Particular attention will be paid to the unique issues presented when designing and controlling wide bandwidth (up to 500 Hz) over-actuated servo-hydraulic systems.

This paper is outlined as follows. First we motivate the need for over-actuated METs which is followed by an analysis of the kinematic constraints that are imposed by such systems. These discussions are followed by specific examples to highlight the characteristics of these systems. Finally we close with some recommendations for the community to consider.

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Table 1
Hydraulic exciter performance

		Vert-1 Actuator	Vert-2 Actuators	
Force Required per Actuator	100%	66000	33000	lbf
Dynamic Pressure (Static *0.667)	4500	3000	3000	psi
Piston Diameter		5.3	3.7	in
Piston Area		22.0	11.0	in^2
Platform + Fixture	4000	4000	4000	lbs
Payload	2000	2000	2000	lbs
G-Peak	100%	10.00	10.00	G-Pk
Velocity Required	100%	35.00	35.00	ips
Number of Actuators		1	2	ea
Max Stroke		3.00	3.00	in
Dashpot Length	5%	0.30	0.30	in
Bulk Modulus of Oil (Beta)	175000	175000	175000	lb/in^2
Volume Trapped Oil (includes dashpots)		73	36	in^3
Oil Column Resonance		87.2	87.2	Hz
Peak FLOW REQUIRED per Actuator		200 GPM	100 GPM	
RMS FLOW REQUIRED per Actuator		67 GPM	33 GPM	
Reference Criteria Used in Calculations				
Inches PK-PK	V2	V1	LEGEND:	
G's PEAK	3.00	3.00	VARIABLE	
V's PEAK	10.00	10.00	CALCULATED	
	35.00	35.00	REFERENCE	
Note: 1G added ot acceleration reference in all calculations to account for Gravity.				

2. Performance characteristics of servo-hydraulic actuators

Essential performance parameters required to size a hydraulic exciter are peak velocity, displacement, peak force, and frequency response. Sizing a hydraulic exciter is also dependent upon the type of test to be conducted (i.e. sinusoidal, random, or shock). To illustrate how these performance parameters affect the sizing of a hydraulic exciter, an example is provided in terms of a sinusoidal test requirement. The example is intended to illustrate the significant effect in frequency response incurred as force requirements are increased. Refer to Table 1 as an example of actuator performance parameters associated with configuring an excitation system with a single vertical actuator vs. dual actuators.

The various fields in Table 1 are color coded in terms of desired reference values (orange), user defined variables (green), or calculated values (yellow). Observe that the displacement criteria is 3.0 inch DA, the peak velocity criteria is 35 in/sec, and the peak acceleration rating is 10 G which for a user defined total mass of 6000 lb (4000 lb platform and fixture plus 2000 lb payload) yields a vertical axis force rating of 66000 lbf when considering gravity.

There are two dominant factors that limit the frequency response of a servo-hydraulic exciter. The first factor is the natural frequency of the oil column. A good approximation of the oil column resonance is computed as:

$$f_{n_{oil_column}} = \frac{1}{2\pi} \sqrt{\frac{K_{oil}}{M_T}}$$

where, $K_{oil} = \frac{4\beta A^2}{V_T}$ is the stiffness of the oil column, V_T is the actuator volume including dashpots, β is the bulk modulus of oil (default 175,000 lb/in²) and A is the piston area.

Physically, compression of the oil column can be viewed as a second order mechanical system which implies a -12 db/oct roll-off in performance at frequencies above the oil column resonance. In this example, for the dual actuator case, the mass is considered to be evenly distributed across the two actuators. Observe that the reduction in

Fig. 1. Single actuator performance curves.

mass at each actuator, combined with the reduction in piston area associated with the lower force actuators, results in the same oil column resonance frequency for the single high force actuator and each of the two low force actuators.

The second limiting factor is the roll-off frequency of the valve employed to port oil to the actuator. As flow requirements are increased the valve size must be increased which results in a reduction in frequency response. The valve assembly may be viewed as a first order mechanical system which implies a -6 dB/oct roll-off in performance above the corner frequency of the valve. A wide variety of valve assemblies are commercially available. In the example being used, two common valves are being considered based upon computed flow requirements. The valve employed for the single actuator case has a flow capacity of approximately 220 gal/min and has a corner frequency of 75 Hz. The valve employed for the dual actuator case has a flow capacity of approximately 110 gal/min with a corner frequency of 175 Hz.

Figure 1 illustrates graphically the essential performance characteristics and spectral limitations associated with the oil column resonance and valve corner frequency for the single actuator scenario. Target displacement, velocity and force targets are plotted in combination with the estimated roll-off in performance associated with the oil column resonance and valve corner frequency. Taking the minimum values of these curves (shown in green) across the frequency spectrum provides a reasonable estimate of the sinusoidal performance of the excitation system. Observe the -12 dB/oct roll-off in performance that begins at approximately 180 Hz.

Figure 2 illustrates graphically the essential performance characteristics and spectral limitations associated with the oil column resonance and valve corner frequency for each of the two actuators in the dual actuator scenario. Since the mass is assumed to be evenly distributed across each actuator, taking the minimum values across the frequency spectrum (shown in green) provides a reasonable estimate of the sinusoidal performance of the dual actuator configuration. Observe the -12 dB/oct roll-off in performance for the lower force exciters employed in the dual actuator scenario begins at approximately 280 Hz. The use of dual actuators illustrated in this example result in a significant increase in bandwidth performance relative to the single actuator case.

Fig. 2. Dual actuator performance curves.

The discussion within this section has been limited strictly to actuator performance. Omitted thus far are the details as to how multiple exciters may be configured. In the simple example provided, the two actuators could be configured, with proper mechanical constraints, such that either one or two mechanical degrees of freedom are possible. For the case in which two mechanical degrees-of-freedom are possible, control is readily achievable via multiple commercially available MDOF vibration control software products. The over-actuated cases in which the two hydraulic actuators are configured to obtain a single mechanical degree-of freedom introduce additional control concerns. It is the general over-actuated case employing hydraulic actuators that is the main subject of the sections that follow.

3. Implementation considerations for over-determined and over-actuated excitation systems

Consider a typical MET vibration system with d actuators, n measurements, and m motion degrees-of-freedom (DOFs). A block diagram of a typical MET vibration system is shown in Fig. 3. For the traditional single-degree-of-freedom system, blocks A and B would simply be unity and not exist. For the over-determined case, the number of measurements (accelerometer output channels) exceeds the number of motion DOFs of the system (i.e., $n > m$) and thus requires a method for extracting the motion information from the measurements. This process is shown in Block A and is referred to as “input” transform in the literature [4]. Similarly for the over-actuated case, the excitation system contains more actuators than motion DOF (i.e. $d > m$), implying the need for coordination between the actuators. This process is referred to as “drive output transform” in the literature [4] and is shown as Block B in Fig. 3.

The discussions below are intended to provide a unified approach to develop the input and drive output transforms discussed in Ref. [4]. Furthermore, these discussions should provide the vibration control engineer some physical insights into the mechanics of the problem and thus to potential solutions.

Fig. 3. Vibration system block diagram.

Fig. 4. Accelerometer Placement Geometry.

3.1. Generalized input/output transforms

The notion utilized throughout the remainder of this manuscript is as follows:

- An abstract vector quantity (i.e., coordinate free quantity) is denoted as $(\underline{\quad})^{(\quad)}$ where the right superscript identifies the body of interest and the right subscript defines the point of interest on the body; e.g., $\underline{r}_i^P$ denotes the position of the i^{th} point on body P.
- The matrix equivalent of a vector (i.e., a coordinatized vector quantity) is denoted as $^{(\quad)}(\underline{\quad})^{(\quad)}$ where the right superscript and subscript are as defined above and the left superscript denotes the coordinate frame in which the vector quantity was coordinatized; e.g., $^B \underline{r}_i^P$ denotes the of the i^{th} point on body P coordinatized in frame $\mathcal{F}_B$.
- Coordinate frame transformations are performed using direction cosine matrices denoted as $\underline{L}_{ji}$ which transforms coordinatizations in $\mathcal{F}_i$ to coordinatizations in $\mathcal{F}_j$; e.g., the operation $^B \underline{r}_i^P = \underline{L}_{BP}^P \underline{r}_i^P$ represents a transformation of a position vector coordinatized in frame $\mathcal{F}_P$ to a coordinatization in $\mathcal{F}_B$.

The discussion that follows assumes dextral, orthogonal, body fixed coordinate frames $\mathcal{F}_P$ and $\mathcal{F}_B$ that are attached to the platform and the base, respectively (see Fig. 4). It is convenient to locate the origin of $\mathcal{F}_P$ at the center of mass (c.m.), C , of the platform while the origin of $\mathcal{F}_B$ is arbitrarily located. Additionally the platform is assume rigid, thus statements of vibrational degrees-of-freedom (dofs) are actually statements of the rigid body motion dofs of the platform.

4. Input transforms

The input transform is the relationship between the measurement space (i.e., accelerometer outputs) and the motion space (i.e., physical motion of the platform) and is rooted in the kinematics of the problem. Consider the measurement scenario depicted in Fig. 4 where a three-axis accelerometer is attached at point P_i . From kinematics, the acceleration recorded by this accelerometer can be expressed as

$$\underline{a}_i^P = \underline{a}_o^P + \underline{\ddot{r}}_i^P + \underline{\omega}_i^P \times \underline{r}_i^P + 2\underline{\omega}_i^P \times \underline{\dot{r}}_i^P + \underline{\dot{\omega}}_i^P \times (\underline{\omega}_i^P \times \underline{r}_i^P) \quad (1)$$

where $\underline{a}_o^P$ represents the acceleration of a point of reference, O , on the body, $\underline{\alpha}_i^P$ and $\underline{\omega}_i^P$ the angular acceleration and angular velocity, respectively, at the measurement point, and $\underline{r}_i^P$ and its derivatives represent the relative position, velocity and acceleration of the measurement point with respect to the point of reference. Equation (1) can be rewritten as

$$\underline{a}_i^P = \underline{a}_o^P + \underline{\alpha}_o^P \times \underline{r}_i^P + \underline{\omega}_o^P \times (\underline{\omega}_o^P \times \underline{r}_i^P) + \underline{\varepsilon}_i^P \quad (2)$$

where all the elastic effects are captured in $\underline{\varepsilon}_i^P$, and $\underline{\alpha}_o^P$ and $\underline{\omega}_o^P$ now represent the angular acceleration and angular velocity of the reference point. The rigid body assumption renders $\underline{\varepsilon}_i^P \equiv \underline{0}$; furthermore, by definition, all points on a rigid body have the same angular velocity and angular acceleration, hence their right subscripts are no longer required.

For analysis purposes, it is convenient to rewrite Eq. (2) using the matrix equivalent operations of the cross-product. Since the accelerometers are attached to the platform, their outputs will be coordinatized in $\mathcal{F}_P$. Thus, the matrix equivalent of Eq. (2), including the rigid body assumption, is

$${}^P \underline{a}_i^P = {}^P \underline{a}_o^P + [{}^P \underline{\alpha}^P]^\times {}^P \underline{r}_i^P + [{}^P \underline{\omega}^P]^\times [{}^P \underline{\omega}^P]^\times {}^P \underline{r}_i^P \quad (3)$$

where $[{}^P \underline{\alpha}^P]^\times$ represent the skew operator equivalent of the cross-product. If ${}^P \underline{\alpha}^P = [\alpha_x \ \alpha_y \ \alpha_z]^T$, then

$$[{}^P \underline{\alpha}^P]^\times = \begin{bmatrix} 0 & -\alpha_z & \alpha_y \\ \alpha_z & 0 & -\alpha_x \\ -\alpha_y & \alpha_x & 0 \end{bmatrix}$$

Finally, Eq. (3) is quadratic in $[{}^P \underline{\omega}^P]^\times$ and for all practical vibration testing scenarios

$$\|{}^P \underline{\omega}^P\|^2 \ll \|{}^P \underline{\alpha}^P\|,$$

so its contribution to the acceleration can be neglected. Thus, measurement recorded by the accelerometer at P_i is

$${}^P \underline{a}_i^P = {}^P \underline{a}_o^P + [{}^P \underline{\alpha}^P]^\times {}^P \underline{r}_i^P = {}^P \underline{a}_o^P - [{}^P \underline{r}_i^P]^\times {}^P \underline{\alpha}^P \quad (4)$$

Equation (4) is an expression for the three components of the acceleration at the measurement point. In practice only select components of the measurement are utilized. To extract this information from Eq. (4) we define the following row selection matrices: $\underline{e}_x^T = [1 \ 0 \ 0]$, $\underline{e}_y^T = [0 \ 1 \ 0]$, and $\underline{e}_z^T = [0 \ 0 \ 1]$. For example, the k^{th} accelerometer measurement representing the y-component of acceleration at P_i is

$$\begin{aligned} a_{k_y} &= \underline{e}_y^T \left({}^P \underline{a}_o^P - [{}^P \underline{r}_i^P]^\times {}^P \underline{\alpha}^P \right) \\ &= \left[\underline{e}_y^T - \underline{e}_y^T [{}^P \underline{r}_i^P]^\times \right] \begin{bmatrix} {}^P \underline{a}_o^P \\ {}^P \underline{\alpha}^P \end{bmatrix} \end{aligned}$$

In general, the measurement components are

$$a_{k_j} = \left[\underline{e}_j^T - \underline{e}_j^T [{}^P \underline{r}_i^P]^\times \right] \begin{bmatrix} {}^P \underline{a}_o^P \\ {}^P \underline{\alpha}^P \end{bmatrix} \quad (5)$$

where $k \in (1, 2, \dots, n)$, $i \in (1, 2, \dots, n^*)$ and $j \in (x, y, z)$. Parameter n represents the number of accelerometer measurements (as previously defined) and $n^* \leq n$ the number of measurement location; e.g., utilization of multi-axis accelerometers results in $n^* < n$.

Equation (5) represents one equation in six unknowns, the three components of the acceleration of the reference point and the three components of the rigid body angular acceleration. In order to determine these quantities, at least six measurements are needed. These requirements are not as stringent as that reported in Ref [24] because of the assumptions above (i.e., small angular velocities and rigid body).

Let's consider the most general case of n -measurements from n^* locations. In this case, Eq. (5) becomes

$$\begin{bmatrix} a_{1j} \\ a_{2j} \\ \vdots \\ a_{n_j} \end{bmatrix}_{(n \times 1)} = \begin{bmatrix} \underline{e}_j^T & -\underline{e}_j^T [{}^P \underline{r}_1^P]^\times \\ \underline{e}_j^T & -\underline{e}_j^T [{}^P \underline{r}_i^P]^\times \\ \vdots & \vdots \\ \underline{e}_j^T & -\underline{e}_j^T [{}^P \underline{r}_{n^*}^P]^\times \end{bmatrix}_{(n \times 6)} \begin{bmatrix} {}^P \underline{a}_o^P \\ {}^P \underline{a}^P \end{bmatrix}_{(6 \times 1)}, \quad i \in (1, 2, \dots, n^*), j \in (x, y, z)$$

which is of the form

$$[\mathcal{A}]_{meas} = [\bar{\mathcal{I}}] [\mathcal{A}]_{motion} \quad (6)$$

Equation (6) can be rewritten as

$$[\mathcal{A}]_{motion} = [\mathcal{I}] [\mathcal{A}]_{meas} \quad (7)$$

where $[\mathcal{A}]_{motion}$ is a 6×1 matrix of unknown linear and angular accelerations, $[\mathcal{A}]_{meas}$ is an $n \times 1$ matrix of measurements (known), and $[\mathcal{I}]$ is a $6 \times n$ matrix referred to in the literature as the “Input Transform”.

Observe that $[\bar{\mathcal{I}}]$ is entirely defined by knowledge of (i) placement, (ii) orientation, and (iii) utilized signals of the accelerometers. Since

$$[\mathcal{I}] = \left([\bar{\mathcal{I}}]^T [\bar{\mathcal{I}}] \right)^{-1} [\bar{\mathcal{I}}]^T,$$

the *Input Transform* can always be determined provided $[\bar{\mathcal{I}}]$ has full column rank, which is entirely dependent on the placement of the accelerometers. For example, $[\bar{\mathcal{I}}]$ will be rank deficient if accelerometers providing z-axis outputs are positioned such that the x- and y-components of their position vectors are identical. This is apparent by observing the rows of $[\bar{\mathcal{I}}]$ corresponding to these measurements are $[\underline{e}_z^T \underline{e}_z^T [{}^P \underline{r}_i^P]^\times]^\times = [0 \ 0 \ 1 \ -y_i \ x_i \ 0]$, implying that no additional information is provided by addition of these rows. Similar arguments exist for the x-axis and y-axis measurements.

In practice care must be taken when positioning the accelerometers since misalignments in their orientation and imprecise knowledge of their locations will affect the elements of the input transform matrix. For small angular misalignments ($< 10^\circ$), the effect can be ignored as is shown in below. Denoting the small angular misalignments as θ_x, θ_y , and θ_z , then the transformation matrix from the “perfectly” aligned (ideal) frame to the misaligned (actual) frame is approximated as $\underline{\underline{L}} = (\underline{\underline{1}} - \underline{\underline{\theta}}^\times)$ where $\underline{\underline{\theta}} = (\theta_x \ \theta_y \ \theta_z)^T$. Thus, for example, a row selection to extract the x-component of acceleration, becomes

$$\underline{e}_{x_{act}} = \begin{bmatrix} 1 & \theta_z & -\theta_y \\ -\theta_z & 1 & \theta_x \\ \theta_y & -\theta_x & 1 \end{bmatrix} \begin{bmatrix} 1 \\ 0 \\ 0 \end{bmatrix} = \begin{bmatrix} 1 \\ -\theta_z \\ \theta_y \end{bmatrix}$$

which shows that the actual and ideal selected rows are identical. Similar arguments can be made for the other two directions. However, the angular misalignment effect must be included for large angles since the approximation for the transformation matrix becomes invalid and a cosine relationship ensues.

The effects of errors in the knowledge of the accelerometer’s position can be seen from Eq. (5). Let the position be ${}^P \underline{r}_i^P + {}^P \underline{\delta r}_i^P$, then the measured (meas) and computed (comp) are related by

$$\begin{aligned} a_{k_{meas}} &= \left[\underline{e}_j^T - \underline{e}_j^T [{}^P \underline{r}_i^P + {}^P \underline{\delta r}_i^P]^\times \right] \begin{bmatrix} {}^P \underline{a}_o^P \\ {}^P \underline{a}^P \end{bmatrix} \\ &= \left[\underline{e}_j^T - \underline{e}_j^T [{}^P \underline{r}_i^P]^\times \right] \begin{bmatrix} {}^P \underline{a}_o^P \\ {}^P \underline{a}^P \end{bmatrix} + \left[\underline{0} - \underline{e}_j^T [{}^P \underline{\delta r}_i^P]^\times \right] \begin{bmatrix} {}^P \underline{a}_o^P \\ {}^P \underline{a}^P \end{bmatrix} \\ &= a_{k_{comp}} + a_{k_{error}} \end{aligned}$$

Fig. 5. Generalized multi-axis vibration system.

5. Drive output transforms

Over-actuated MET scenarios occur if the use of more than one exciter is required to address a single rigid body DOF. Such a situation may occur when either (i) a single exciter may not be of sufficient power to address the test specifications, (ii) the size of the UUT may require multiple attachment points, or (iii) possibly existence of both conditions.

Figure 5 shows the geometry of the problem under consideration. Each actuator has one end attached to the platform and the other attached to the base (see Fig. 5a). P_i denotes the attachment point of the i^{th} actuator in the platform and B_i the attachment point of the same actuator in the base. Dextral, orthogonal, body fixed coordinate frames $\mathcal{F}_P$ and $\mathcal{F}_B$ are defined in the platform and the base, respectively (see Fig. 5b). It is convenient to locate the origin of $\mathcal{F}_P$ at the center of mass (c.m.), C_P , of the platform while the origin, O , of $\mathcal{F}_B$ can be arbitrarily located.

The force exerted on the platform by the i^{th} actuator can be expressed as

$$\underline{F}_i = f_i \hat{u}_i \quad (8)$$

where f_i is the magnitude of the exerted force and $\hat{u}_i$ is a unit vector in the direction of the line of action (LOA) of the force (also known as line coordinates [26,27]). As shown in Fig. 5b, the unit LOA vector is

$$\hat{u}_i = \frac{1}{\sigma_i} (\underline{r}_i^P - \underline{r}_i^B + \underline{R})$$

where $\underline{r}_i^P$ and $\underline{r}_i^B$ are the position vectors of P_i and B_i , respectively; $\underline{R}$ specifies the location of the origin of $\mathcal{F}_B$ relative to the origin of $\mathcal{F}_P$ and σ_i is the magnitude of the LOA vector. It is convenient to coordinatize $\hat{u}_i$ in $\mathcal{F}_B$, thus

$${}^B\hat{u}_i = \frac{1}{\sigma_i} \left({}^B\underline{L}_{BP} {}^P\underline{r}_i^P - {}^B\underline{r}_i^B + {}^B\underline{R} \right) \quad (9)$$

where

$${}^P\underline{r}_i^P = [x_i^P \ y_i^P \ z_i^P]^T, \quad {}^B\underline{r}_i^B = [x_i^B \ y_i^B \ z_i^B]^T$$

and

$${}^B\underline{R} = [X \ Y \ Z]^T.$$

The convenience of coordinatizing in $\mathcal{F}_B$ is based on the fact that for most vibration test systems utilize fixed LOA actuators and thus ${}^B\hat{u}_i$ can be determined from inspection (see examples discussed below). However, the expression in Eq. (9) is applicable for both fixed and variable (e.g., Stewart platform configurations) LOA systems.

From Newton's second law, the translational motion of the platform is governed by

$$\frac{d}{dt} (m \underline{v}_C^P) = m \underline{a}_C^P = \sum_i \underline{F}_i + \underline{W} + \underline{F}_E \quad (10)$$

$\underline{W} = m \underline{g}$ in Eq. (10) represents the weight and $\underline{F}_E$ represents all other external forces that act on the platform. For most vibrational systems, the external forces can be assumed to be zero and since the translation motion represents the linear motion of the platform relative to the base, it is convenient to coordinatize Eq. (10) in $\mathcal{F}_B$ and rewrite as

$$\sum_i {}^B \underline{F}_i = m ({}^B \underline{a}_C^P - {}^B \underline{g}) \quad (11)$$

Equation (11) can be rewritten in terms of the LOA vectors as

$$[{}^B \hat{u}_1 \ {}^B \hat{u}_2 \ \dots \ {}^B \hat{u}_d] \begin{bmatrix} f_1 \\ f_2 \\ \vdots \\ f_d \end{bmatrix} = m ({}^B \underline{a}_C^P - {}^B \underline{g}) \quad (12)$$

In general P_i does not coincide with the platform's c.m., thus the actuator generates a moment (torque) about the platform's c.m. given by

$$\underline{M}_i = \underline{r}_i^P \times \underline{F}_i = \underline{r}_i^P \times f_i \hat{u}_i = \underline{m}_i^P f_i \quad (13)$$

$\underline{m}_i^P$ is known as the moment arm of f_i and is the normal to the plane containing the LOA of the i^{th} force and the vector from the origin to the point of application of the force. It is convenient to coordinatize Eq. (13) in $\mathcal{F}_P$ as ${}^P \underline{M}_i = {}^P \underline{m}_i^P f_i$, with the column matrix ${}^P \underline{m}_i^P$ obtained from the skew matrix equivalent of the vector cross product

$${}^P \underline{m}_i^P = [{}^P \underline{r}_i^P]^\times \underline{L}_{PB} {}^B \hat{u}_i = \begin{bmatrix} 0 & -z_i^P & y_i^P \\ z_i^P & 0 & -x_i^P \\ -y_i^P & x_i^P & 0 \end{bmatrix} \underline{L}_{PB} {}^B \hat{u}_i \quad (14)$$

Here $\underline{L}_{PB}$ represents the transformation (direction cosine matrix) from the base coordinates ($\mathcal{F}_B$) to the platform coordinates ($\mathcal{F}_P$).

Euler's equations provide the governing equations for rotational motion. When applied about the cm of the platform (or an inertial point), Euler's equations are

$$\frac{d}{dt} (\underline{H}_C^P) = \sum_i \underline{M}_i + \underline{M}_E \quad (15)$$

where $\underline{H}_C^P = \underline{I}_C^P \cdot \underline{\omega}^P$ is the angular momentum of the platform about its c.m. and $\underline{M}_E$ is the external torque associated with $\underline{F}_E$ (assumed zero). The weight acts through the c.m. and therefore produces no moment about that point. Since we are interested in the attitude (orientation) of the platform with respect to the base, it is convenient to coordinatize Eq. (15) in $\mathcal{F}_P$. Substituting the expression for angular momentum into Eq. (15), neglecting the external moments and coordinatizing the resulting expression in $\mathcal{F}_P$ yields

$$[{}^P \underline{m}_1^P \ {}^P \underline{m}_2^P \ \dots \ {}^P \underline{m}_d^P] \begin{bmatrix} f_1 \\ f_2 \\ \vdots \\ f_d \end{bmatrix} = {}^P \underline{I}_C^P \dot{\underline{\omega}}^P + [\underline{\omega}^P]^\times {}^P \underline{I}_C^P ({}^P \underline{\omega}^P) - {}^P \underline{M}_E \quad (16)$$

The translational and rotational motions of the platform are combined using Eqs (12) and (16) to obtain a relationship between the actuator forces and the ensuing motion

$$\begin{bmatrix} {}^B \hat{u}_1 & {}^B \hat{u}_2 & \dots & {}^B \hat{u}_d \\ {}^P \underline{m}_1^P & {}^P \underline{m}_2^P & \dots & {}^P \underline{m}_d^P \end{bmatrix} \begin{bmatrix} f_1 \\ f_2 \\ \vdots \\ f_d \end{bmatrix} = \begin{bmatrix} m ({}^B \underline{a}_C^P - {}^B \underline{g}) - {}^B \underline{F}_E \\ {}^P \underline{I}_C^P \dot{\underline{\omega}}^P + [\underline{\omega}^P]^\times {}^P \underline{I}_C^P ({}^P \underline{\omega}^P) - {}^P \underline{M}_E \end{bmatrix} \quad (17)$$

Equation (17) is of the form

$$\begin{matrix} [P] & [F] & = & [C] \\ (6 \times d) & (d \times 1) & & (6 \times 1) \end{matrix} \quad (18)$$

where $[P]$ is a matrix of line coordinates and moment arms which is referred to as the matrix of Plucker coordinates [26, 27], $[F]$ is a matrix of actuator force magnitudes, and $[C]$ is the matrix of the desired motion command (i.e., the generalized inertia force).

Equation (18) can be interpreted in the following manner – given the desired motion $[C]$, determine the actuator force commands $[F]$ required to generate that motion. There are two cases of interest, under-actuated ($d \leq m$) and over-actuated ($d > m$) systems where $m \leq 6$ in both cases. We examine each case separately.

5.1. Under-actuated system

In Ref. [23] a singular value decomposition (SVD) analysis was used to show that the under-actuated case $d < m \leq 6$ actuators have, at most, control authority over d dofs (i.e., d actuators can at best excite d dofs in a controllable manner). The analysis is repeated here for completeness.

Via the SVD, $[P]$ can be represented as $[P] = U\Sigma V^T$, where U and V are respectively, (6×6) and $(d \times d)$ unitary matrices. Assuming that $[P]$ has full column rank (i.e., there are no redundant actuators), then Σ has the form

$$\Sigma = \left[\begin{array}{c} \text{diag}(\sigma_1, \dots, \sigma_d) \\ 0 \end{array} \right]_{6-d}^d$$

Substituting $[P] = U\Sigma V^T$ into Eq. (18) and premultiplying both sides by U^T yields

$$\left[\begin{array}{c} \text{diag}(\sigma_1, \dots, \sigma_r) \\ 0 \end{array} \right] V^T [F] = U^T [C] \quad (19)$$

where one observes that the lower $(6 - d)$ rows of Eq. (19) are zero. This suggests Eq. (19) can be partitioned as

$$\left[\begin{array}{c} P_U \\ P_L \end{array} \right] [F] = \left[\begin{array}{c} C_U \\ C_R \end{array} \right] \quad (20)$$

where the desired motion is given by $[P_U][F] = [C_U]$ and the actuator commands are uniquely determined since $[P_U]$ is full rank. The lower partition, $[P_L][F] = [C_R]$, describes residual motion that may occur; typically this motion is zero, but if it does occur, it is NOT controllable. Since the actuator commands are linearly independent, the required input transform is the identity matrix.

It should be noted that if $[P]$ does not have full column rank, then the system is over-actuated (i.e., the input commands are not linearly independent) and those cases are discussed below.

5.2. Over-actuated system

For an over-actuated system ($d > m$), the partitioning of the Plucker matrix as discussed above does not occur since its rank is now based on row rather than columns. For these systems, the drive commands for the d actuator force inputs are not linearly independent and are related to a linearly independent set of m drive commands by

$$\begin{matrix} [F] & = & [P]^T & [D] \\ (d \times 1) & & (d \times m) & (m \times 1) \end{matrix} \quad (21)$$

Here $[D]$ is the $m (\leq 6)$ independent drive commands, $[F]$ is the $d > m$ dependent drive commands, and $[P]^T$ is referred to in the literature as the “drive output transform” [4]. Substituting into Eq. (18), the independent drive command can be determined from the motion command as

$$[D] = \left([P][P]^T \right)^{-1} [C] \quad (22)$$

which can then be substituted into Eq. (21) to determine the dependent actuation force levels from

Fig. 6. Single degree of freedom over-actuated system.

$$[F] = [P]^T [D] = [P]^T \left([P] [P]^T \right)^{-1} [C] \quad (23)$$

Of course, Eq. (23) represents the Moore-Penrose pseudo inverse of Eq. (18), but the development presented above highlights the physical intuition that a set of linearly independent drive commands exists. Such insights would have been foreshadowed if the pseudo inverse had been directly applied.

The drive output transform matrix contains a wealth of information regarding the system's performance. First, if $[P]$ is of full row rank, $[P] [P]^T$ is a full ranked $m \times m$ matrix, thus its inverse exists; i.e., the independent drive command $[D]$ can always be determined. Second, the mechanical advantage provided by the configuration can be gleaned from this matrix. Third, the conditioning of $[P]$ (i.e., the ratio of largest to smallest singular value) is an indication of the ability of the actuators to produce the desired motion. A lower condition number is an indication of a better actuator placement design. Finally, the null space of $[P]$ describes the actuation combinations that will produce no rigid body motion of the platform. However, it is possible that combinations of motion defined by the null space still have the potential to excite flexible body modes. These properties will be discussed, from a rigid body perspective, in the examples that follow.

6. Case studies

6.1. Case 1: One mechanical degree-of-freedom ($d = 2$, $n = 2$, $m = 1$)

Consider the over-actuated system shown in Fig. 6. The mechanical degree of freedom of the system is a rotation θ about an axis out of the paper passing through the pivot point O . This degree of freedom is actuated by two hydraulic actuators at distances l_1 and l_2 from O along the length of the beam. There are two accelerometers that are placed on the beam for feedback at distances r_1 and r_2 from the pivot point along the length of the beam.

6.1.1. Input transform

For this problem, the accelerometers are located by

$${}^P \underline{r}_1^P = [r_1 \ 0 \ 0]^T$$

and

$${}^P \underline{r}_2^P = [r_2 \ 0 \ 0]^T$$

with both recording measurements in the y -direction. Thus

$$a_{iy} = \begin{bmatrix} \underline{e}_y^T & -\underline{e}_y^T [{}^P \underline{r}_i^P]^\times \end{bmatrix} \begin{bmatrix} \underline{a}_0 \\ \underline{\alpha} \end{bmatrix}$$

from which Eq. (6) yields

$$\begin{bmatrix} a_{1y} \\ a_{2y} \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 & 0 & 0 & r_1 \\ 0 & 1 & 0 & 0 & 0 & r_2 \end{bmatrix} \begin{bmatrix} \underline{a}_0 \\ \underline{\alpha} \end{bmatrix}$$

By choosing the reference point as the pivot point, then $\underline{a}_0 \equiv \underline{0}$ and thus the first three columns of the coefficient matrix can be eliminated. Further, since $\underline{\alpha} = [0 \ 0 \ \alpha_z]^T$, columns four and five of the coefficient matrix can also be eliminated which results in

$$\begin{bmatrix} a_{1y} \\ a_{2y} \end{bmatrix} = \begin{bmatrix} r_1 \\ r_2 \end{bmatrix} \alpha_z$$

Thus, $[\bar{\mathcal{I}}] = \begin{bmatrix} r_1 \\ r_2 \end{bmatrix}$ from which the *Input Transform* matrix is determined as

$$[\mathcal{I}] = \left([\bar{\mathcal{I}}]^T [\bar{\mathcal{I}}] \right)^{-1} [\bar{\mathcal{I}}]^T = \begin{bmatrix} \frac{r_1}{r_1^2 + r_2^2} & \frac{r_2}{r_1^2 + r_2^2} \end{bmatrix}$$

6.1.2. Drive output transform

For this problem, the relevant geometric properties for the input forces are:

$${}^P \underline{r}_1^P = [l_1 \ 0 \ 0]^T, \quad {}^P \underline{r}_2^P = [l_2 \ 0 \ 0]^T, \quad {}^B \hat{\underline{u}}_1 = [0 \ 1 \ 0]^T, \quad {}^B \hat{\underline{u}}_2 = [0 \ 1 \ 0]^T.$$

The moment arm of each actuator about the pivot point (a fixed point) is

$${}^P \underline{m}_i^P = [{}^P \underline{r}_i^P]^\times \underline{\underline{L}}_{PB} {}^B \hat{\underline{u}}_i = \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & -l_i \\ 0 & l_i & 0 \end{bmatrix} \begin{bmatrix} \cos \theta & \sin \theta & 0 \\ -\sin \theta & \cos \theta & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 0 \\ 1 \\ 0 \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ l_i \cos \theta \end{bmatrix} \simeq \begin{bmatrix} 0 \\ 0 \\ l_i \end{bmatrix}$$

Since only rotational motion exists, the translational components of Eq. (17) can be neglected to get

$$[{}^P \underline{m}_1^P \ {}^P \underline{m}_2^P] \begin{bmatrix} f_1 \\ f_2 \end{bmatrix} = \begin{bmatrix} 0 & 0 \\ 0 & 0 \\ l_1 & l_2 \end{bmatrix} \begin{bmatrix} f_1 \\ f_2 \end{bmatrix} = {}^P \underline{\underline{J}}_{OO}^P \dot{\underline{\omega}} + [{}^P \underline{\omega}]^\times {}^P \underline{\underline{J}}_{OO}^P \underline{\omega} + m [{}^P \underline{r}_c^P]^\times {}^P \underline{g}$$

where ${}^P \underline{r}_c^P$ defines the position of the platform's c.m. with respect to the pivot point and ${}^P \underline{g} = g [\sin \theta \ \cos \theta \ 0]^T$ is the gravity vector coordinatized in $\mathcal{F}_P$. The third term on the right represents the contribution of the platform's mass to the angular momentum about point 'O'. In the previous developments this term was zero because the moments were computed about the c.m thus eliminating its contributions. However, in this example the moments were determined about the pivot point (an inertial point), the contribution of the weight to the moment about that point must be included. Observe that the first two rows of the Plucker matrix are associated with the x- and y-rotational dofs and can be ignored since such motions are constrained (as shown by the equation). Thus, $[P] = [l_1 \ l_2]$ from which the drive command is

$$\begin{aligned} [D] &= \left([P] [P]^T \right)^{-1} [C] = \left([l_1 \ l_2] \begin{bmatrix} l_1 \\ l_2 \end{bmatrix} \right)^{-1} [J_z \ddot{\theta} + mgl_c \cos \theta] \\ &= \frac{1}{l_1^2 + l_2^2} [J_z \dot{\omega}_z + mgl_c \cos \theta] \end{aligned}$$

The *Drive Output* transform $[P]^T = \begin{bmatrix} l_1 \\ l_2 \end{bmatrix}$ and the actuation level is

$$[F] = \begin{bmatrix} f_1 \\ f_2 \end{bmatrix} = [P]^T [D] = \frac{1}{l_1^2 + l_2^2} \begin{bmatrix} l_1 \\ l_2 \end{bmatrix} [J_z \ddot{\theta} + mgl_c \cos \theta] \quad (24)$$

The mechanical advantage of the configuration is $l_1^2 + l_2^2$ and is inferred from $[P] [P]^T$.

Fig. 7. Geometry: (a) Actuator and sensor positions [4], (b) Position vectors.

6.2. Case 2: Six mechanical degrees-of-freedom

The example below is from Ref [4]. The geometry for the example is shown in Fig. 7 from which the following definitions were extracted.

$${}^P\mathbf{r}_1^P = {}^P\mathbf{r}_8^P = [-l \ l \ 0]^T, {}^P\mathbf{r}_2^P = {}^P\mathbf{r}_6^P = [l \ -l \ 0]^T, {}^P\mathbf{r}_3^P = {}^P\mathbf{r}_5^P = [l \ l \ 0]^T, {}^P\mathbf{r}_4^P = {}^P\mathbf{r}_7^P = [-l \ -l \ 0]^T$$

$${}^B\hat{\mathbf{u}}_1 = [1 \ 0 \ 0]^T, {}^B\hat{\mathbf{u}}_2 = [-1 \ 0 \ 0]^T, {}^B\hat{\mathbf{u}}_3 = [0 \ -1 \ 0]^T, {}^B\hat{\mathbf{u}}_4 = [0 \ 1 \ 0]^T$$

$${}^B\hat{\mathbf{u}}_5 = {}^B\hat{\mathbf{u}}_6 = {}^B\hat{\mathbf{u}}_7 = {}^B\hat{\mathbf{u}}_8 = [0 \ 0 \ 1]^T$$

It should be noted that while this example discusses co-located actuation and measurement points, co-location is not a requirement of the formulation. By this we mean the positions vectors for the accelerometer locations do not have to be the same as that define the actuator positions. In practice co-located sensors and actuators maybe helpful in trouble-shooting but is not required.

6.2.1. Input transform

In this configuration, single axis accelerometers are aligned with the actuators; e.g., at the upper right corner defined by vector $\mathbf{r}_1^P$ has accelerometers that record measurements in negative y-direction and the positive z-direction. Using the formulation of Eq. (5) the following component definitions are obtained:

$$a_{1_x} = \begin{bmatrix} \mathbf{e}_x^T & -\mathbf{e}_x^T \end{bmatrix} [{}^P\mathbf{r}_1^P]^\times \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix} = [1 \ 0 \ 0 \ 0 \ 0 \ -1] \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix}$$

$$a_{2_x} = \begin{bmatrix} -\mathbf{e}_x^T & \mathbf{e}_x^T \end{bmatrix} [{}^P\mathbf{r}_2^P]^\times \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix} = [-1 \ 0 \ 0 \ 0 \ 0 \ -1] \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix}$$

$$a_{3_y} = \begin{bmatrix} -\mathbf{e}_y^T & \mathbf{e}_y^T \end{bmatrix} [{}^P\mathbf{r}_3^P]^\times \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix} = [0 \ -1 \ 0 \ 0 \ 0 \ -1] \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix}$$

$$a_{4_y} = \begin{bmatrix} \mathbf{e}_2^T & -\mathbf{e}_2^T \end{bmatrix} [{}^P\mathbf{r}_4^P]^\times \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix} = [0 \ 1 \ 0 \ 0 \ 0 \ -1] \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix}$$

$$a_{5_z} = \begin{bmatrix} \mathbf{e}_3^T & -\mathbf{e}_3^T \end{bmatrix} [{}^P\mathbf{r}_5^P]^\times \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix} = [0 \ 0 \ 1 \ 1 \ -1 \ 0] \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix}$$

$$a_{6_z} = \begin{bmatrix} \mathbf{e}_3^T & -\mathbf{e}_3^T \end{bmatrix} [{}^P\mathbf{r}_6^P]^\times \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix} = [0 \ 0 \ 1 \ -1 \ -1 \ 0] \begin{bmatrix} {}^P\mathbf{a}_o^P \\ {}^P\mathbf{a}_P^P \end{bmatrix}$$

$$a_{7z} = \begin{bmatrix} e_3^T & -e_3^T [{}^P r_7^P]^\times \end{bmatrix} \begin{bmatrix} {}^P \underline{a}_o^P \\ {}^P \underline{\alpha}^P \end{bmatrix} = \begin{bmatrix} 0 & 0 & 1 & -1 & 1 & 0 \end{bmatrix} \begin{bmatrix} {}^P \underline{a}_o^P \\ {}^P \underline{\alpha}^P \end{bmatrix}$$

$$a_{8z} = \begin{bmatrix} e_3^T & -e_3^T [{}^P r_8^P]^\times \end{bmatrix} \begin{bmatrix} {}^P \underline{a}_o^P \\ {}^P \underline{\alpha}^P \end{bmatrix} = \begin{bmatrix} 0 & 0 & 1 & 1 & 1 & 0 \end{bmatrix} \begin{bmatrix} {}^P \underline{a}_o^P \\ {}^P \underline{\alpha}^P \end{bmatrix}$$

Combining these components as shown in Eq. (6) gives an $[\overline{\mathcal{T}}]$ which yields the input transform upon inversion

$$[\mathcal{T}] = \begin{bmatrix} 0.5 & -0.5 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & -0.5 & 0.5 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 0.25 & 0.25 & 0.25 & 0.25 \\ 0 & 0 & 0 & 0 & 0.25/l & -0.25/l & -0.25/l & 0.25/l \\ 0 & 0 & 0 & 0 & -0.25/l & -0.25/l & 0.25/l & 0.25/l \\ -0.25/l & -0.25/l & -0.25/l & -0.25/l & 0 & 0 & 0 & 0 \end{bmatrix}$$

where the first three rows are associated with the x-, y-, and z-translational accelerations, and the last three rows are associated with the x-, y-, and z-angular accelerations.

6.2.2. Drive output transform

The corresponding input is $[F] = [f_1 f_2 f_3 f_4 f_5 f_6 f_7 f_8]^T$ where f_1 and f_2 are in the x-direction forces at diagonally opposing corners, f_3 and f_4 are the y-direction forces applied at the corners of the other diagonal, and $f_5 - f_8$ are vertical (z-direction) forces. Assuming small angular displacements of the platform, Eq. (14) can be used to obtain

$$\begin{aligned} {}^P \underline{m}_1^P &= [l\theta \ l\theta \ -l(1-\psi)]^T, & {}^P \underline{m}_2^P &= [l\theta \ l\theta \ -l(1-\psi)]^T, & {}^P \underline{m}_3^P &= [l\varphi \ l\varphi \ -l(1-\psi)]^T, \\ {}^P \underline{m}_4^P &= [l\varphi \ l\varphi \ -l(1-\psi)]^T, & {}^P \underline{m}_5^P &= [l-l \ l(\theta+\varphi)]^T, & {}^P \underline{m}_6^P &= [-l \ -l \ -l(\theta-\varphi)]^T, \\ {}^P \underline{m}_7^P &= [-l \ l \ -l(\theta+\varphi)]^T, & {}^P \underline{m}_8^P &= [l \ l \ l(\theta-\varphi)]^T \end{aligned}$$

Thus, the matrix of Plucker coordinates is

$$[P] = \begin{bmatrix} 1 & -1 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & -1 & 1 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 1 & 1 & 1 & 1 \\ l\theta & l\theta & l\varphi & l\varphi & l & -l & -l & l \\ l\theta & l\theta & -l\varphi & -l\varphi & -l & -l & l & l \\ -l(1-\psi) & -l(1-\psi) & -l(1-\psi) & -l(1-\psi) & l(\theta+\varphi) & -l(\theta-\varphi) & -l(\theta+\varphi) & l(\theta-\varphi) \end{bmatrix}$$

The results of Ref [4] assumes the angular displacements are zero, so to be consistent we apply the same conditions to reduce the matrix of Plucker coordinates to

$$[P] = \begin{bmatrix} 1 & -1 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & -1 & 1 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 1 & 1 & 1 & 1 \\ 0 & 0 & 0 & 0 & l & -l & -l & l \\ 0 & 0 & 0 & 0 & -l & -l & l & l \\ -l & -l & -l & -l & 0 & 0 & 0 & 0 \end{bmatrix}$$

from which the *Drive Output* transform is determined as

$$[P]^T = \begin{bmatrix} 1 & 0 & 0 & 0 & 0 & -l \\ -1 & 0 & 0 & 0 & 0 & -l \\ 0 & -1 & 0 & 0 & 0 & -l \\ 0 & 1 & 0 & 0 & 0 & -l \\ 0 & 0 & 1 & l & -l & 0 \\ 0 & 0 & 1 & -l & -l & 0 \\ 0 & 0 & 1 & -l & l & 0 \\ 0 & 0 & 1 & l & l & 0 \end{bmatrix}$$

For the drive output transform shown above, the first three columns are associated, respectively, with the x-, y-, and z-translational dofs and the last three columns are associated with the x-, y-, and z-rotational dofs of the platform. With considerations for the appropriate physical degrees of freedom, the drive output transform shown in Eq. (3) of Ref. [4] is identical to that shown above.

The mechanical advantage provided by the configuration is obtained from an evaluation of $[P][P]^T$. For this example, we have

$$[P][P]^T = \text{diag} \begin{bmatrix} 2 & 2 & 4 & 4l^2 & 4l^2 & 4l^2 \end{bmatrix}$$

which indicates that there is a mechanical advantage of 2 for the x- and y-translational dofs and an advantage of 4 for the z-translation and all three rotational dofs. Of course this result could have been discerned from careful examination of the actuator configuration.

For this example, the null space of $[P]$ contains the following two vectors:

$$[F]_{null_1} = \begin{bmatrix} 0 & 0 & 0 & 0 & 0.5 & -0.5 & 0.5 & -0.5 \end{bmatrix}^T \quad [F]_{null_2} = \begin{bmatrix} 0.5 & 0.5 & -0.5 & -0.5 & 0 & 0 & 0 & 0 \end{bmatrix}^T$$

In terms of rigid body motion, the scenario defined by the first null vector results in the four base actuators producing zero vertical force, pitch, and roll moments. Similarly, that of the second null vector involves the planar actuators producing no net horizontal forces and no yaw moment. Again, it is important to recognize that null space excitation has the potential to excite flexible body DOFs. Specific to this example, $[F]_{null_1}$ corresponds to vertical actuators that are 180 degrees out of phase with respect to each other which may result in torsional deformation of the platform and $[F]_{null_2}$ corresponds to out of phase horizontal exciters which may result in shear deformation of the table, as discussed in [4].

6.3. Case 3: One mechanical degree-of-freedom with phase difference

The purpose of this example is to highlight the effects of actuator phase difference on the performance of the system. This is demonstrated by considering sinusoidal inputs f_1 and f_2 which cause displacements y_1 and y_2 at the actuator attachment points of example Case 1. To further highlight these effects, we consider two different actuation systems: (i) electrodynamic actuation and (ii) hydraulic actuation (Fig. 6).

In the case of ideal actuators that can be phase matched, it is possible that the forces are in phase and follow the relationship as given by Eqs (24), (25) provide the actuation conditions for rigid body motion (neglecting inertia effects).

$$\begin{aligned} f_1 &= F_1 \sin(\omega_f t) & y_1 &= Y_1 \sin(\omega t) \\ f_2 &= F_2 \sin(\omega_f t) & y_2 &= Y_2 \sin(\omega t) \end{aligned} \quad (25)$$

where ω_f is the frequency of actuation, Y_1 and Y_2 are the peak displacements consistent with the motion. However, for realizable systems, it is difficult to phase match the actuators and thus the imparted forces will have some phase, differences and produce displacements which may not be consistent with rigid body motion. The motion of the attachment points become functions of generalized displacement functions q_1 and q_2 given by

$$\begin{aligned} f_1 &= F_1 \sin(\omega_f t) & y_1 &= q_1(\omega_f, \varphi, E, I, F_1, F_2) \\ f_2 &= F_2 \sin(\omega_f t + \varphi) & y_2 &= q_2(\omega_f, \varphi, E, I, F_1, F_2) \end{aligned} \quad (26)$$

where φ represents the actuation phase difference, E and I are the beam's Young's modulus and its second moment of the cross-sectional area.

This difference in displacement will cause structural deformations in the beam leading to high actuator forces and excitation of some modes of the beam.

Figure 8 in considers two cases of actuation of a beam – one by an electrodynamic actuator and the other by a hydraulic shaker.

In the common case let the forces by actuators 1 and 2 at distances l_1 and l_2 cause displacements y_1 and y_2 at the attachment points. If $y_1 \neq (l_1/l_2) y_2$, which is the condition for rigid body motion then the beam has to flex to comply with the displacements. For the electrodynamic actuator case, the magnet field/armature acts as a compliant

Fig. 8. Comparison between (a) Electrodynamic and (b) Hydraulic actuators.

spring that would compensate for the displacement difference and does not let the beam to deform. Due to the compliance of the spring, y_1 will now be equal to $y_1 = (y_{E1} + \Delta s) = (l_1/l_2)(y_{E2} - \Delta s)$. The additional force on the beam would be only $k(\Delta s)$ where k is the stiffness of the beam.

For the case of the hydraulic oil column is stiff and not compliant enough to avoid considerable beam deformations. This causes the beam to deflect by the difference in displacements between the rigid body motion to the actual displacement. The additional force now is considerable as the bending stiffness of the beam is high. This additional force on the actuator may also damage the valves in the hydraulic circuit.

A test case with the following specifications of the beam was simulated in ADAMS software [28].

Beam length: 1m

Beam cross-section: $0.05 \text{ m} \times 0.05 \text{ m}$

Beam material: steel

Density of the beam: 7800 Kg/m^3

Young modulus: 210 Gpa

Position of the actuators: $l_1 = 0.4\text{m}$ and $l_2 = 0.8\text{m}$

In the first case the actuator was modeled with a spring in series to simulate the electrodynamic actuator. The stiffness of the spring used was 10N/mm with a damping ratio of 0.1. Figure 9 shows the plot of the forces at the electrodynamic actuator joints when the actuators are (a) in phase and (b) out of phase by π radians.

The simulation was repeated with the springs replaced by a rigid member to represent the hydraulic actuator. Figure 10 shows the plot of the forces at the hydraulic actuator joints when the actuators are (a) in phase and (b) out of phase by π radians.

It is evident from the above plots that there is an enormous increase in the forces at the actuator joints due to the flexure of the beam in case of a hydraulic actuator. This problem does not occur in case of an electrodynamic actuator due to the compliance by the actuator springs.

7. Discussions and conclusions

In this paper we have motivated the need for over-actuated vibration control systems and discussed the challenges that are present in multi-axis vibration systems. The relationships between the desired vibrational motion and the actuation required to generate that motion is developed from a mechanics perspective and used to highlight the challenges that exist for these systems. Based on these relationships, we have shown that a drive output transform is not required for under-actuated systems but is essential for over-actuated. Due to the use of electro-dynamic actuators, the need for drive output transforms in over-actuated systems were not as critical since the actuator itself provide the compliance required if the drives were not synchronized. However, as the use of hydraulic actuators become more prevalent in these over-actuated systems, it will be imperative that such transforms be integrated into the development of the control systems since these actuators will not provide the necessary compliance. Actuator developers are currently investigating passive methods for providing some compliance (e.g., TEAM's delta-P valve), however, such devices will not in principle provide the necessary compliance required for over-actuated systems.

Fig. 9. Electrodynamic actuator simulation.

Such devices would provide the necessary compliance associated with proper drive commands sent to excites with slightly different response characteristics. Furthermore, the use of drive output transforms to provide the correct drive signals will mitigate the excitation of the platform's vibratory modes during a test.

While employing the information obtained from the input and output transformations provides the foundation for controlling rigid body motion, it is also important to recognize that the mechanical impedance of a laboratory system will generally not be exactly the same as the field conditions from which the original measurements were acquired. Generally, there will be some spectral smoothing associated with over-determined feedback. It may also be necessary to include additional measurement points to be used as notching channels in the event the laboratory impedance mismatch results in undesired response dynamics.

Fig. 10. Hydraulic actuator simulation.

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